Share Purchase Plan Offer Booklet

This is an important document and should be read in its entirety. The Share Purchase Plan (SPP) does not take into account the personal investment objectives, financial situation or particular needs of any Eligible Shareholder. You should seek advice from your stockbroker, financial adviser, or other professional adviser if you have any questions about your investment in the Company.

This document has been prepared by Dome Gold Mines Ltd ACN 151 996 566. The SPP provides Eligible Shareholders with the opportunity to purchase up to $30,000 worth of new Shares. Shares issued under the SPP will rank equally with all existing Shares.

This document is not a prospectus or other form of disclosure document under the Corporations Act 2001 (Cth) Corporations Act. The contents of this document have not been reviewed by any regulatory authority. You are advised to exercise caution in relation to the Share Purchase Plan.

Not for release to US wire services or distribution in the United States.

Table of Contents

DOME
GOLD MINES

1. Chairman's Letter

27 August 2025

Dear Shareholder,

Dome Gold Mines Ltd is entering a pivotal stage in its development. After years of disciplined exploration, planning and investment, we are now positioned to commence full production at the Sigatoka Sands Project. This milestone will mark our transformation into a revenue-generating mining company and unlock the potential of our other high-quality Fijian assets.

To support this transition, I am pleased to invite you to participate in our Share Purchase Plan (SPP). This offer provides the opportunity to acquire additional Shares at an Issue Price of $0.15 per share, with no brokerage or transaction costs.

Key reasons to consider participating now:

- **Imminent production** – The prerequisites for the Sigatoka Mining Lease are nearing completion, placing the Company on the threshold of operations.
- **Attractive valuation** – The $0.15 Issue Price, based on the 5-day VWAP prior to announcement, represents a historically low entry point ahead of anticipated growth.
- **Strong market fundamentals** – Magnetite and industrial sand markets are supported by increasing demand from local and global infrastructure and renewable energy sectors.
- **Favourable timing** – Investing prior to production commencement provides exposure to potential share price re-rating as first revenues are achieved.
- **Diverse project pipeline** – In addition to Sigatoka, Dome holds gold-silver and copper-gold-silver porphyry exploration prospects on the Nadrau Special Prospecting Licence, offering further growth potential, particularly given the very strong market for these metals.
- **Experienced leadership** – Our Board and management have extensive experience in Fiji and a track record of advancing projects from exploration to production.

Eligible Shareholders may apply for up to $30,000 of new Shares at $0.15 each. While participation is voluntary, I encourage you to consider acting now to strengthen your investment at what we believe to be a critical point in the Company's growth trajectory.

Thank you for your ongoing trust and support. I look forward to delivering the outcomes that will underpin long-term value for our Shareholders.

Yours faithfully,

J.V. McCarthy

John V. McCarthy
Chairman

2. Overview

2.1 Key dates

Record Date	7:00 pm Friday 22 August 2025
Announcement date	Monday 25 August 2025
SPP Offer and Acceptance Form dispatched to Shareholders	Wednesday 27 August 2025
Opening Date	Wednesday 27 August 2025
Closing Date	5:00 pm Friday 12 September 2025
SPP results announcement	Wednesday 17 September 2025
Issue Date-SPP Shares	Wednesday 17 September 2025
Application for quotation of SPP Shares	Wednesday 17 September 2025

The dates set out above are indicative only and are subject to change without notice to you. Any change in the timetable does not affect any rights or obligations you have as a result of accepting the SPP.

2.2 Important information

You should read this section in conjunction with the terms and conditions of the SPP as set out below.

What is the SPP Offer and how much can I invest.	The SPP is an offer to Eligible Shareholders to subscribe for up to $30,000 worth of SPP Shares without brokerage or other transaction costs at a subscription price of $0.15 per SPP Shares. Each Eligible Shareholder may apply for a minimum of $1,000 SPP Shares. Applications may be for incremental parcels of $1,000 up to $5,000 and in incremental parcels of $5,000 up to a maximum of $30,000 in aggregate. Each Application may be subject to discretionary scale back in the event the SPP raises more than $5 million.
What will the SPP funds be used for	The primary purpose of the additional funds is to support the Company’s activities on the Sigatoka Industrial Sand and Magnetite Project (SPL1452), namely the completion of the Feasibility Study and submission of the application for a Mining Lease as a prerequisite to the establishment of mining and production operations. A secondary purpose of the additional funds is to undertake airborne geophysical surveys on prospects for porphyry copper-gold and structurally controlled quartz vein hosted gold-silver mineralisation on the Nadrau SPL1452. Geological mapping and geochemical soil and rock chip sampling by Dome geologists as well as historical explorers warrant follow-up to further define targets for drill testing. The additional funds will also be applied to employment of qualified experts to augment Dome’s current team and for working capital.

	With advanced projects, a capable team and favourable market conditions, we believe Dome is well positioned to deliver significant shareholder value in the short term.
Am I an Eligible Shareholder	You are an Eligible Shareholder if you are the holder of Shares on the Record Date being 7 PM on Friday 22 August 2025 and have a registered address in Australia or New Zealand. If you are subject to the laws of the United States or you are acting on behalf of a person who is subject to the laws of the United States you are not an Eligible Person.
How are custodians and nominees treated under the SPP	Please refer to paragraph 6 of this offer document.
Is participation in the SPP compulsory.	No. Participation in the SPP is voluntary.
What is the Issue Price for the SPP Shares.	SPP Shares will be issued at $0.15 per SPP Share, The Issue Price is calculated to be the amount which is the 5-day volume weighted average price of Dome Shares traded on the ASX over the five trading days up to the day prior to the announcement of the SPP. There is a risk that the market price of the Shares may rise or fall between the date of this SPP Offer Booklet and the time of issue of the SPP Shares. This means that the price you pay for the SPP Shares may be less than or more than the market price of the Shares on the date of this SPP Offer or at the date of the issue of the SPP Shares. Your Application under the SPP is unconditional and may not be withdrawn even if the market price of Shares is less than the Issue Price.
Can my SPP Offer be transferred.	No. The SPP Offer is made to the Eligible Shareholder. It is non-renounceable and cannot be transferred.
What if there is a Shortfall	If there is a Shortfall in the subscription for SPP Shares under the SPP, the Directors of the Company reserve the right to issue the SPP Shares that comprise the Shortfall to Institutional Investors at their absolute discretion, to the extent that any such placement of SPP Shares under the Shortfall can be made by the Company having regard to the ASX Listing Rules and the Corporations Act.
How do I apply for SPP Shares	If you wish to participate in the SPP, you need to: **For Australian and New Zealand Shareholders - Pay via EFT** EFT details are included in the Application Form. By paying via EFT, there is no need to return the Application Form. You will be deemed to have made the statements and certifications that are set out in the Application Form. All Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight) and it is

	the Applicant's responsibility to ensure funds are submitted correctly by the Closing Date and time. Eligible Shareholders may not pay via cheque and must not forward cash by mail. Receipts for payment will not be issued.
What rights attached to the SPP Shares	SPP Shares will rank equally with other ordinary Shares in the Company as at the Issue Date.
Where can I get more information on the SPP	If you have any questions in relation to how to participate in the SPP, please contact the Dome on (61-2) 8203 5620 (callers within Australia) and (callers outside Australia), or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in the Company through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.
Does it cost to participate in the SPP	There are no brokerage, commissions or other transaction costs payable by Eligible Shareholders in relation to the application for, and the issue of, SPP Shares.
Is the SPP Offer underwritten	No

Terms and conditions of the SPP

1. SPP Offer

(a) The Company offers each Eligible Shareholder the opportunity to purchase a parcel of SPP Shares valued at $1,000, or in increments of $1,000, up to $5,000 and thereafter in increments of $5,000 up to a maximum of $30,000 (in aggregate) under the SPP subject to and in accordance with these terms and conditions.

(b) The SPP Shares issued under the SPP Offer will be fully paid and rank equally with existing Shares with effect from their date of issue. The rights attaching to the SPP Shares are set out in the Company's constitution and are regulated by the Corporations Act, Listing Rules and general law.

(c) The SPP Offer will open on the Opening Date and close on the Closing Date.

(d) If you choose not to participate in the SPP, your right to participate lapses on the Closing Date (or such other date as the Company determines).

(e) The SPP Offer to each Eligible Shareholder (whether as a Custodian or on its own account) is made on the same terms and conditions.

(f) The SPP Offer is non-renounceable and non-transferable and, therefore, Eligible Shareholders cannot transfer their right to purchase SPP Shares to a third party.

(g) If you accept the SPP Offer:

  (i) You cannot withdraw your Application once it has been made or accepted.

  (ii) SPP Shares will be issued on the Issue Date.

  (iii) SPP Shares will rank equally with existing Shares as at the Issue Date.

  (iv) The Company will apply to the ASX for the quotation of SPP Shares. It is anticipated that SPP Shares will be quoted on or shortly after the Issue Date.

2. Issue Price

(a) The Issue Price will be $0.15 per SPP Share.

(b) You agree to pay the Issue Price per SPP Share for the number of SPP Shares calculated by reference to your Application Money or, if there is a scale-back, the number of SPP Shares issued to you will be calculated under clause 8.

(c) In accordance with the requirements of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company confirms that the Issue Price is less than the 5 day VWAP of the Company's Shares during the five days on which the Company's Shares traded immediately prior to the announcement date of the SPP Offer.

(d) For the purposes of ASX Listing Rule 7.2 (exception 5), the Issue Price ($0.15 for each SPP Share) represents a 6.25% discount to the volume weighted average market price of Shares on the ASX during the five trading days on which Shares traded immediately prior to the announcement date of the SPP Offer.

(e) The market price of Shares may rise or fall between the date of this SPP Offer and the Issue Date of the SPP Shares under the SPP, and that the effect of this is that the Issue Price you pay for the SPP Shares may exceed the market price of Shares on the Issue Date.

(f) The current Share price can be obtained from the ASX.

3. Eligible Shareholders

(a) You are eligible to participate in the SPP Offer if you:

 (i) were registered on the Register as a Shareholder on the Record Date; and

 (ii) have a registered address in either Australia or New Zealand, at that time; and

 (iii) are not in the United States, and you are not acting for the account or benefit of a person in the United States. If you are acting for the account or benefit of a person in the United States, you will not be eligible to participate in respect of the SPP Shares held for the account or benefit of that person.

(b) The SPP Offer is not made to Shareholders with a registered address outside of Australia or New Zealand.

4. Applications

(a) Eligible Shareholders may apply for a parcel of SPP Shares valued at $1,000 with increments of $1,000, up to $5,000 and thereafter in increments of $5,000 up to a maximum of $30,000 (in aggregate) (subject to discretionary scale-back by the Company as described in paragraph 8).

(b) No brokerage or other transaction costs will apply to the acquisition of SPP Shares.

Eligible Shareholders who wish to apply for SPP Shares must make a payment via EFT in accordance with the instructions on the Application Form so that it is received prior to the Closing Date;

(c) Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity or in different registered holdings) may apply on different Application Forms for SPP Shares but may not apply for SPP Shares with an aggregate value of more than $30,000.

(d) If you wish to subscribe for SPP Shares as a Custodian for one or more Eligible Beneficiaries, you must also complete and submit an additional Custodian Certificate that contains further certifications and details (required under the terms of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547) before your Application will be accepted. Applications by Custodians that are not accompanied by a duly completed

Custodian Certificate will be rejected. Contact the Company on (61-2) 8203 5620 for (callers within Australia) and (callers outside Australia) to receive the Custodian Certificate.

(e) The Company, its officers and agents, may accept or reject your Application for SPP Shares at its discretion in whole or in part including, without limitation, if:

- (i) your Application does not comply with these terms and conditions;
- (ii) it appears you are not an Eligible Shareholder;
- (iii) your payment is received by the Company after the Closing Date;
- (iv) if you apply on behalf of an Eligible Beneficiary but provide an incomplete or incorrectly completed Custodian Certificate or you do not provide a signed Custodian Certificate;
- (v) it appears that you are applying to purchase more than $30,000 worth of SPP Shares and Shares in aggregate (including as a result of Shares you hold directly, jointly or through a custodian or nominee arrangement) in the 12 month period prior to making the Application; or
- (vi) payment of the Application Money is not submitted in Australian currency.

(f) If the Company rejects your Application in whole or in part, the Company will (in its sole discretion):

- (i) refund the amount of your Application Money tendered for payment for the rejected SPP Shares; or
- (ii) allot to you the number of SPP Shares that would have been allotted had you applied for the highest designated amount that is less than the amount of your Application Money and refund to you the excess amount of your Application Money.

(g) If you are entitled to a refund of all or any of your Application Money, the refund will be paid to you, without interest, as soon as is practicable, by direct credit or cheque to your address shown on the Register, in accordance with the requirements of the Corporations Act.

5. Number of SPP Shares

(a) If you apply for SPP Shares, you will apply for a certain value, rather than a certain number, of SPP Shares. If your Application is accepted, the Company will divide the value of your Application Money by the Issue Price in order to determine the number of SPP Shares that, subject to scale-back, will be issued to you.

(b) If this calculation produces a fractional number, the number of SPP Shares issued will be rounded down to the nearest whole SPP Share.

6. Joint holders and custodians

(a) If two or more persons are registered on the Register as jointly holding Shares, they are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder and a certification given by any of them is taken to be a certification given by all of them.

(b) Subject to these terms and conditions, Eligible Shareholders who are Custodians may participate in the SPP on behalf of each Eligible Beneficiary on whose behalf the Custodian is holding Shares.

(c) An Eligible Beneficiary is a beneficiary of the relevant Custodian and nominee whose records indicate that beneficial shareholder is a resident of Australia or New Zealand.

7. Express agreements and warranties

By making a payment via EFT for Australian and New Zealand Shareholders, you:

(a) irrevocably and unconditionally agree to the terms and conditions of the SPP and the terms and conditions of the Application Form (if applicable) and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;

(b) warrant that all details and statements in your Application are true and complete and not misleading;

(c) agree that your Application will be irrevocable and unconditional (that is, it cannot be withdrawn);

(d) warrant that you are an Eligible Shareholder and are eligible to participate in the SPP;

(e) agree that no interest will be paid on any Application Money held pending the issue of SPP Shares or subsequently refunded to you for any reason;

(f) agree that the Company, its officers and agents are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;

(g) acknowledge that the market price of Shares may rise or fall between the date of this SPP Offer and the Issue Date of the SPP Shares under the SPP, and that the effect of this is that the Issue Price you pay for the SPP Shares may exceed the market price of Shares on the Issue Date;

(h) acknowledge and agree that:

   (i) you are not in the United States and are not acting for the account or benefit of a person in the United States (in the event that you are acting for the account or benefit of a person in the United States, you are not applying for, or acquiring, any SPP Shares for the account or benefit of that person);

   (ii) the SPP Shares have not been, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdiction of the United States, and accordingly, the SPP Shares may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and any applicable United States state securities laws;

   (iii) you have not, and will not, send this SPP Offer Booklet or any materials relating to the SPP to any person in the United States or elsewhere outside Australia and New Zealand;

   (iv) if in the future you decide to sell or otherwise transfer the SPP Shares, you will only do so in the regular way for transactions on the ASX; and

   (v) if you are acting as a nominee or Custodian, each Eligible Beneficiary on whose behalf you are applying for and acquiring SPP Shares is a resident in Australia or New Zealand and is not in the United States, and you have not sent this SPP Offer Booklet, or any materials relating to the SPP, to any person outside Australia and New Zealand;

(i) if you are applying on your own behalf (and not as a Custodian) you acknowledge and agree that:

   (i) you are not applying for SPP Shares with Application Money of more than $30,000 (including by instructing a Custodian to acquire SPP Shares on your behalf under the SPP);

   (ii) the total of Application Money for the following does not exceed $30,000:

      (A) the SPP Shares the subject of the Application;

      (B) any other Shares issued to you under the SPP or any similar arrangement in the 12 months before the Application;

(C) any other SPP Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and

(D) any other Shares issued to a Custodian in the 12 months before the Application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the SPP;

(j) if you are a Custodian and are applying on behalf of an Eligible Beneficiary on whose behalf you hold Shares, you warrant, acknowledge and agree that:

(i) you are a Custodian (as that term is defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547);

(ii) you held Shares on behalf of the Eligible Beneficiary or Downstream Custodian as at the Record Date who has instructed you to apply for SPP Shares on their behalf under the SPP and that that Eligible Beneficiary has been given a copy of this SPP Offer Booklet;

(iii) you are not applying for SPP Shares on behalf of any Eligible Beneficiary or Downstream Custodian with Application Money of more than $30,000 under the SPP and similar arrangement in the 12 months before this Application; and

(iv) the information in the Custodian Certificate submitted with your Application is true, correct and not misleading;

(v) accept the risk associated with any refund that may be dispatched to you by direct credit or cheque to your address shown on the Register; and

(vi) agree to be bound by the Constitution (as amended and as it may be amended from time to time in the future);

(k) acknowledge that none of the Company, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice; and

(l) authorise the Company, and its officers and agents, to do anything on your behalf necessary for SPP Shares to be issued to you in accordance with these terms and conditions.

8. Scale-back

(a) The SPP may raise more or less than the targeted amount ($5.0 million). In the event that subscriptions for more than $5.0 million are received:

(i) the Company may in its discretion accept oversubscriptions above this amount, subject to compliance with the ASX Listing Rules and ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547; or

(ii) the Company may decide in its absolute discretion to conduct a scale-back of applications.

(b) Any scale-back may be applied to the extent and in the manner the Directors' see fit, which may include taking into account a number of factors, such as the size of an applicant's shareholding at the Record Date, the extent to which the applicant has sold or purchased Shares since the Record Date, whether the applicant has multiple registered holdings, the date on which the Application was made and the total Applications received from Eligible Shareholders.

(c) If there is a scale-back you may receive less than the parcel of SPP Shares for which you have applied. If a scale-back produces a fractional number of SPP Shares when applied to your parcel, the number of SPP Shares you will be allotted will be rounded down to the nearest whole number of SPP Shares. Unless the Company exercises its right to scale-back Applications or refunds amounts by reason of not receiving one of the amounts designated on the Application Form (in which case, it will return any excess Application

Money to you by cheque), the Company will retain any excess Application Money that is less than $5.00 as it is not practical to refund any amount of less than $5.00 to Shareholders.

(d) Any Application Money received that are to be refunded, must be refunded without interest as soon as practicable in accordance with the requirements of the Corporations Act.

9. Shortfall

To the extent that there is a shortfall in the subscription for SPP Shares the Directors of the Company reserve the right to issue the SPP Shares that comprise the Shortfall to Institutional Investors at their absolute discretion, to the extent that any such placement of SPP Shares under the Shortfall can be made by the Company having regard to the ASX Listing Rules and the Corporations Act.

10. Variation and termination

(a) The Company reserves the right at any time to:

- (i) amend or vary these terms and conditions;
- (ii) waive strict compliance with any provision of these terms and conditions;
- (iii) withdraw the SPP Offer or suspend or terminate the SPP;
- (iv) accept late Applications under the Offer (subject to compliance with the Corporations Act and the ASX Listing Rules);
- (v) vary the timetable for the SPP, including the Closing Date; and
- (vi) not accept an Application, not issue SPP Shares or issue SPP Shares to a value less than that applied for under the SPP by an Eligible Shareholder (including a Custodian applying on behalf of its Eligible Beneficiaries or Downstream Custodian).

(b) In the event that the SPP is withdrawn or terminated, all Application Money will be refunded as soon as practicable in accordance with the requirements of the Corporations Act. No interest will be paid on any money returned to you.

11. Offer booklet

(a) This SPP Offer Booklet (including the enclosed Investor Presentation and attached Application Form) has been prepared by the Company. No party other than the Company has authorised or caused the issue of this SPP Offer Booklet, or takes any responsibility for, or makes or gives any statements, representations or undertakings in this SPP Offer Booklet.

(b) This SPP Offer Booklet is dated 27 August 2025. Subject to the following paragraph, statements in this SPP Offer Booklet are made only as of the date of this SPP Offer Booklet unless otherwise stated, and the information in this SPP Offer Booklet remains subject to change without notice. The Company is not responsible for updating this SPP Offer Booklet.

(c) This SPP Offer Booklet is current as at the date on which it was released. There may be additional announcements that are made by the Company (including after the date of this SPP Offer Booklet) that may be relevant to your consideration of whether to take up the SPP Offer. Therefore, it is prudent that you check whether any further announcements have been made by the Company before submitting an Application. That information is available to the public from ASX and can be accessed at www.asx.com.au.

12. Allotment, quotations and trading

(a) The Company must apply for quotation of the SPP Shares on ASX in accordance with Listing Rule requirements.

(b) If ASX does not grant quotation of the SPP Shares, the Company will repay all Application Monies (without interest).

(c) Subject to ASX approval being granted, it is expected that the SPP Shares allotted under the SPP Offer will commence trading on a normal basis 18 September 2025.

(d) Application Monies will be held by the Company on trust for Applicants until the SPP Shares are allotted. No interest will be paid on Application Monies, and any interest earned on Application Monies will be for the benefit of the Company and will be retained by the Company irrespective of whether SPP Shares are issued.

(e) It is the responsibility of Applicants to determine the number of SPP Shares allotted and issued to them prior to trading in such Shares. The sale by an Applicant of SPP Shares prior to receiving their holding statement is at the Applicant's own risk. The Company and their advisers disclaim all liability whether in negligence or otherwise (to the maximum extent permitted by law) to persons who trade SPP Shares before receiving their holding statements, whether on the basis of confirmation of the allocation provided by the Company or otherwise.

13. Dispute resolution

(a) The Company may settle, in any manner it deems, any difficulties, anomalies or disputes which may arise in connection with the operation of the SPP whether generally or in relation to any participant or any Application for SPP Shares, and its decision shall be conclusive and binding on all participants and other persons to whom the determination relates.

(b) The powers of the Company under these terms and conditions may be exercised by the Directors or any delegate or representative of the Directors.

14. Regulatory disclosure

(a) The Company is a "disclosing entity" under the Corporations Act and is subject to regular reporting and disclosure obligations under the Corporations Act and the Listing Rules, including the preparation of annual reports and half yearly reports.

(b) The Company is required to notify ASX of information about specific events and matters as they arise for the purposes of ASX making that information available to the stock markets conducted by ASX. In particular, the Company has an obligation under the Listing Rules (subject to certain exceptions) to notify ASX immediately of any information of which it is or becomes aware which a reasonable person would expect to have a material effect on the price or value of the Company Shares.

(c) That information is available to the public from ASX and can be accessed at www.asx.com.au

(d) Some documents are required to be lodged with ASIC in relation to the Company. These documents may be obtained from, or inspected at, an ASIC office.

15. No financial product or investment advice

(a) The SPP Offer Booklet and the accompanying Application Form is for information purposes only and is not a prospectus, disclosure document or other offering document under the Corporations Act or any other law and has not been lodged with ASIC.

(b) The SPP Offer Booklet is not financial product or investment advice nor is it a recommendation to acquire SPP Shares. It has been prepared without taking into account your objectives, financial circumstances or particular needs.

(c) This SPP Offer Booklet should not be considered to be comprehensive and does not purport to contain all the information that you may require to make a decision about whether to submit your Application Form and invest in SPP Shares. This SPP Offer Booklet should be read in conjunction with the Company's other periodic statements and continuous disclosure announcements lodged with ASX which are available at www.asx.com.au.

(d) Before making an investment decision, you should consider the appropriateness of the information in this SPP Offer Booklet having regard to your own objectives, financial situation and needs and seek legal and taxation advice appropriate to your jurisdiction. If you have any questions about whether you should participate in the SPP Offer, you should seek professional financial advice before making any investment decision. The Company is not licensed to provide financial product advice in respect of the SPP Shares.

16. Financial data

All dollar values are in Australian dollars ($A).

17. Governing Law

(a) These terms and conditions are governed by the laws in force in New South Wales.

(b) Any dispute arising out of, or in connection with, these terms and conditions, or the SPP Offer, will be determined by the courts of New South Wales.

(c) By accepting the SPP Offer, you agree to submit to the non-exclusive jurisdiction of the courts in New South Wales.

(d) Other terms and conditions, rights and obligations of SPP Shares are contained in the Constitution of the Company.

(e) The terms and conditions of the SPP prevail to the extent of any inconsistency with the Application Form.

18. Interpretation

In this SPP Offer Booklet, the following capitalised terms have the following meanings (unless the context requires otherwise):

Application	Your application for SPP Shares under this SPP.
Application Form	Your personalised application form enclosed with this SPP Offer Booklet.
Application Money	The money received from each Eligible Shareholder
ASIC	Australian Securities & Investments Commission.
ASX	ASX Limited ACN 008 624 691 or the market operated by it as the context requires
ASX Listing Rules	The official listing rules of ASX, as amended or replaced from time to time.
Beneficiary	Either or both of the following: (a) one or more persons on whose behalf a Custodian holds Shares; and/or

	(b) another custodian (a Downstream Custodian) on whose behalf a Custodian holds Shares where the Downstream Custodian holds the beneficial interests in the Shares on behalf of one or more persons.
Closing Date	The date detailed in Section 2.1 of this SPP Offer Booklet.
Company	Dome Gold Mines Ltd.
Constitution	The constitution of the Company as amended or replaced from time to time.
Corporations Act	The Corporations Act 2001 (Cth).
Custodian	A custodian as defined in clause 4 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
Custodian Certificate	A certificate complying with clause 8(3) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
Director	A director of the Company.
Downstream Custodian	A downstream custodian as defined in clause 8 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
Eligible Beneficiary	A Beneficiary of a Custodian with a registered address in either Australia or New Zealand as at the Record Date, provided that such Beneficiary is resident in Australia or New Zealand.
Eligible Shareholder	A Shareholder who is a registered holder of Shares on the Record Date with a registered address in either Australia or New Zealand unless such Shareholder is a custodian or nominee acting for the account or benefit of a person in the United States or elsewhere outside Australia and New Zealand (in which case such Shareholder will not be eligible to participate in respect of the SPP Shares held for the account or benefit of that person).
Institutional Investor	(a) if in Australia, sophisticated investors pursuant to s 708(8) of the Corporations Act and professional investors pursuant to s 708(11) of the Corporations Acts. (b) if in New Zealand, a wholesale investor within the meaning of Schedule 1 of the Financial Markets Conduct Act 2013.
Issue Date	The date detailed in Section 2.1 of this SPP Offer Booklet.
Issue Price	$0.15 being the price per SPP Share.
Opening Date	The date detailed in Section 2.1 of this SPP Offer Booklet.
Record Date	The date detailed in Section 2.1 of this SPP Offer Booklet.
Share	A fully paid ordinary share in the Company.
Shareholder	A registered holder of a Share.
Shortfall	Has the meaning in Section 9 of this SPP Offer Booklet.
SPP	The Share Purchase Plan offer made to Eligible Shareholders under this SPP Offer Booklet.
SPP Offer	The offer for Eligible Shareholders to purchase up to $30,000 worth of SPP Shares under the SPP on the terms set out in this SPP Offer Booklet
SPP Offer Booklet	This SPP Offer Booklet is dated 27 August 2025
SPP Shares	The new Shares offered under the SPP at the Issue Price.
US Securities Act	The United States Securities Act 1933, as amended or replaced from time to time.

19. Corporate Directory

Company	Dome Gold Mines Ltd Level 46, 680 George Street Sydney NSW 2000 Australia
Auditor	KPMG Level 11, Corporate Centre One Corner Bundall Road and Slatyer Avenue Bundall QLD 4217
Registry	Computershare Level 4, 44 Martin Place Sydney NSW 2000 Australia

DOME GOLD MINES

ABN 49 151 996 566

For all enquiries:
Phone: (61-2) 8203 5620

I 9999999999

Entitlement No: 123456789

CLOSING DATE:

Your payment must be received by 5:00pm (Sydney time) on Friday, 12 September 2025

Share Purchase Plan Application Form

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details above. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Dome Gold Mines Ltd and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Dome Gold Mines Ltd shares on the terms of the Share Purchase Plan (**SPP**).

In addition, by making payment you certify that:

- You are not applying for SPP Shares with an application price of more than $30,000 under the SPP Offer (including by instructing a Custodian to acquire SPP Shares on your behalf under the SPP Offer); and
- The total of the application price does not exceed $30,000 in relation to:
  a) the SPP Shares that are the subject of this application; and
  b) any other Shares issued to you under the SPP Offer or any similar arrangement in the 12 months before the application (excluding Shares applied for but not issued).

Dome Gold Mines Ltd may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Dome Gold Mines Ltd will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Dome Gold Mines Ltd reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Dome Gold Mines Ltd does not notify you of that event.

Registration Name & SPP Offer Details

Details of the SPP Offer are shown above.

Please check the details provided and update your address via www.investorcentre.com Computershare Investor Services Pty Limited (**Computershare**) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Make your payment via EFT using the EFT details in this form.

Dome Gold Mines Ltd does not accept any responsibility for loss incurred through incorrectly completed payments. It is the responsibility of the applicant to ensure that funds submitted are received by the closing date. Eligible Shareholders should use the unique reference number shown on this Application Form when making a payment.

Make Your Payment:

Eligible Shareholders may apply for a minimum of $1,000 SPP Shares. Applications may be for incremental parcels of $1,000 up to $5,000 and incremental parcels of $5,000 up to a maximum of $30,000 in aggregate. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP

Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your application is: XXXXXXXXXXX

Funds are to be deposited in AUD currency directly to the following bank account:

Account Name: DOME GOLD MINES LTD
Account BSB: 082-201
Account Number: 758733953
Swift Code: NATAAU3302S

Important: You must quote your unique reference number as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued

SPP Offer Details:

Minimum Value Available to purchase	$1,000
Maximum value Available to purchase	$30,000

Record Date:

7:00pm on Friday, 22 August 2025