ASX Announcement

18 June 2025

Results of Entitlement Offer

- **Entitlement Offer secured a 99.35% take-up with $509,736 raised**
- **Result reflects encouraging support for Freehill's growth strategy**

Freehill Mining Limited (ASX:FHS) (**FHS** or **Company**) is pleased to announce the results of its non-renounceable entitlement offer of one New Share for every 24 Shares held by Eligible Shareholders at the Record Date at an issue price of $0.004 per New Share, together with one free-attaching Option for every two New Shares issued (**Entitlement Offer**) that closed on Friday, 13 June 2025.

The Company has received applications to subscribe for 127,433,995 New Shares from Eligible Shareholders under the Entitlement Offer (and Shortfall Offer) raising approximately $509,736. This represents approximately 99.35% of all New Shares offered under the Entitlement Offer.

Entitlement Offer	Shares	Proceeds	Options*
Total number of Securities offered under the Entitlement Offer	128,272,953	$513,091.81	64,136,477
Total number of Securities applied for by Eligible Shareholders pursuant to their Entitlement under the Entitlement Offer	29,401,281	$117,605.46	14,700,669
Total number of additional Securities applied for by Eligible Shareholders under the Shortfall Offer	98,032,714	$392,130.91	49,016,374
Remaining Shortfall Shares and Options	838,958	$3,355,44	419,479

* Subject to final rounding

The remaining Shortfall Shares (and Options) fall within the Shortfall Offer, which will remain open for up to three months following the Closing Date. The Company reserves the right to place these Shortfall Shares and Options prior to the closing date of the Shortfall Offer.

Comment

Non-Executive Chairman Ben Jarvis said: *"We are pleased to have received strong support for this Entitlement Offer and thank shareholders for their commitment. The Board and our dedicated team in Chile is fully focused on the scale-up of our aggregates business which now has three sites and growing demand for our products; the recommencement of our magnetite mining operation at Yerbas Buenas where work is now ongoing; and the pursuit of other higher value commodity opportunities that can deliver near-term cash generation without major capex and have exploration upside. We look forward to keeping shareholders updated more regularly."*

This announcement is authorised for release to the market by the Board of Directors of Freehill Mining Limited.

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