



Announcement Summary

Entity name

MARIMACA COPPER CORP.

Announcement Type

New announcement

Date of this announcement

Thursday September 11, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MC2	CHESS DEPOSITARY INTERESTS 1:1	8,247,423	11/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARIMACA COPPER CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

683017094

1.3 ASX issuer code

MC2

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Sep-2025 08:42	Update - Update - Proposed issue of securities - MC2	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

400,000 MC2AA Common Shares offered to Mitsubishi Corporation in accordance with their equity participation rights (see the Company prospectus dated 31 March 2025 for further details) and subject to any necessary TSX approval or shareholder approvals under the TSX Listing Rules. The exact number of shares to be issued to Mitsubishi is yet to be agreed upon with the Company and Mitsubishi has 30 business days to advise the Company whether they intend to exercise their equity participation rights.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MC2 : CHESS DEPOSITARY INTERESTS 1:1

Issue date

11/9/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,247,423

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 9.70000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue price represents a Canadian dollar price of \$8.74 at a conversion rate of \$0.901



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MC2 : CHESS DEPOSITARY INTERESTS 1:1	20,646,194

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MC2AG : OPTION EXPIRING 23-DEC-2026 EX CAD 3.69	870,000
MC2AH : OPTION EXPIRING 19-MAY-2028 EX CAD 4.00	425,000
MC2AI : OPTION EXPIRING 14-NOV-2028 EX CAD 3.40	200,000
MC2AK : WARRANTS EXPIRING 07-FEB-2026 EX CAD 5.85	3,362,500
MC2AL : RESTRICTED SHARE UNITS	3,112,551
MC2AA : COMMON SHARES	94,096,995
MC2AC : OPTION EXPIRING 25-SEP-2025 EX CAD 3.20	1,575,000
MC2AD : OPTION EXPIRING 25-MAR-2026 EX CAD 4.60	200,000
MC2AE : OPTION EXPIRING 06-MAY-2026 EX CAD 5.00	2,415,000
MC2AF : OPTION EXPIRING 18-OCT-2026 EX CAD 4.39	100,000