

ASX ANNOUNCEMENT 5 SEPTEMBER 2025

ASX:VTX

By Electronic Lodgement

EXTENSION OF OFFER CLOSING DATE UNDER OPTIONS PROSPECTUS

Vertex Minerals Limited (“Vertex” or the “Company”) (ASX: VTX) refers to the transaction specific prospectus dated 20 August 2025 which was lodged with the ASIC and the ASX on that same date (“Options Prospectus”).

In accordance with the Options Prospectus, the Company advises that the Board has resolved to extend the Closing Date of the Offer.

The new Closing Date of the Offer is Friday 19 September 2025, at 5.00 pm (AEST) unless further extended or closed earlier by the Directors at their discretion.

Defined terms in this announcement have the same meaning given to them in the Options Prospectus.

Revised Indicative Timetable

ACTION	DATE
Lodgement of Options Prospectus with the ASIC and ASX	Wednesday, 20 August 2025
Opening Date of the Offers	Wednesday, 20 August 2025
Closing Date of the Director Offer	Wednesday 20 August 2025
Lodgement of Appendix 2A and issue date of the Options under the Director Offer	Thursday, 21 August 2025
Closing Date of the Offer*	5:00pm (AEST) on Friday, 19 September 2025
Lodgement of Appendix 2A with ASX and issue date of the Options under the Offer**	Monday, 22 September 2025

**The above dates are indicative only and may change without notice. The Directors reserve the right to bring forward or extend the Closing Date of the Offer at any time after the Opening Date of the Offer without notice. Accordingly, the date the Options are expected to commence trading on ASX may vary. The Company also reserves the right not to proceed with the Offer at any time before the issue of Options to applicants.*

***5,766,667 Options to be issued under the Placement will be issued on or about 15 September 2025. Refer to Section 1.2 ‘Placement’ of the Options Prospectus for further information.*

For and on behalf of Vertex Minerals Limited

Roger Jackson

EXECUTIVE CHAIRMAN

This announcement has been approved by the Vertex Executive Chairman.

Further Information:

Roger Jackson, Executive Chairman

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Vertex Minerals Limited

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