

ASX:VTX

ASX ANNOUNCEMENT 5 JUNE 2025

Share Purchase Plan Raises A\$1.6M and Closes

Vertex Minerals Limited (ABN 68 650 116 153) (**Company**) is pleased to advise that the Company's Share Purchase Plan Offer ("SPP") is closing Friday 6 June 2025 after raising A\$1.6 million.

As announced on 12 May 2025, the Company proposed a maximum of A\$1 million Share Purchase Plan Offer as part of a A\$11 million capital raising.

Due to an overwhelming response, the Company decided to close the SPP early.

The updated anticipated dates are as follows:

Description	Date
Record Date (unchanged)	Friday 9 May 2025
SPP Offer Opens and SPP booklet despatched (unchanged)	Monday 26 May 2025
SPP Closing Date	Friday 6 June 2025
Issue of New Shares under the SPP and lodgement of Appendix 2A	Monday 16 June 2025
Commencement of trading of New Shares issued under the SPP	Tuesday 17 June 2025
Despatch of Holding Statements in respect of New Shares issued under the SPP	Tuesday 17 June 2025

Note: This timetable is indicative only and subject to change. The Company reserves the right, where reasonable, to alter the above dates at its discretion having regard to market conditions, the circumstances of the SPP and the Company's business needs, subject to the ASX Listing Rules and applicable law. Material changes to the timetable will be disclosed on ASX as soon as practicable.

This announcement has been approved by Roger Jackson, Executive Chairman.

Further Information:

Roger Jackson, Executive Chairman

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