ASX Announcement

11 September 2025

Update To Rights Issue Timetable

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A$0.026**
Cash (11/09/25): **A$0.58M**
Debt: **Nil**
Ordinary Shares:**391.3M**
Market Cap: **A$10.2M**
Options
Listed (FG1O): **50.6M**
Unlisted Options: **65.5M**

BOARD OF DIRECTORS

Clive Duncan
Non-Executive Chair

Neil Marston
Managing Director and CEO

Sam Garrett
Technical Director

John Forwood
Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

CONTACT

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Flynn Gold Limited ("FG1" or "Flynn Gold") (ASX: FG1) provides the following update to its announcement on 11 September 2025 that it is undertaking a **one-for-three renounceable rights issue** ("**Rights Issue**") at an issue price of 2.3 cents per share to raise up to approximately $3 million (before costs). For every two new shares subscribed, Eligible Shareholders will receive one free attaching new option with an exercise price of 4 cents per option, expiring 30 months from the date of issue.

The indicative timetable for the Rights Issue has been updated as a result of the ex-entitlement date, the record date and prospectus and entitlement and acceptance dispatch date changing by one business day, and the rights trading end date, the closing date and subsequent dates changing by two business days. The updated indicative timetable for the Rights Issue is set out below:

Event	Date
Announce the Rights Issue and prospectus and release Appendix 3B to ASX	11 September 2025
Ex entitlement date Rights trading commences on a deferred settlement basis	16 September 2025
Record Date for determining entitlements (5:00pm AEST)	17 September 2025
Prospectus and personalised Entitlement and Acceptance Forms sent out to Eligible Shareholders	22 September 2025
Rights trading ends	30 September 2025
Closing date of entitlement issue (5:00pm AEST)	7 October 2025
ASX notified of under subscriptions	14 October 2025
Issue date	14 October 2025
Holding statements anticipated to be despatched	15 October 2025

The above timetable remains indicative only and is subject to change.

For further information or to post questions go to the Flynn Gold Investor Hub at https://flynngold.com.au/link/y05AVe

JOIN FLYNN GOLD'S INTERACTIVE INVESTOR HUB to interact with Flynn's announcements and updates by asking questions or making comments which our team will respond to where possible

Approved by the Board of Flynn Gold Limited.

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About Flynn Gold

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania and Western Australia (see Figure 1). The Company has ten 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin/tungsten.

The Company also has the Henty zinc-lead-silver project on Tasmania's mineral-rich west coast and the Firetower gold and battery metals project located in northern Tasmania. Flynn has also established a portfolio of gold-lithium exploration assets in the Pilbara and Yilgarn regions of Western Australia.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynngold.com.au.

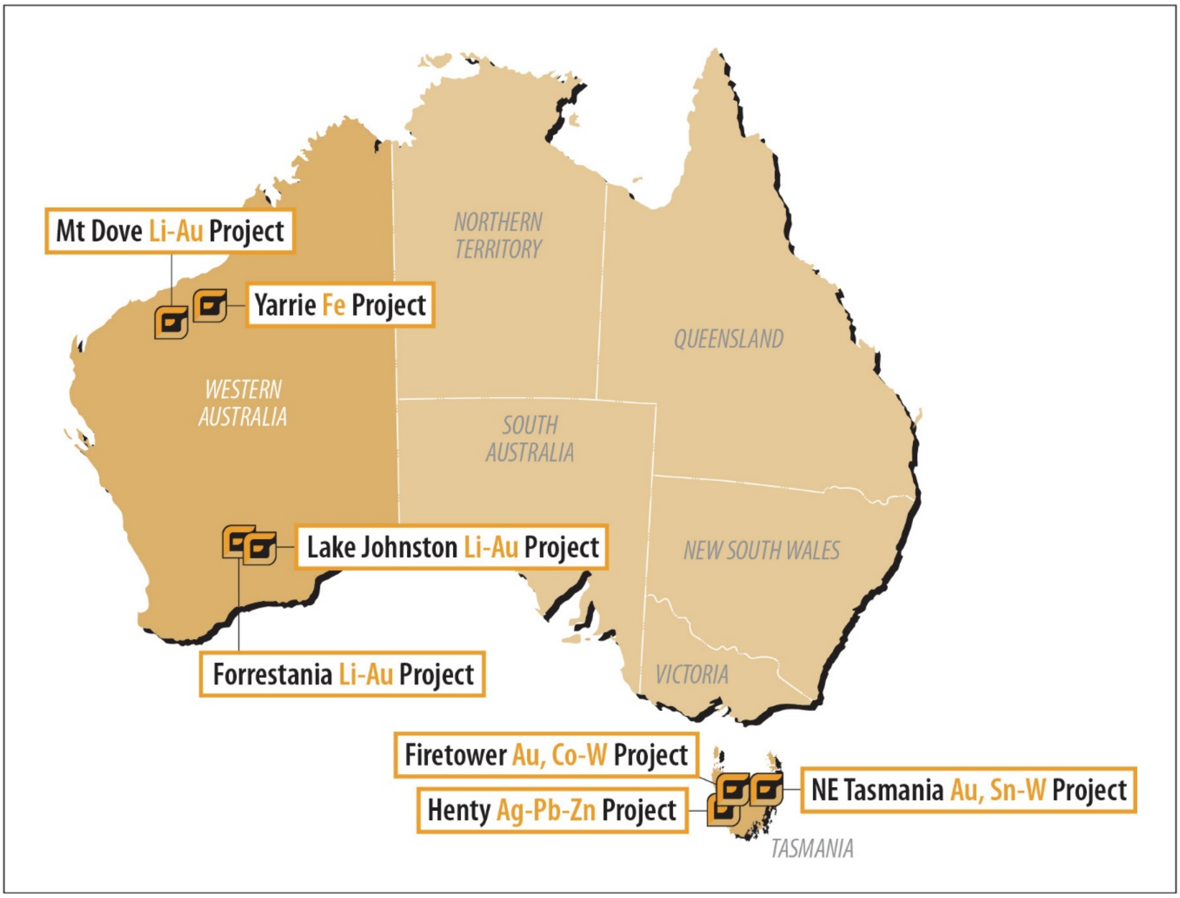

***Figure 1** - Location Plan of Flynn Gold Projects*