SURFIRE RESOURCES NL

3 June 2025

ASX Announcement | ASX: SRN

DESPATCH OF NON-RENOUNCEABLE RIGHTS ISSUE PROSPECTUS and SUPPLEMENTARY PROSPECTUS

Surefire Resources NL (**ASX:SRN**) (**SRN** or the **Company**) is pleased to announce that the Company has despatched the prospectus and supplementary prospectus, together with personalised entitlement and acceptance forms for the non-renounceable rights issue (**Offer**) as announced to ASX on 26 May.

Under the Offer, the Company is undertaking a pro-rata non-renounceable entitlement offer of two (2) fully paid ordinary share (**New Shares**) for every three (3) shares held by eligible shareholders at the Record Date (29 May 2025) at an issue price of A$0.002 each to raise up to ~A$3,875,261, together with one (1) free attaching bonus share for every four (4) New Shares subscribed for, and one (1) free-attaching option (exercisable at A$0.004 and expiring on a date which is two years from their issue date, expected to be 1 July 2027 (**New Options**)) for each New Share subscribed for and issued.

The original Prospectus was lodged with ASIC and ASX on 26 May 2025 and the Supplementary Prospectus on 28 May 2025.

Shareholders are reminded that the Offer closes 24 June 2025 (unless otherwise extended).

The Company also advises that notifications have been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

Authorised for lodgement by Rudolf Tieleman, Company Secretary

08 9429 8846
info@surefireresources.com.au
ASX: SRN
ABN: 48 083 274 024

45 Ventnor Avenue
West Perth WA 6005