

24 September 2025

Company Announcements
ASX Limited

Capital Raise Adjustments

Artemis Resources Limited (ASX: ARV) provides the following additional information in relation to the capital raise announcement of 21 July 2025 “Artemis Receives Firm Commitments to Raise \$4.75 million.”

In the 21 July 2025 announcement the Company advised that it has received firm commitments to raise \$4.75 million. These shares were issued as advised in Appendix 2A on 29 July 2025 (330 million – tranche 1) and in an Appendix 2A dated 8 September 2025 (857.5 million – tranche 2) following shareholder approval.

Immediately following the announcement of 21 July 2025 the Company received further applications for a further 37.5 million shares (\$150,000). These were issued together with tranche 2 on 8 September 2025 using capacity under Listing Rule 7.1.

Following reconciliation of all subscriptions and cash receipts the Company determined that it had received cash for a further 6.25 million shares (\$25,000) on 23 July 2025, for which shares had not been issued. These shares were issued on 19 September 2025 using capacity under Listing Rule 7.1.

In total the amount raised was 1,231,250,000 shares at \$0.004 for \$4,925,000.

This announcement has been approved by the Board.



Guy Robertson
Company Secretary