DOME GOLD MINES

ABN 49 151 996 566

27 August 2025

Dear Shareholder,

Dome Gold Mines Share Purchase Plan

On behalf of the Board of Dome Gold Mines Ltd (Dome) I am pleased to offer you the opportunity to subscribe for fully paid ordinary shares in the Company (Shares) under a Share Purchase Plan (SPP).

The SPP aims to raise up to $5 million and is not underwritten.

The SPP enables Eligible Shareholders to acquire up to $30,000 worth of new Dome shares at an issue price of $0.15 per share, being no more than the closing price and the volume-weighted average market price of the Company's shares for the five business days on which the Company’s shares traded up to and including 22 August 2025.

The SPP is available to shareholders with a registered address in either Australia or New Zealand (and who otherwise meet certain other conditions as set out in the SPP Offer Booklet) (**Eligible Shareholders**) on the record date of 22 August 2025.

Eligible Shareholders wishing to participate in the SPP should carefully read the SPP Offer Booklet, a copy of which is available online at https://domegoldmines.com.au/

For further information on the SPP, please refer to the SPP Booklet

If you are unable to access the website, you can request a copy of the SPP Booklet and your personalised Application Form to be posted or emailed to you by contacting the Dome from 8.30am to 5.00pm (Sydney time) Monday to Friday on (61-2) 8203 5620 (callers within Australia) or (callers outside Australia).

Important Information

The offer of SPP Shares is made in accordance with *ASIC’s (Share and Interest Purchase Plans) Instrument 2019/547* which grants relief from the requirement to issue a disclosure document for the SPP.

Dome intends to use the proceeds of the SPP to fund the completion of the prerequisites to obtain the issue of Domes’s mining licence for the Company’s Sigatoka Sands Project, commence mining operations and transaction costs. Any excess funds raised will be used to accelerate the ramp up of mining operations and progress Domes other Fijian assets.

SPP Timetable

Record Date for participation in the SPP	7:00 pm Friday 22 August 2025
Announcement date	Monday 25 August 2025
SPP Offer and Acceptance Form dispatched shareholders	Wednesday 27 August 2025
SPP Offer opens	Wednesday 27 August 2025
SPP Offer closes	5:00 pm, Friday 12 September 2025
Announcement results of the SPP	Wednesday 17 September 2025
Issue of SPP shares	Wednesday 17 September 2025
Application for quotation of SPP Shares	Wednesday 17 September 2025

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The Directors of Dome Gold Mines Ltd (the 'Company') advise that the Company offers Eligible Shareholders (shareholders with a registered address in either Australia or New Zealand on the Record Date) the opportunity to subscribe for up to $30,000 per shareholder of new fully paid ordinary shares in the Company under an SPP at a subscription price of $0.15 per share.

The maximum number of shares that is intended to be issued under the SPP is 33.3 million.

The amount that each Eligible Shareholder can apply for under the SPP is capped at $30,000. The SPP aims to raise up to approximately $5 million. Dome may decide to accept applications (in whole or in part) that result in the SPP raising more or less than this amount in its absolute discretion.

To the extent it is necessary to scale back the number of SPP Shares that will be issued to Eligible Shareholders under the SPP, Dome intends to do so in its discretion, having regard to factors including the pro rata shareholding of Eligible Shareholders (as at the Record Date) who apply for SPP Shares.

If there is a scale back, you may receive less than the parcel of SPP Shares for which you apply.

If a scale back produces a fractional number of SPP Shares when applied to your parcel, the number of SPP Shares you will be issued will be rounded down to the nearest whole number of SPP Shares.

If there is a scale back, the difference between the application monies received from you, and the number of SPP Shares allocated to you multiplied by the Issue Price will be refunded to you (without interest).

Why is the Company raising additional funds at this time?

Dome Gold Mines Ltd is entering a pivotal stage in its development. After years of disciplined exploration, planning and investment, we are now positioned to commence full production at the Sigatoka Sands Project. This milestone will mark our transformation into a revenue-generating mining company and unlock the potential of our other high-quality Fijian assets.

Proceeds from the SPP will be applied towards completing the Feasibility Study and Mining Lease process on the Sigatoka Industrial Sand and Magnetite Project, moving towards initiating operations and accelerating the production ramp-up. Also, funds raised will support the completion of airborne geophysical surveys over porphyry copper-gold and vein gold-silver anomalism with an objective to delineate targets for drill testing. With advanced projects, a capable team and favourable market conditions, we believe Dome is well positioned to deliver significant shareholder value.

Directors will be participating in the SPP in part or in full. While we encourage Eligible Shareholders to consider this opportunity, please read the attached offer documentation carefully and be aware of the risks of this investment.

For further information, please contact Dome, on (61-2) 8203 5620.

Yours sincerely

J.V. McCarthy

John V. McCarthy
Chairman