ASX RELEASE

10 June 2025

Dear Shareholder

PRO-RATA NON-RENOUNCEABLE ENTITLEMENT ISSUE

As announced on 30 May 2025, **Lord Resources Limited (ASX: LRD) ("Lord" or the "Company")** is undertaking a pro-rata non-renounceable entitlement issue to Eligible Shareholders of one (1) new fully paid ordinary share in the capital of the Company (**New Share**) for every one (1) Share existing share held at an issue price of $0.018 per New Share to raise approximately $1,393,668 (before costs) (**Offer**). The Offer is not underwritten.

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX and the Prospectus is available on the ASX website, www.asx.com.au.

It is proposed that the funds raised from the Offer will be applied for the purposes of accelerating exploration at the Company's projects, to cover the costs of the Offer and to provide working capital. For further specifics regarding the use of funds please refer to section 3.1 of the Prospectus.

As an Eligible Shareholder (definition below), you are entitled to participate in the Offer.

Eligible Shareholders are those persons who:

- are registered as a holder of ordinary shares in the Company at 5:00pm (WST) on Wednesday, 4 June 2025 (**Record Date**);
- have a registered address in Australia or New Zealand; and
- are not in the United States and are not acting for the account or benefit of a person in the United States to the extent such persons hold Shares for the account or benefit of persons in the United States.

A shareholder who is not an Eligible Shareholder will be an **Ineligible Shareholder** and are consequently unable to participate in the Offer.

How to access the Offer

1. Online – The Prospectus and your personalised Entitlement and Acceptance Form (including the BPay® payment details) can be accessed via the following website: https://investor.automic.com.au/#/home.

2. Paper – Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance Form from Automic on 1300 288 664 or +61 2 9698 5414 or email corporate.actions@automicgroup.com.au

The Offer closes at 5:00pm (WST) on 23 June 2025 (unless extended).

Key dates for the Offer

EVENT	DATE
Lodgement of Prospectus with the ASIC	29 May 2025
Lodgement of Prospectus and Appendix 3B with ASX	30 May 2025
Ex date	3 June 2025
Record Date for determining Entitlements	4 June 2025
Offer Opening Date, Prospectus sent out to Eligible Shareholders and Company announces this has been completed	10 June 2025
Last day to extend the Offer Closing Date	18 June 2025
Closing Date (as at 5:00pm* WST) of Offer	23 June 2025
Shares quoted on a deferred settlement basis	24 June 2025
Announcement of results of the Offer	27 June 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	27 June 2025
Quotation of Shares issued under the Offer**	27 June 2025

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the New Shares are expected to commence trading on ASX may vary.

You should read the entire Prospectus carefully and seek professional advice before deciding whether to invest in the Offer. If you have any queries concerning the Offer, please contact your financial adviser or the Company's share registry, Automic, on 1300 288 664 or +61 2 9698 5414 or email corporate.actions@automicgroup.com.au.

Yours faithfully

Paul Jurman
Company Secretary