JINDALEE LITHIUM

ASX Code JLL

OTCQX JNDAF

9 September 2025

Jindalee Investor Briefing Webinar

Jindalee Lithium Limited (**Jindalee**, the **Company**; ASX: **JLL**) is pleased to advise shareholders and investors that the Company will be conducting an investor briefing following the recently announced non-binding Letter of Intent (**LOI**) with Constellation Acquisition Corp. I (**Constellation**), a US special purpose acquisition company, to list the McDermitt Lithium Project on a national US exchange (**Transaction**)[1]. The Transaction involves a proposed merger of HiTech Minerals, Inc (**HiTech**) (a wholly owned Jindalee subsidiary) with Constellation to form a combined entity (**NewCo**), assigning an equity value of US$500M to Jindalee's US assets.

The briefing will include a presentation by Jindalee Managing Director and CEO, Ian Rodger, together with Executive Director, Lindsay Dudfield, followed by an interactive Q&A session.

The Company invites shareholders, investors and media to register for the webinar via the link below:

WEBINAR URL:	https://investorhub.jindaleelithium.com/webinars/DP49Xy-jindalee-signs-loi-to-list-mcdermitt-lithium-project-in-usa-via-spac
DATE:	Thursday, 11 September 2025
TIME:	9.30am (AWST) / 11.30am (AEST)

The Company also encourages participants to send questions in advance to Lucas Robinson of Corporate Storytime at info@corporatestorytime.com

A link to the replay of the webinar will be posted on Jindalee Lithium's website and social media as soon as it is available for those unable to attend the webinar.

Authorised for release by the Jindalee Board of Directors.

For further information please contact:

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References

1. JLL ASX announcement 09/08/2024: "Jindalee signs non-binding LOI to list McDermitt on a US national exchange"

About Jindalee

Jindalee Lithium is an Australian company focused on developing the McDermitt Lithium Project, one of the largest lithium resources in the US. With 100% ownership and unencumbered offtake rights, Jindalee is strategically positioned to support America's energy security and domestic supply of critical minerals. The Company recently completed a Pre-Feasibility Study (**PFS**) confirming McDermitt's scale, long-life, and low-cost production potential. The Project has received strong engagement from U.S. government agencies, including the Department of Energy and Department of Defense, and was recently designated a FAST-41 Transparency Project, highlighting its strategic importance. As a deeply undervalued lithium developer, Jindalee presents a compelling investment opportunity ahead of the next lithium market upcycle.

Forward-Looking Statements

This document may contain certain forward-looking statements. Forward-looking statements include but are not limited to statements concerning Jindalee Lithium Limited's (Jindalee's) current expectations, estimates and projections about the industry in which Jindalee operates, and beliefs and assumptions regarding Jindalee's future performance. When used in this document, the words such as "anticipate", "could", "plan", "estimate", "expects", "seeks", "intends", "may", "potential", "should" and similar expressions are forward-looking statements. Although Jindalee believes that its expectations reflected in these forward-looking statements are reasonable, such statements are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Jindalee and no assurance can be given that actual results will be consistent with these forward-looking statements.