Market Announcement

ASX: DTR | OTCQB: DTREF

21 August 2025

DATELINE RESOURCES

Dateline Appoints Industry Experts GR Engineering Services to Lead Colosseum BFS

Highlights

- **Key Expert Team Appointed –** Dateline has bolstered the Colosseum BFS team with industry leading groups focused on delivering a high-quality project.
- **GR Engineering Services –** Leading engineering consulting and contracting company has been appointed to manage the process and site infrastructure component and co-ordinate the BFS.
- **Major Work Programs Advancing** – Infill and expansion drilling will resume shortly, metallurgical test work to advance in September, access road upgrade and power studies underway.
- **On Track for Final Investment Decision in early 2026** – The Company is confident that the BFS budget and schedule allows for a commitment decision in early 2026.

Dateline Resources Limited (**Dateline** or **the Company**)(ASX: DTR, OTCQB: DTREF) is pleased to announce that it has bolstered the Bankable Feasibility Study (**BFS**) team with the appointment of leading engineering consulting and contracting company, GR Engineering Services (**GRES**) (ASX: GNG), ensuring that the study will be completed to the highest standard by a leader in its field.

GRES and the other supporting consultants have commenced their respective work programs with a significant step up in activity planned for December Quarter. The Company is on track for a Final Investment Decision (**FID**) in early 2026.

Dateline's Managing Director, Stephen Baghdadi, commented:

"*GRES is internationally recognised as an industry leader with decades of experience in the design, construction and delivery of gold projects globally. Working together with our new COO, Simon Slesarewich, we have assembled a cohesive team to deliver the BFS on time and budget.*

"Coupled with the upside potential from our regional gold and rare earth exploration, Colosseum is developing into a significant mining project for the United States."

Contact

Level 29, 2 Chifley Square
Sydney, NSW, 2000
T +61 2 9375 2353
E info@datelineresources.com.au
W www.datelineresources.com.au

Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
Shares on Issue	3.22B
Top 20 Shareholders	74.6%

Board of Directors

Mark Johnson AO
Non-Executive Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

Bill Lannen
Non-Executive Director

Colosseum Gold-REE Project*
(100% DTR, California, USA)

27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Bankable Feasibility Study underway
Rare earths potential with geology similar to nearby Mountain Pass mine
* ASX announcement 26 May 2025

* In relation to other previously announced information included in this announcement, the dates of which are referenced, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

Bolstered BFS Team

The Company has bolstered the BFS team with the appointment of globally recognised, industry-leading mining engineer, GRES, to lead the BFS team and undertake the work programs required over the coming months.

The BFS is being overseen by the Company's new COO, Simon Slesarewich, an experienced mining executive with decades of experience in building and operating mining projects.

GRES will co-ordinate the BFS and be responsible for the process and site infrastructure, including metallurgy, flowsheet development, process plant design and costing as well as financial modelling of the study.

Since 2006, ASX-listed GRES has a proven track record of delivering integrated mining solutions in over 20 countries for a vast range of precious, bulk and industrial commodities.

In 2020, GRES acquired Tuscon-based Hanlon Engineering & Associates, Inc. (now GR Engineering Services, Inc.), a company that had been successful in providing multi-disciplinary EPCM services for over 20 years. GR Engineering Services, Inc. undertook the Mission South Mill Expansion Project in Arizona as well as other projects for large North American miners Barrick and Kinross.

Dateline was attracted by the seamless integration of the Perth, Brisbane and Tuscon offices of GRES in being able to deliver a high quality product.

Upcoming BFS Work Programs

The BFS schedule and works programs are online for a Final Investment Decision to be made in early 2026.

This ASX announcement has been authorized for release by the Board of Dateline Resources Limited.

For more information, please contact:

Stephen Baghdadi
Managing Director
+61 2 9375 2353
www.datelineresources.com.au

Andrew Rowell
Corporate & Investor Relations Manager
+61 400 466 226
a.rowell@dtraux.com

Follow Dateline on socials: @Dateline_DTR
@dateline_resources
dateline-resources

About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an $NPV_{6.5}$ of US$550 million and an IRR of 61% using a gold price of US$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.