



ASX Announcement | 18 February 2025 | ASX: ICG

Inca and Stunalara Agree Timetable Extension for Takeover

Inca Minerals Limited (ASX: ICG) (**Inca** or the **Company**) refers to its ASX announcement on 5 February 2025, as amended on 6 February 2025, whereby the Company announced that it had entered into a bid implementation agreement with Stunalara Metals Limited (**Stunalara**), pursuant to which Inca agreed to offer to acquire all of the Stunalara Shares via an off-market takeover offer.

Inca advises that it has formally agreed with Stunalara a revised timetable for the offer, which is set out below:

Date	Event
Wednesday, 5 February 2025	Announcement Date
Tuesday, 25 February 2025	Lodgement Date Date Inca lodges Bidder's Statement with ASIC and serves it on Stunalara and ASX
5.00pm (WST) Wednesday, 26 February 2025	Register Date Date set by Inca pursuant to section 633(3) of the Corporations Act
Tuesday, 4 March 2025	Offer Date Inca dispatches the Bidder's Statement to Stunalara Shareholders
By no later than the date prescribed by Item 12 of Section 633(1) of the Corporations Act	Date Stunalara lodges Target's Statement and Independent Expert's Report with ASIC and serves it on Inca Stunalara dispatch the Target's Statement and Independent Expert's Report to Stunalara Shareholders
Friday, 4 April 2025	Offer Period ends (unless extended in accordance with the Corporations Act)

This ASX announcement has been approved and authorised for release by the Board of Inca Minerals Limited.

Investor Enquiries:

Trevor Benson
 Chief Executive Officer
 (08) 6263 4738
Info@incaminerals.com.au

Peter Taylor
 NWR Communications
 0412 036 231
Peter@nwrcommunications.com.au