

BOARD & MANAGEMENT

Chris Sutherland – *Chair*
Duncan Chessell – *MD, CEO*
Peter McIntyre – *NED*
Greg Hall – *NED*
Dr Tony Belperio – *NED*
Jarek Kopias – *Co Sec, CFO*

Technical Advisory Panel

John Main – *Chair*
Dr Tony Belperio
Duncan Chessell

Expert Consultants

Dr Paul Kitto
Ian Warland
Professor Bruce Schaefer
Dr David Rawlings
Michael Rodda
Theo Aravanis
Neil Hughes
AMC Mining Group

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ENTITLEMENT OFFER RESULTS

Copper Search Limited (ASX: CUS) (**Company**) refers to the previously announced non-renounceable entitlement offer to acquire one (1) new fully paid share in the Company (**New Shares**) for every four (4) fully paid ordinary shares in the Company (**Shares**), along with one (1) option to acquire one (1) Share for every two (2) New Shares issued (**Attaching Options**), which closed on 25 June 2025 (**Offer**).

The Offer and ancillary shareholder shortfall offer raised approximately \$275,175 at an issue price of \$0.017 per New Share (**Offer Price**), resulting in 16,186,805 New Shares and 8,093,410 Attaching Options being issued. The Attaching Options have an exercise price of \$0.034 and are exercisable at any time prior to 5:00pm (Sydney time) on 31 July 2027.

As outlined in the prospectus for the Offer, the Company will also issue 25,969,030 New Shares pursuant to the Conditional Placement and 24,999,998 Attaching Options (subject to shareholder approval) pursuant to the Initial Placement and Conditional Placement and 2,000,000 options, on the same terms as the Attaching Options, to GBA Capital Pty Ltd (or its nominee) pursuant to the Broker Option Offer.

Following this announcement is the Appendix 2A in respect of the New Shares and Appendix 3G in respect of Attaching Options.

The New Shares are expected to commence trading on ASX on a normal basis on 1 July 2025.

This announcement has been authorised for release to the ASX by the Company's board of directors.

For further information, please get in touch.

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