

ASX Announcement

7 April 2025

Extension of Closing Date for Entitlement Offer

PhosCo Ltd (ASX:PHO) (**PHO** or **Company**) refers to the underwritten Non-Renounceable Entitlement Offer and Oversubscriptions Offer of one new Share for every 2.84 existing Shares held by Eligible Shareholders at the Record Date at an issue price of \$0.05 per New Share, as announced to the ASX on 11 March 2025.

PHO advises that the Company has extended the closing date of the Entitlement Offer and Oversubscriptions Offer to 5.00pm (AEST) on Thursday, 1 May 2025 to give Eligible Shareholders additional time should they wish to participate.

As a result, the updated timetable for the Entitlement Offer and Oversubscriptions Offer is as follows:

Event	Date*
Last day to extend the Closing Date**	28 April 2025
Closing Date of the Offers (5:00pm AEST)	1 May 2025
New Shares quoted on a deferred settlement basis (if agreed by ASX)	2 May 2025
ASX notified of under subscriptions	6 May 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the New Shares	8 May 2025
Issue date for New Options and lodgement of Appendix 3G with ASX	8 May 2025
Commencement of trading of New Shares (normal trading of Shares resumes)	9 May 2025

* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the New Shares are expected to commence trading on ASX may vary.

This announcement is authorised for release to the market by the Board of Directors of PhosCo Ltd.

For further information, please contact:

Taz Aldaoud

Managing Director

T: +61 473 230 558