

ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Constellation Resources Limited (the “**Company**” or “**Constellation**”) refers to its non-renounceable entitlement offer to acquire one (1) new fully paid ordinary share (**New Share**) for every four (4) existing shares held, at an issue price of \$0.15 per New Share to raise approximately \$2.36 million (before costs) (**Entitlement Offer**), as set out in the offer document lodged with ASX on 15 April 2025.

The Company wishes to advise that the closing date of the Entitlement Offer, has been extended from 5:00pm (AWST) on Monday, 19 May 2025 until **5:00pm (AWST) on Monday, 26 May 2025 (Closing Date)**. The Closing Date has been extended to allow eligible shareholders more time to consider the opportunity to take up their entitlements under the Entitlement Offer.

The revised timetable for the Entitlement Offer is set out below:

Event	Date
Closing Date of Entitlement Offer (5:00pm AWST)	Monday, 26 May 2025
Securities quoted on a deferred settlement basis	Tuesday, 27 May 2025
Notification of shortfall	Monday, 2 June 2025
Anticipated date for issue of the New Shares and deferred settlement trading ends	Monday, 2 June 2025
Anticipated date for dispatch of holding statements	Thursday, 5 June 2025

**This timetable is indicative only and subject to change.*

This announcement has been authorised for release by the Company’s Board of Directors.

For further information, please contact:

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