FORRESTANIA RESOURCES

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ASX RELEASE

Acquisition of Mt Dimer, Mt Jackson & Johnson Range Tenements Completes

Highlights:

- **Forrestania has completed the acquisition of the mineral rights (excluding iron ore rights) for the Mt Dimer, Mt Jackson and Johnson Range tenements in the Eastern Goldfields under the terms of the Binding Sale Agreement announced to the ASX on 10/12/2025**
- **The transaction underscores Forrestania's ambitions to rapidly transition towards gold production with the Company's expanding gold tenure providing options for processing at the wholly owned Lake Johnston plant**

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce that it has completed the acquisition of a portfolio of tenements from Goldzone Investments Pty Ltd covering the Mt Dimer, Mt Jackson and Johnson Range Project areas in the Eastern Goldfields of Western Australia pursuant to the terms of a Binding Sale Agreement announced to the ASX on 10 December 2025. The Company confirms that the conditions precedent to the Binding Sale Agreement have been met and the acquisition is now formally complete.

The tenements are highly prospective for gold mineralisation, and their location align with the Company's stated strategy of building a substantial gold production business in Western Australia, supported by Forrestania's wholly owned Lake Johnston processing facility.

Forrestania Resources' Chairman David Geraghty commented:
"This acquisition demonstrates Forrestania's commitment to expanding our gold footprint across our established Western Australian gold hubs. The transaction has been completed in an efficient and disciplined manner and positions the Company to advance a broader development strategy incorporating the Lake Johnston processing plant. It's fair to say that Forrestania is a company in a hurry to make its mark on the Australian gold industry, and we encourage our shareholders and the broader investment community to keep an eye on our news flow.

This announcement has been authorised for release by Forrestania Resources' Board.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

Forrestania is advancing towards gold production, initially via the wholly owned Lake Johnston processing facility which was acquired by the Company in late CY 2025.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources that can support long-term development opportunities.

The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity.

Further north, Forrestania's projects near Coolgardie and Menzies provide additional exposure to gold within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.

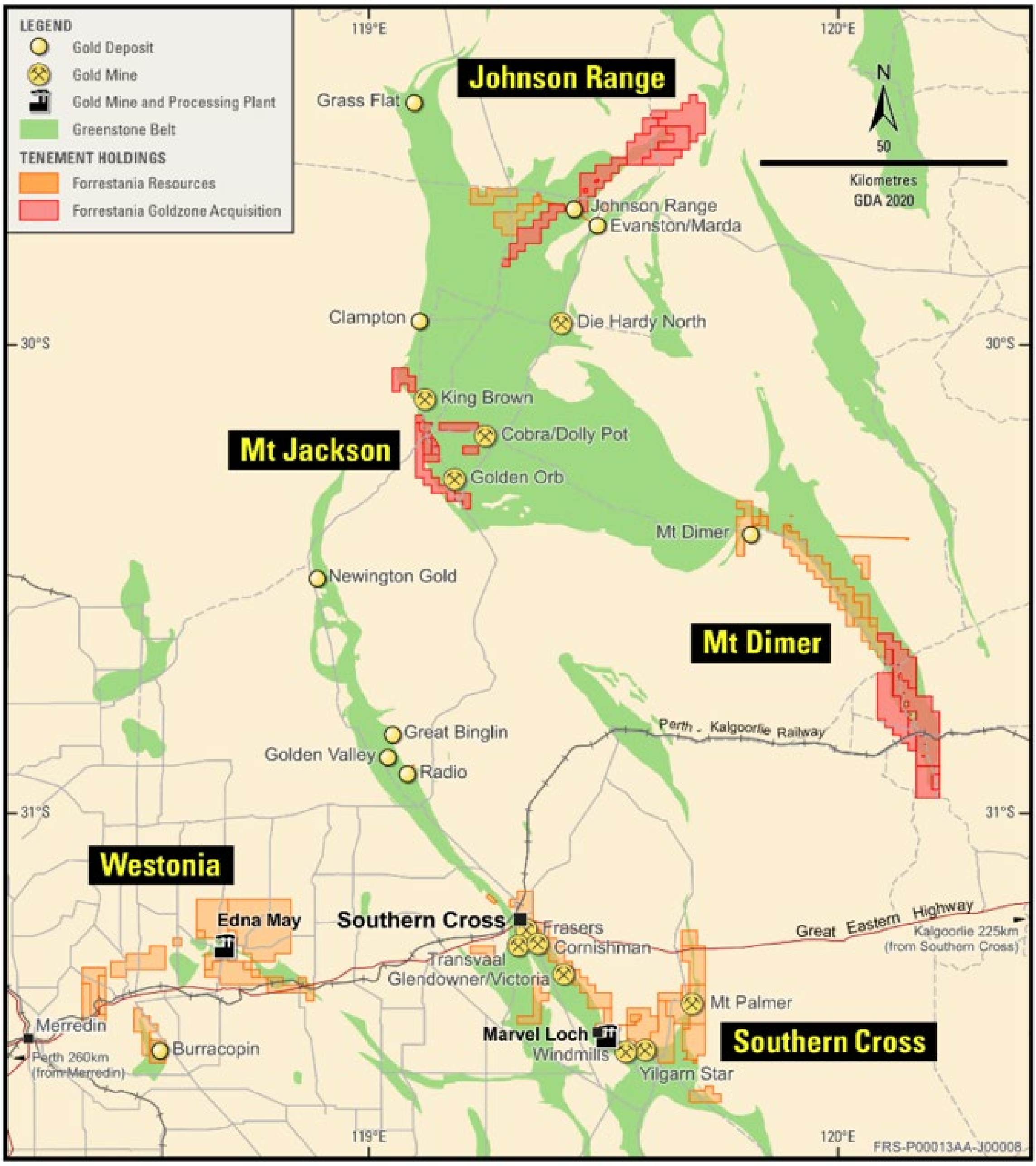

Figure 1. Mt Dimer, Mt Jackson and Johnson Range Project locations

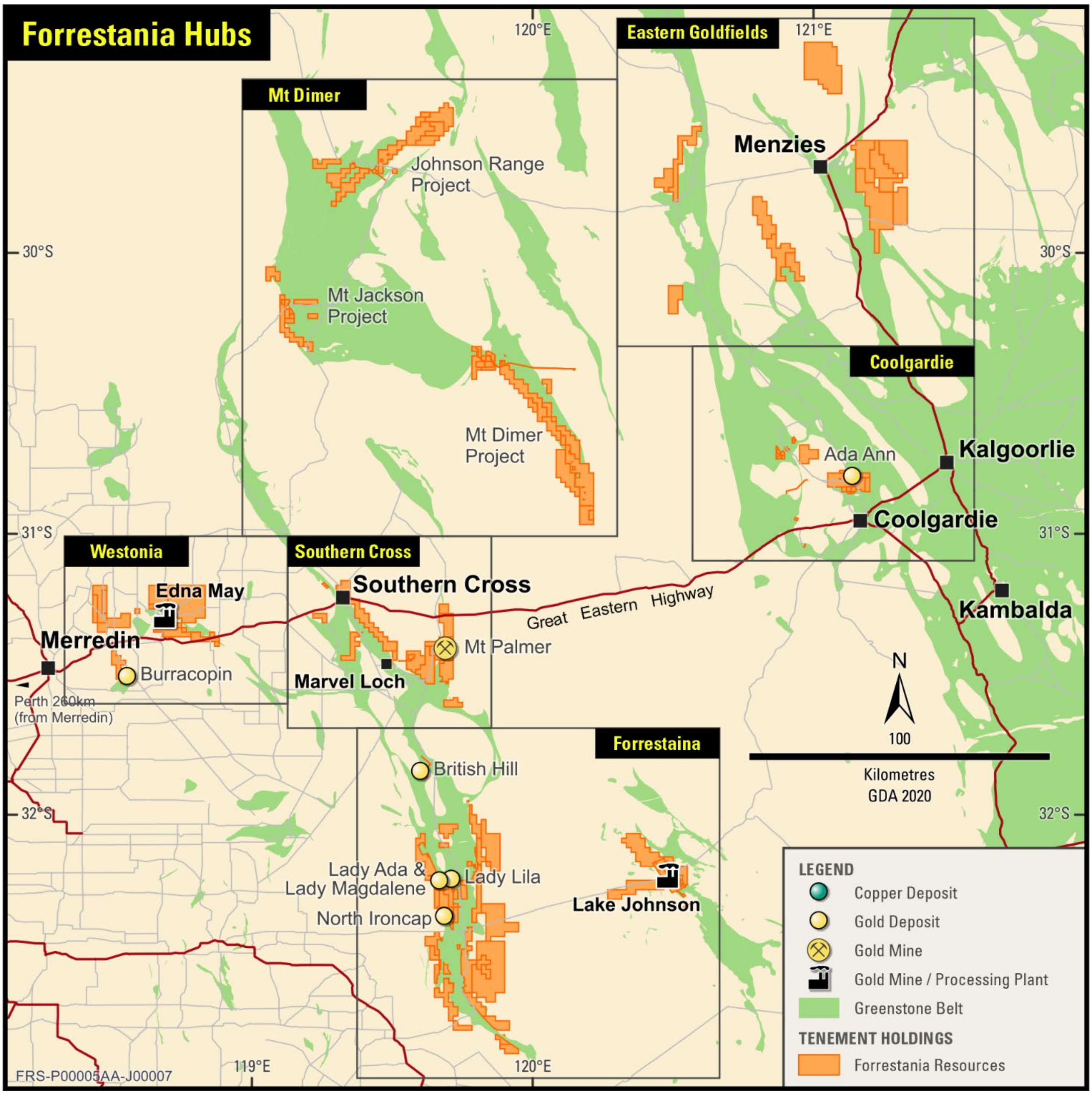

Figure 2. Forrestania Regional Hub locations