# RESULTS OF ENTITLEMENT OFFER

## HIGHLIGHTS

- **A$6 million gross proceeds from previously announced Entitlement Offer**
- **344 participating shareholders, with 47% subscribing for shares in excess of Entitlement**
- **Balance of unallocated shares taken up by sub-underwriter**

Cyprium Metals Limited (**ASX: CYM / OTCQB: CYPMF**) (**Cyprium** or the **Company**), an emerging copper producer executing the phased restart of the Nifty Copper Complex (**Nifty**) in the Paterson region of Western Australia, is pleased to provide the results of the Company's fully underwritten, 10 for 96 non-renounceable entitlement offer of new fully paid ordinary shares in the Company (**New Shares**) at the offer price of A$0.028 per New Share as announced on 28 August 2025 (**Entitlement Offer**).

The Company received valid applications under the Entitlement Offer for a total of 89,469,605 New Shares at the issue price of A$0.028 per New Share. Eligible Shareholders were also offered the opportunity to apply for additional New Shares in excess of their Entitlement at the issue price of A$0.028 under the Top-Up Facility.

Valid applications from Eligible Shareholders related to the Top-Up Facility were made for 27,553,056 New Shares and are included in the total valid applications for 117,022,661 New Shares. The remaining 97,947,232 New Shares will be issued to the Sub-underwriter as described in the Offer Booklet. The results of the Entitlement Offer are summarised in the table below. The New Shares will be issued today and the Company will lodge an Appendix 2A in respect of the New Shares.

| | Number of New Shares | Gross Proceeds |
|---|---:|---:|
| Total Applications | 117,022,661 | A$3,276,637.71 |
| Shortfall | 97,947,232 | A$2,742,522.50 |
| **TOTAL** | **214,969,893** | **A$6,019,160.21** |

Cyprium **Executive Chairman Matt Fifield** said:

*"This strong support from shareholders, both large and small, has transformed Cyprium's ability to simultaneously move quickly towards production and strengthen our balance sheet. Thank you to all the many participants in the Entitlement Offer. We are poised to take the first step in our phased restart of the Nifty Copper Complex and in doing so begin to build Australia's next great copper company."*

**This ASX announcement was authorised by the Cyprium Executive Chairman.**

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**ASX Listing Rule 5.23 Statements**

The information in this ASX Announcement that relates to Mineral Resources and Ore Reserves has been extracted from the Company's ASX announcements dated 27 November 2024 and 5 February 2025. Cyprium confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources and Ore Reserves, which all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.

## ABOUT US

Cyprium Metals Limited (**ASX: CYM / OTCQB: CYPMF**) is an ASX-listed Australian copper company. Its flagship property is the Nifty Copper Complex in Western Australia, which previously produced significant copper from both oxide and sulphide resources. Cyprium is focused on redeveloping Nifty, which has the advantage of significant invested capital, data from a long operating history, large-scale resources, current operational approvals, and recent investment in the property.

The Company's other assets include significant copper-focused properties in the Paterson and Murchison Provinces, including multiple defined resources.

**For more information, visit:** www.cypriummetals.com

**Nifty** 83Mt @ 0.90% Cu for 753kt Cu in Reserve & 91kt contained Cu in leach pads

**Maroochydore** 371Mt @ 0.43% Cu, 227ppm Co for 1.6Mt Cu, 84kt Co. High-grade zone: 106Mt @ 0.67% Cu for 712kt Cu

**Development** Fast-track restart with low capex and near-term cash flow from heap leach reprocessing

**Advantage** Tier-one copper assets in Western Australia with existing infrastructure and permits in place

**Exploration** Highly prospective copper targets at Paterson and Cue support long-term growth pipeline