DISTRICT SCALE PRECIOUS AND STRATEGIC METALS DISCOVERY

GOLCONDA, ARIZONA

PRESENTATION
AUGUST 2025

G50Corp

ASX: G50

IMPORTANT NOTICES

DISCLAIMER

This presentation and information contained in it is being provided to shareholders and investors for information purposes only. Shareholders and investors should undertake their own evaluation of the information and otherwise contact their professional advisers in the event they wish to buy or sell shares. To the extent the information contains any projections the Company has provided the projections based upon the information available to the Company. The Company does not make any representations as to the accuracy or otherwise of that third party information.

COMPETENT PERSON STATEMENT

The information in this announcement that relates to Exploration Results, is based on information compiled by Dr. Danny Sims, a Competent Person who is a licensed geologist and Registered Member of the Society for Mining, Metallurgy & Exploration ("SME"). Dr Sims is a consultant to Gold 50 US Inc (a wholly owned subsidiary of G50 Corp Limited), who has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person - as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Sims consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this Presentation that relates to previous mining and/or exploration work is based on information included in the Company's Prospectus dated 21 May 2021 and ASX announcements referenced within this presentation including July 14, 2025 Announcement "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona", " Golconda Gallium Mineralogy Breakthrough" dated 6 August 2025 and "District Scale Precious and Strategic Metals Discovery" dated 14 August 2025. The Company confirms that it is not aware of any new information or data that materially affects the information included within the Prospectus dated 21 May 2021 and the ASX announcements referenced.

FORWARD LOOKING AND CAUTIONARY STATEMENTS

This Presentation contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the pre-feasibility and feasibility studies, the Company's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral resources, results of exploration and relations expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely',' believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions and that the Company's actual future results or performance may be materially different Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of lithium and other metals; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully, and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. Competent Person Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

OVERVIEW

Close to

- Infrastructure
- Labor
- Supportive Policies and Communities

Patented Claims (Private Property)

- Precious Metals Discovery – Gold / Silver
- Strategic Minerals Discovery - Gallium

Drilling in the Shadow's of Headframes

- Adjacent to a major Cu-Mo Ag porphyry deposit in Arizona, Mineral Park
- **GOLCONDA: District scale, OPEN along STRIKE and DEPTH**

CORPORATE PROFILE

G50 CORP LIMITED (ASX:G50 / OTCQB:GFTYF)

Shares on Issue:	160.1M
Share Price:	$0.30 AUD
Market Capitalization:	$48 M AUD
Cash Balance (30 June 2025):	$2.29M AUD

EXPERIENCED LEADERSHIP TEAM

DIRECTORS

Non-Executive Chairman – Rob Reynolds
Non-Executive Director – Bernard Rowe
Non-Executive Director – Ian Davies
Managing Director – Mark Wallace

MANAGEMENT

Arizona Manager – Danny Sims
Chief Financial Officer – Sharmila Watson

2025 SHARE TRADING OVERVIEW

PHASE 2 RC DRILLING PROGRAM COMPLETED

Completion of Drilling Program

The second RC drilling program at G50 Corp's Golconda Project has been successfully completed, confirming the Tub Zone is a laterally and vertically continuous, wide, well defined mineralized discovery that remains **open along strike (700m) and at depth (225m)**

Targeting the Tub Vein and Tub Footwall Zones

This program is notable for targeting the central portion of the Tub Zone, below the depth of oxidation and the deeper quartz-sulfide Tub Footwall zone

Depth of Oxidation

The mineralized intercepts being reported are within and below the depth of oxidation (+60m) and can be characterized as base and precious metal rich quartz-sulphide veins of **mesothermal style**. The dominant sulphide minerals are pyrite, sphalerite and galena.

7 of 26 Holes ended in mineralization

26 Holes Completed
(GRC13 – GRC38)

Reported 14 Holes -
14 July 2025
(GRC13 – GRC26)

Reported 12 Holes -
14 August 2025
(GRC27 – GRC38)

* Refer to G50 ASX Announcement "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona" – 14 July 2025

TUB FOOTWALL

GRC 28
19.8M AT 0.37 G/T GOLD, 44.26 G/T SILVER AND 0.11% ZINC

INCLUDING 3.0M AT 1.00 G/T AU, 256.75 G/T AG, 0.29% ZN FROM 141.7M

TUB VEIN

GRC 30
32M AT 0.61 G/T GOLD, 18.15 G/T SILVER, 4.21% ZINC AND 0.11% COPPER FROM 9.1M

INCLUDING 12.2M AT 1.5 G/T GOLD, 41 G/T SILVER, 9.80% ZN AND 0.28% CU FROM 13.7M

TUB VEIN HANGING WALL

GRC 36
19.8M AT 0.59 G/T GOLD, 12.6 G/T SILVER, AND 1.37% ZN FROM 53.3M TO EOH (EXCLUDES WORKINGS AT 43M AND 73M)

INCLUDING 6.1M AT 1.5 G/T GOLD, 36.3 G/T SILVER, 3.63% ZINC AND 0.13% COPPER FROM 53.3M

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* Refer to G50 ASX Announcement "District Scale Precious and Strategic Metals Discovery" – 14 August 2025

HIGH PRIORITY GALLIUM TARGET TESTED

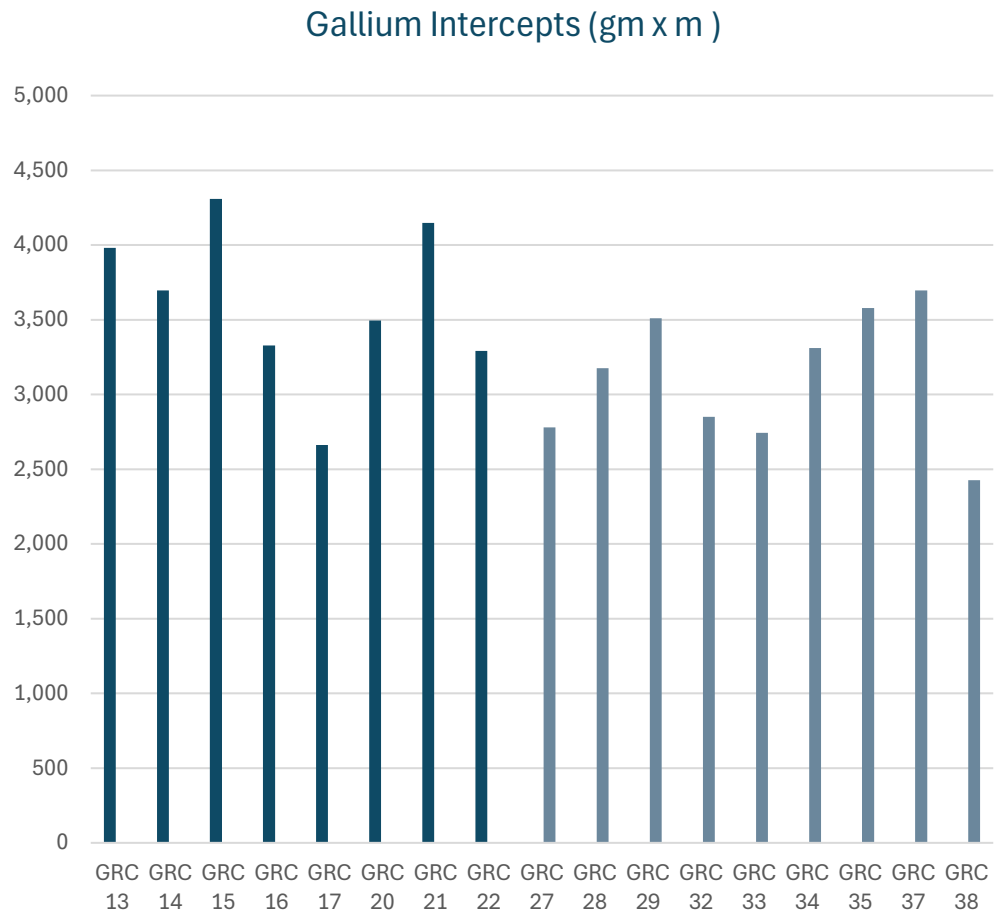
- Phase 2 RC drilling focused on the high priority gallium alteration, yielding significant results across all holes drilled.
- Phase 2 Mineralogy Test Work Completed – August 2025

SIGNIFICANT INTERCEPTS – 14 JULY

Hole ID	Intercept
GRC13	216m at 18.4 g/t Ga from 4.6m
GRC14	209m at 17.7 g/t Ga from 4.6m
GRC15	204m at 21.7 g/t Ga from surface
GRC16	171m at 19.5 g/t Ga from 3.01m
GRC17	138.7m at 19.2 g/t Ga from surface
GRC20	189m at 18.5 g/t Ga from surface
GRC21	247m at 16.8 g/t Ga from surface
GRC22	180m at 18.3 g/t Ga from surface

SIGNIFICANT INTERCEPTS – 14 AUGUST

Hole ID	Intercept
GRC27	146m at 19.0 g/t Ga from surface
GRC28	171m at 18.6 g/t Ga from surface
GRC29	183m at 19.2 g/t Ga from surface
GRC32	152m at 18.7 g/t Ga from surface
GRC33	152m at 18.0 g/t Ga from surface
GRC34	183m at 18.1 g/t Ga from surface
GRC35	197m at 18.2 g/t Ga from 4.6m
GRC37	204m at 18.1 g/t Ga from 9.1m
GRC38	134m at 18.10 g/t Ga from surface



* Refer to G50 ASX Announcement "District Scale Precious and Strategic Metals Discovery" – 14 August 2025

GALLIUM MINERALOGY BREAKTHROUGH AND EXTRACTION POTENTIAL

- **Gallium in Sericite:** Approximately 90% of the total gallium is hosted in sericite, a type of muscovite, making it the primary target for concentration and extraction
- **Hydrothermal Alteration:** Sericite is the dominant alteration mineral related to widespread hydrothermal alteration associated with gold, silver, and zinc mineralisation
- **Positive Vector:** Sericite alteration is a positive vector for Au-Ag-Zn mineralisation. The fact that gallium is largely present in just one mineral is a major benefit for its potential extraction
- **Extraction Advantages**
  - Simplifies potential extraction
  - Enhancing potential recovery from deposits
  - **Coarse-grained rock nature** likely to aid mechanism for concentration (e.g. Flotation) and likely **traditional mineral processing** (eg Acid leaching) for extraction.

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* Refer to G50 ASX Announcement "Golconda Gallium Mineralogy Breakthrough" – 6 August 2025

GOLCONDA PROJECT RELATIVE TO MINERAL PARK AND DISTRICT SCALE STRUCTURE

District Scale Structure

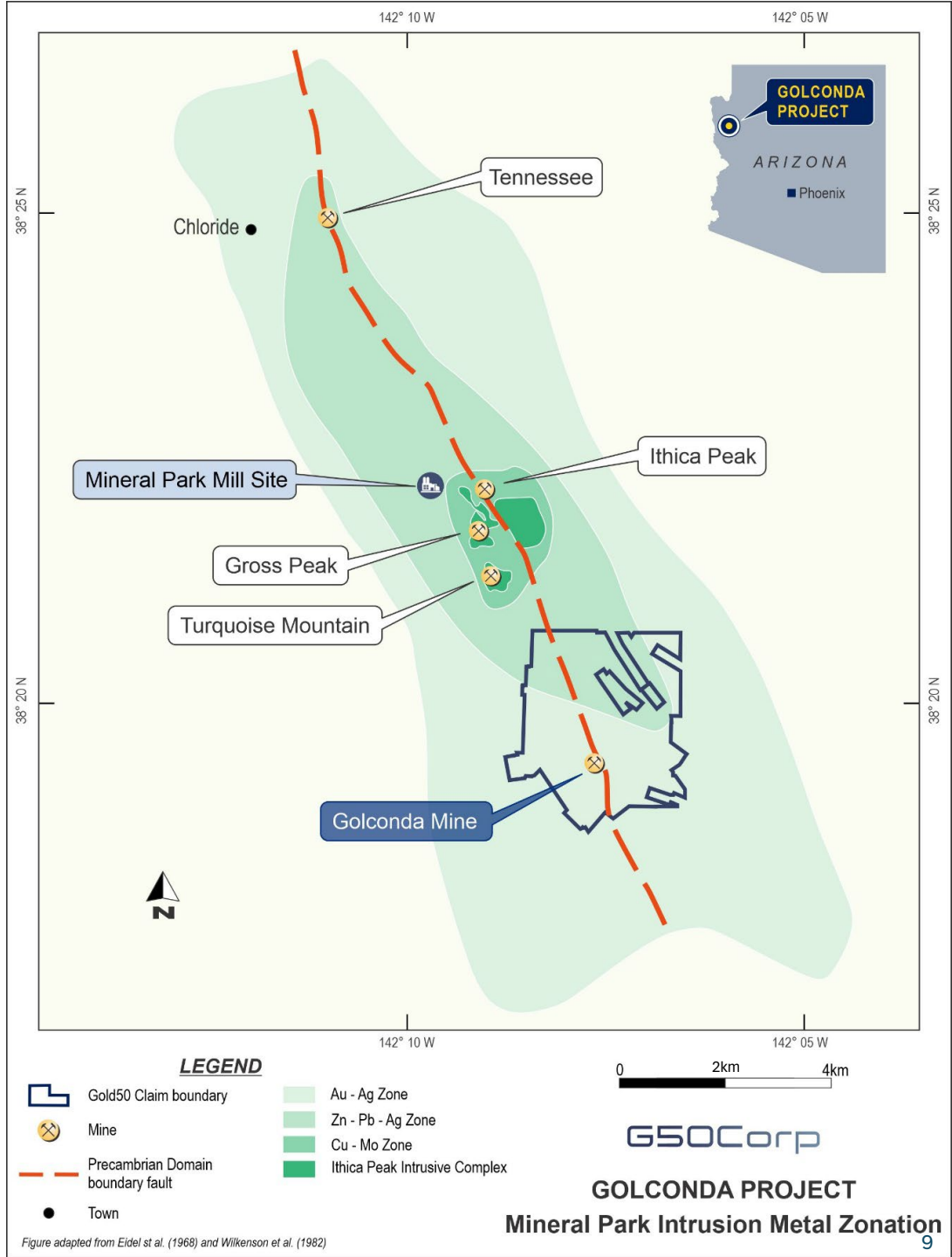
Understanding the district scale structure is crucial for evaluating the Golconda Project's mineral potential

Major NW-Trending Structure

The Tub Zone is situated on a significant NW-trending crustal structure spanning over 20km, separating two Proterozoic rock types.

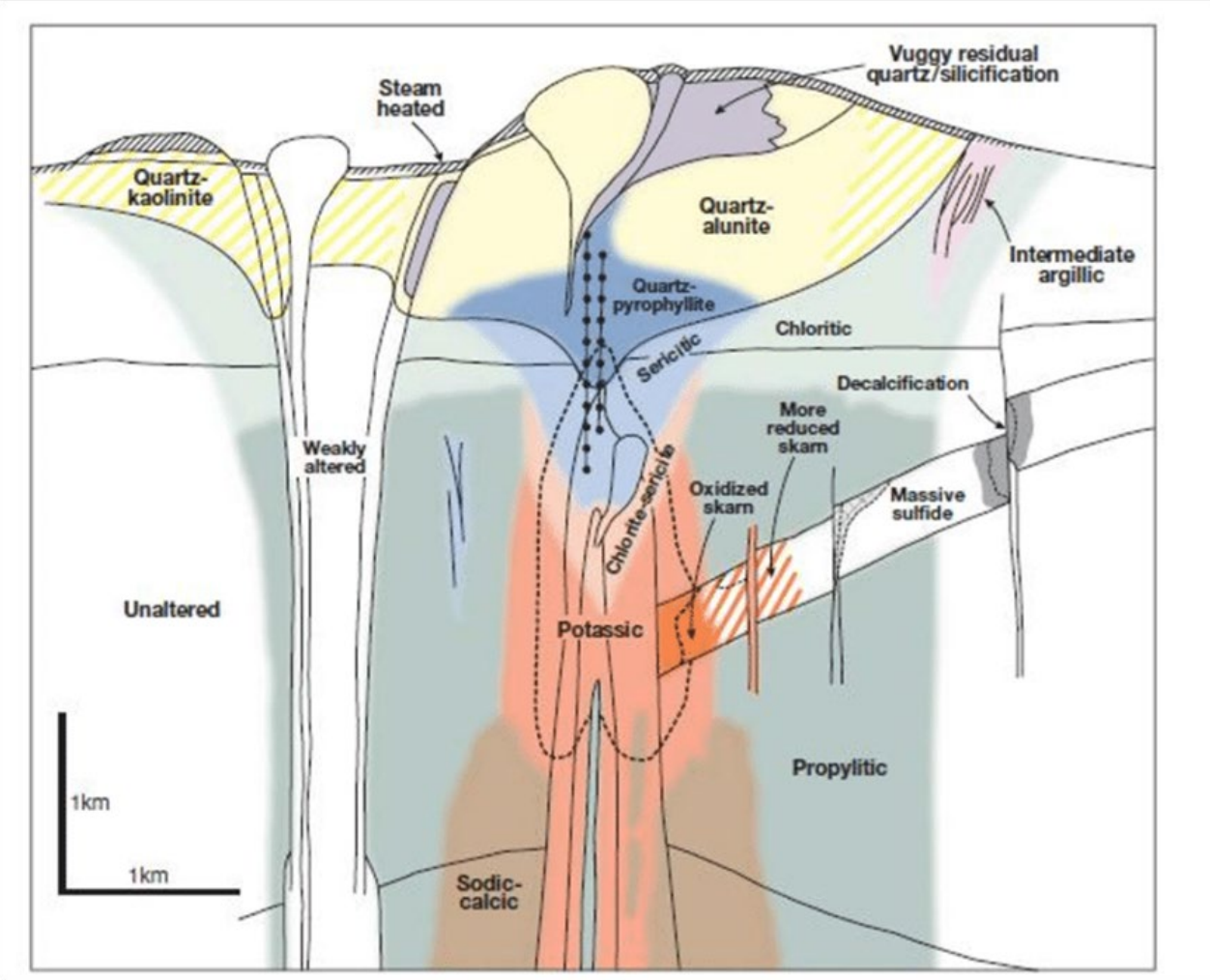
Mineralization Significance

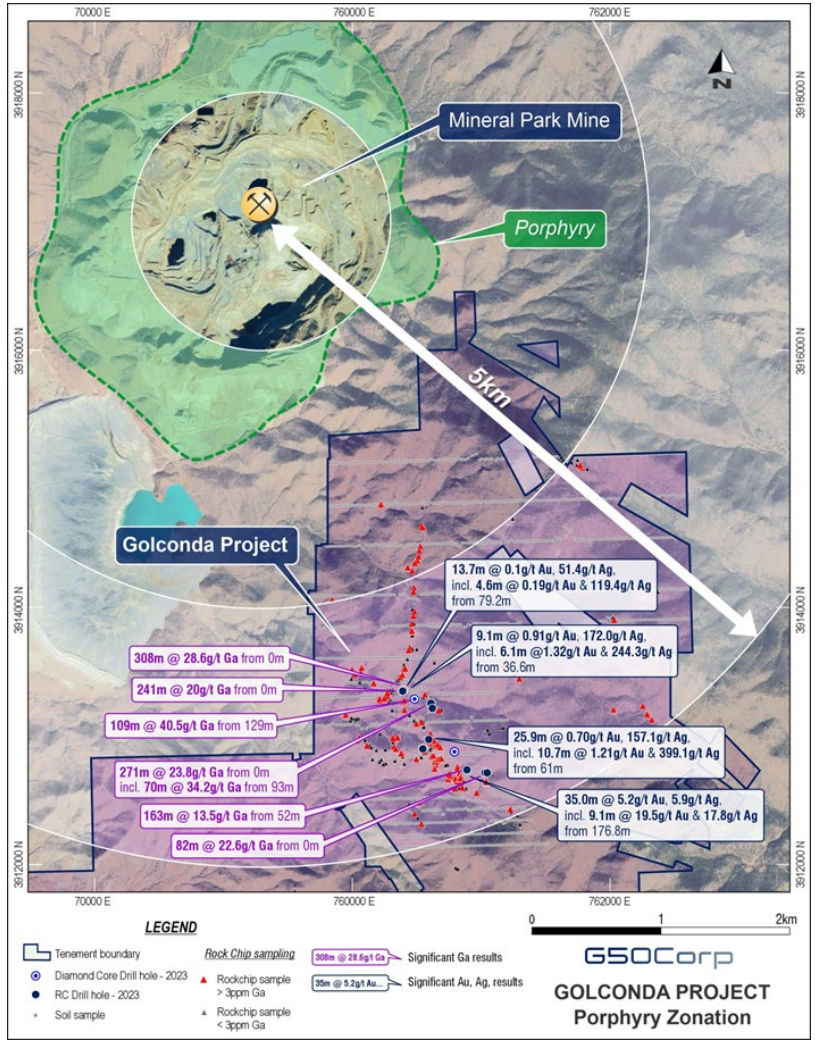
This structure hosts important mineral deposits, including the Golconda and Tub mines, crucial for regional mining activities.



* Refer to G50 ASX Announcement "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona" – 14 July 2025

ZONING PATTERN FOR TELESCOPED PORPHYRY CU DEPOSITS (SILLITOE, 2000)





* Refer to G50 ASX Announcement "New Targets to Follow Up 6m at 546 g/t Silver at Golconda" – 14 October 2024

ANALOGY -

MISIMA GOLD PROJECT, PNG

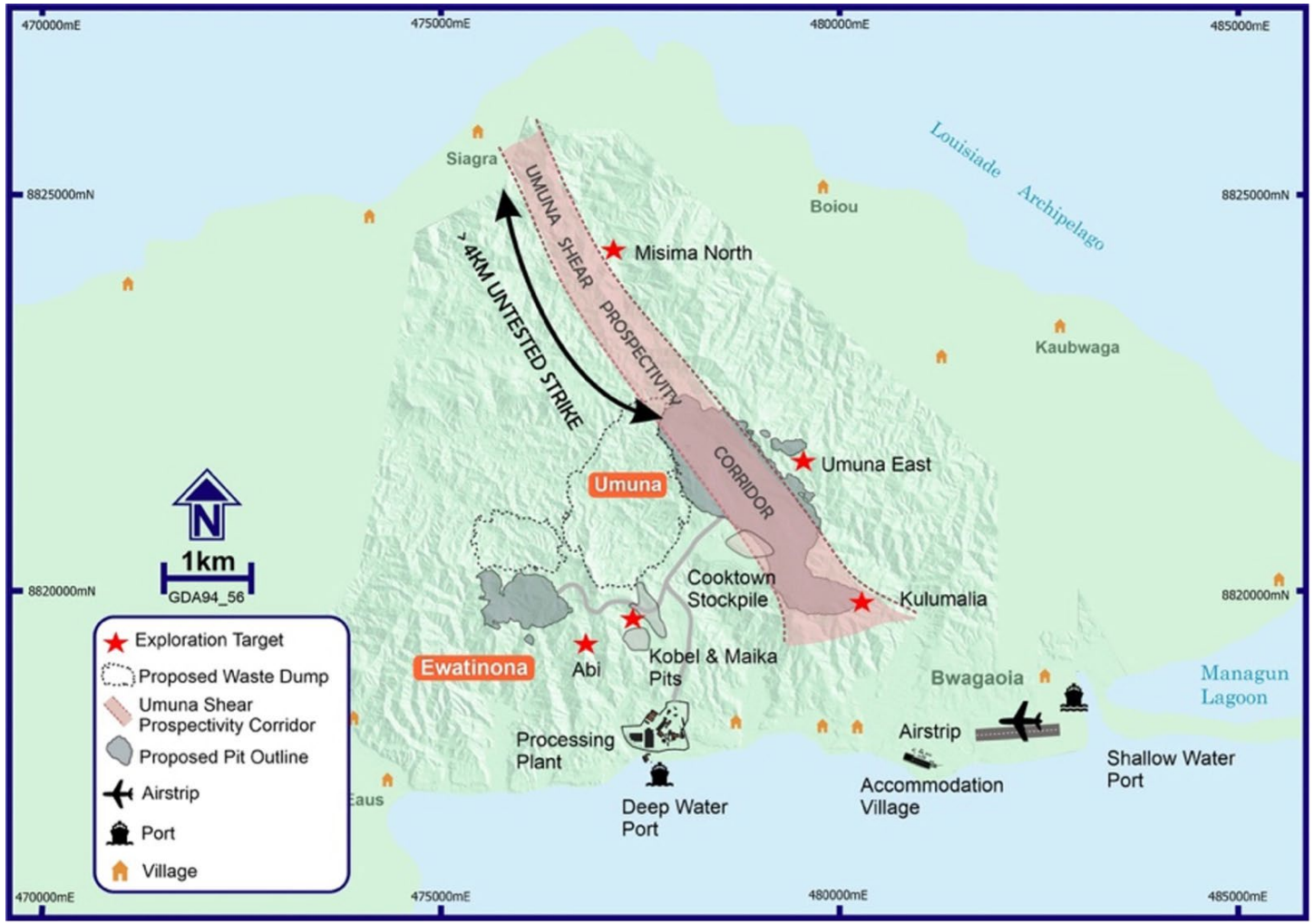
HISTORY

- Placer Dome operated
- Commencement of mining 1988
- 4.0Moz AuEq over 15 years

CURRENT RESOURCE*

- 3.8Moz Gold Resource
- 1.73Moz Gold Ore Reserve

- 22.1Moz Silver Resource
- 4.1Moz Silver Ore Reserve



* Refer to Kingston Resources ASX announcement "Misima DFS confirms 1.73Moz gold Reserve, $956m NPV" on 6 June 2022 for further detail

ANALOGY –
MISIMA GOLD PROJECT, PNG

	MISIMA, PNG	GOLCONDA, AZ
Proximal to Porphyry Copper deposit	✓	✓
Early porphyry biotite alteration overprinted with vein related and stockwork mineralization	✓	✓
Ag, Zn, Pb, Au, Cu with Mn pervasive staining	✓	✓
District Scale: Large persistent (Km-scale) fault heavily mineralized and silicified in hanging wall of fault	✓	✓
Wide footwall alteration and mineralization zone containing stockworks, fault splays and relatively high grade at fault intersections	✓	✓
Syn-mineral intrusions at variable orientation	✓	✓
Regional compression followed by extension related mineralization	✓	✓
Chlorite - Sericite overprinting early biotite	✓	✓
Ag:Au Ratio's higher at surface (circa 20:1) while Au dominant at depth	✓	✓

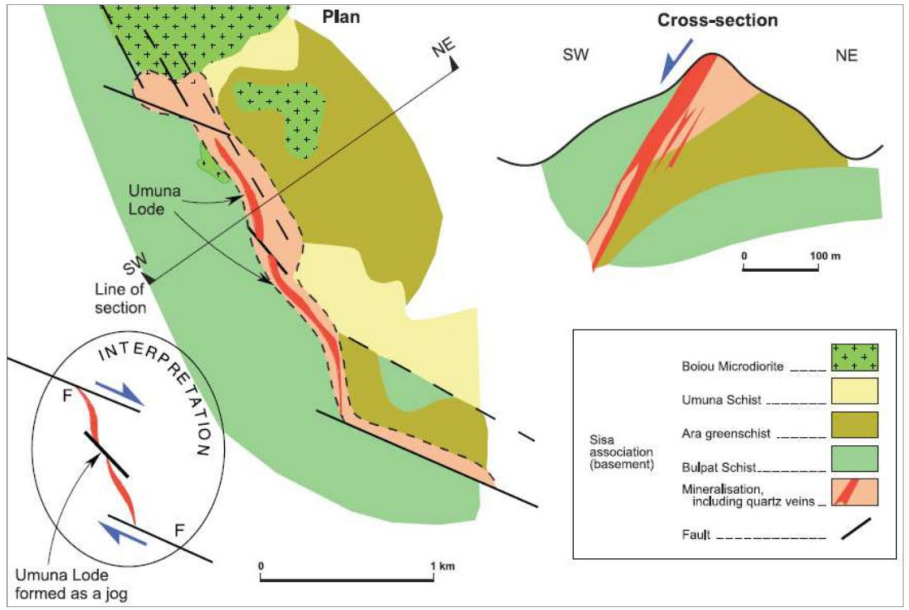
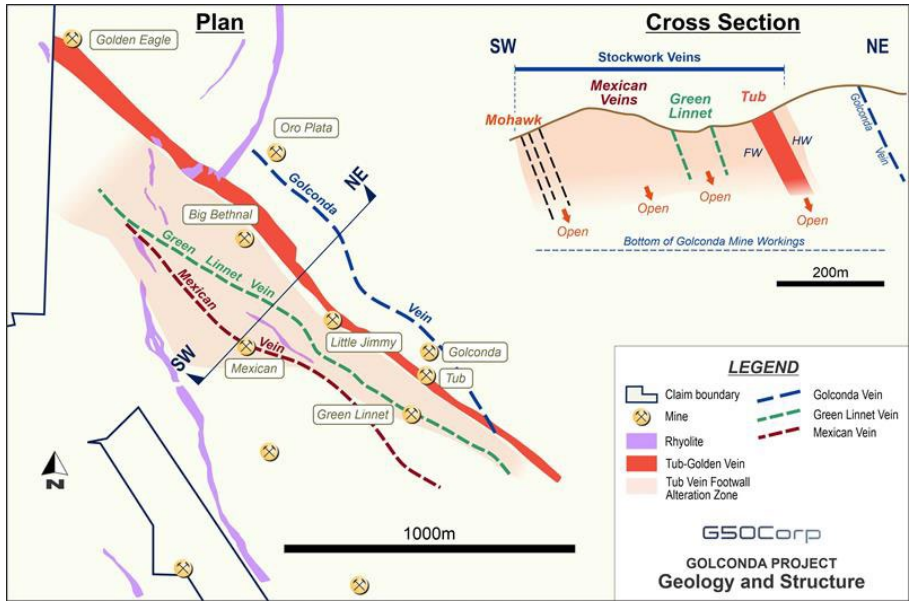


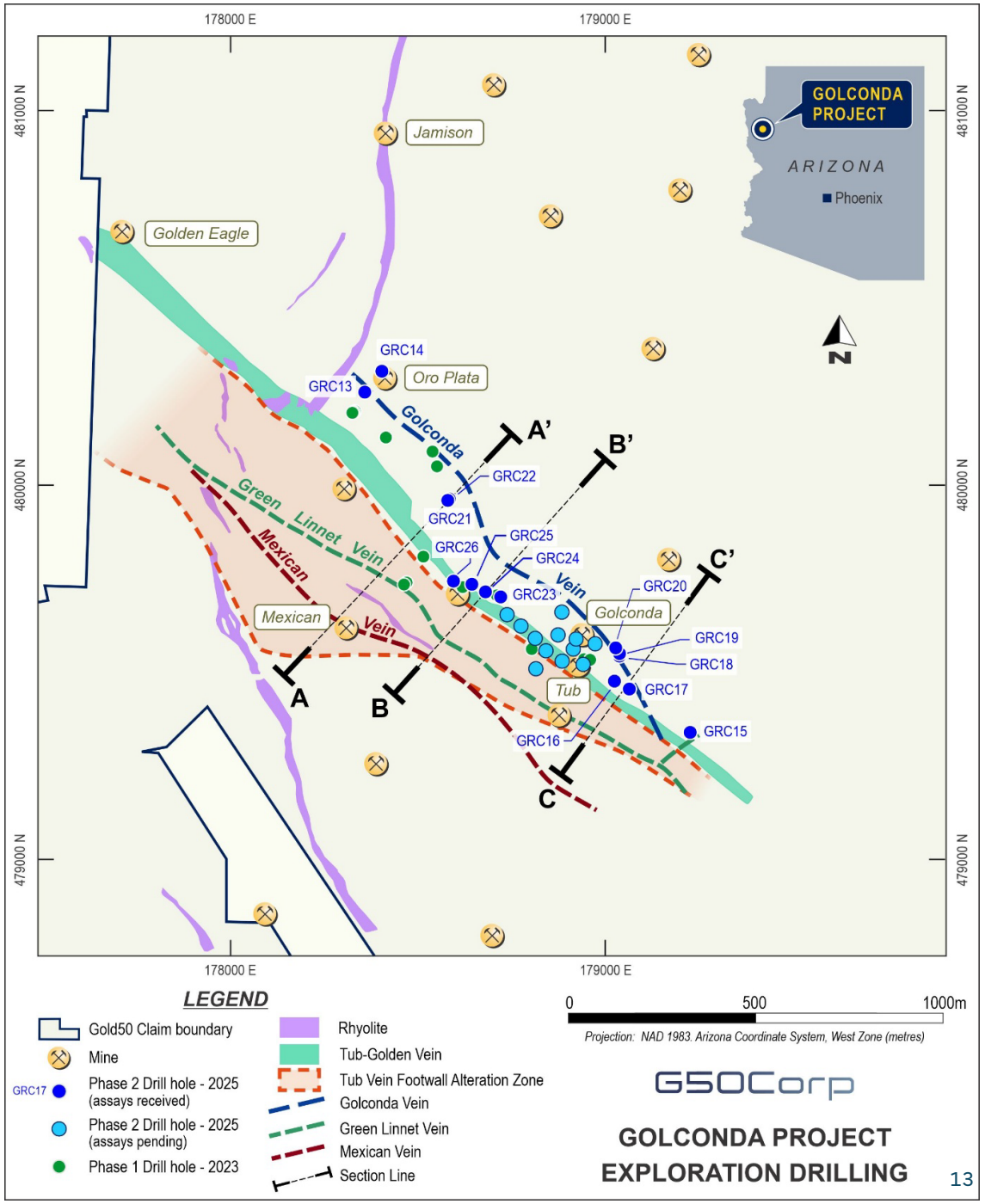
Figure 8.35 in Corbett (2005).

MISIMA
GEOLOGY & STRUCTURE



GOLCONDA
GEOLOGY & STRUCTURE

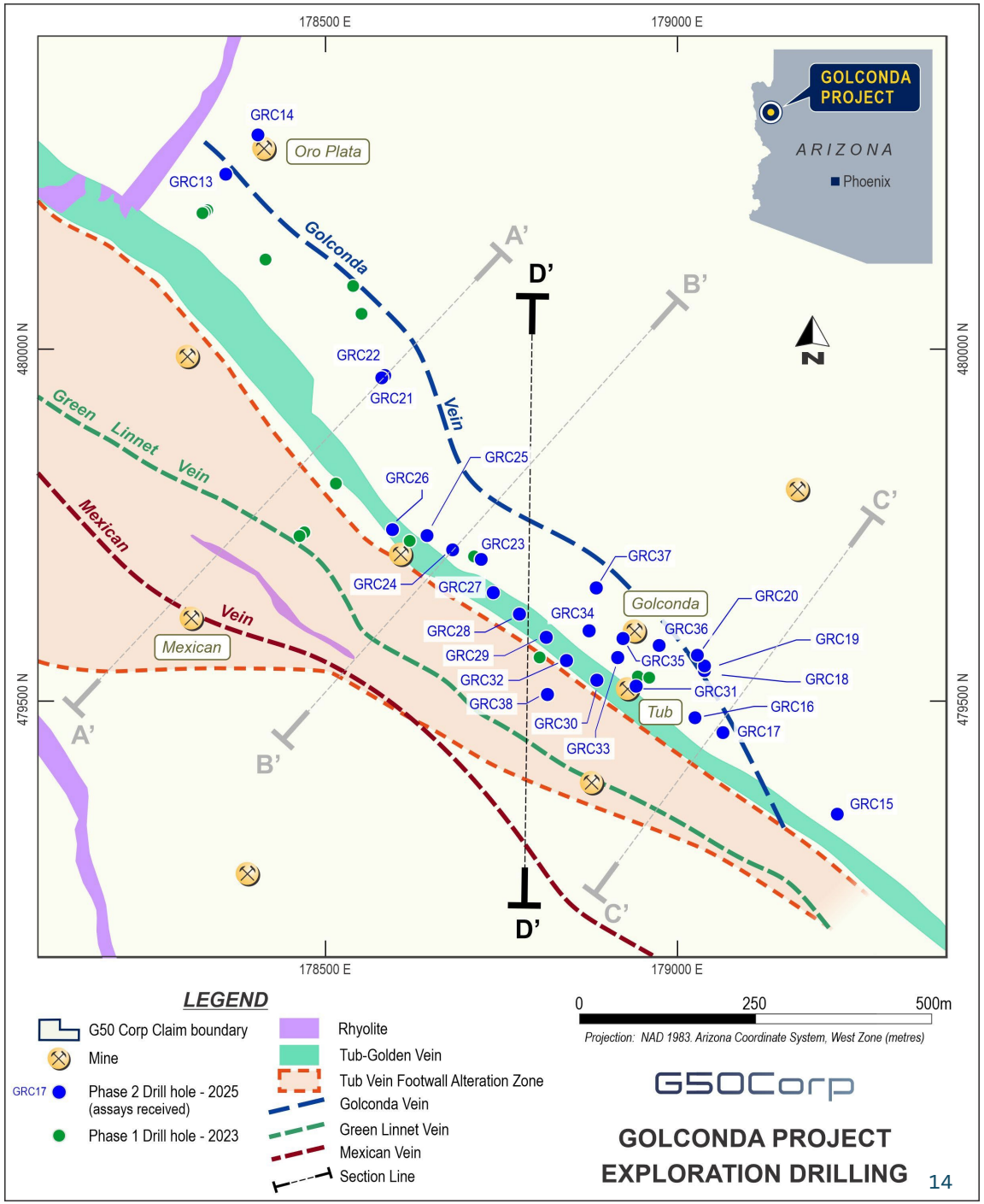
PLAN SHOWING LOCATION OF RC COLLARS OF HOLES DRILLED BY G50 CORP



* Refer to G50 ASX Announcement "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona" – 14 July 2025

MAGNIFIED VIEW (ALL HOLES)

PLAN SHOWING LOCATION OF RC COLLARS OF HOLES DRILLED BY G50 CORP



* Refer to G50 ASX Announcement "District Scale Precious and Strategic Metals Discovery" – 14 August 2025

DRILLHOLE GRC28 and GRC 06

19.8m at 0.37 g/t Au, 44.26 g/t Ag, 0.11% Zn from 128m in GRC 28

35m at 5.2g/t Au and 5.9g/t Ag from 177m in GRC 06

Cross-section of the Tub Vein and Tub Footwall, featuring GRC 28 and GRC 06. The Tub Footwall, about 200 meters wide, exhibits intense argillic alteration, sericite, manganese oxide, and quartz features.

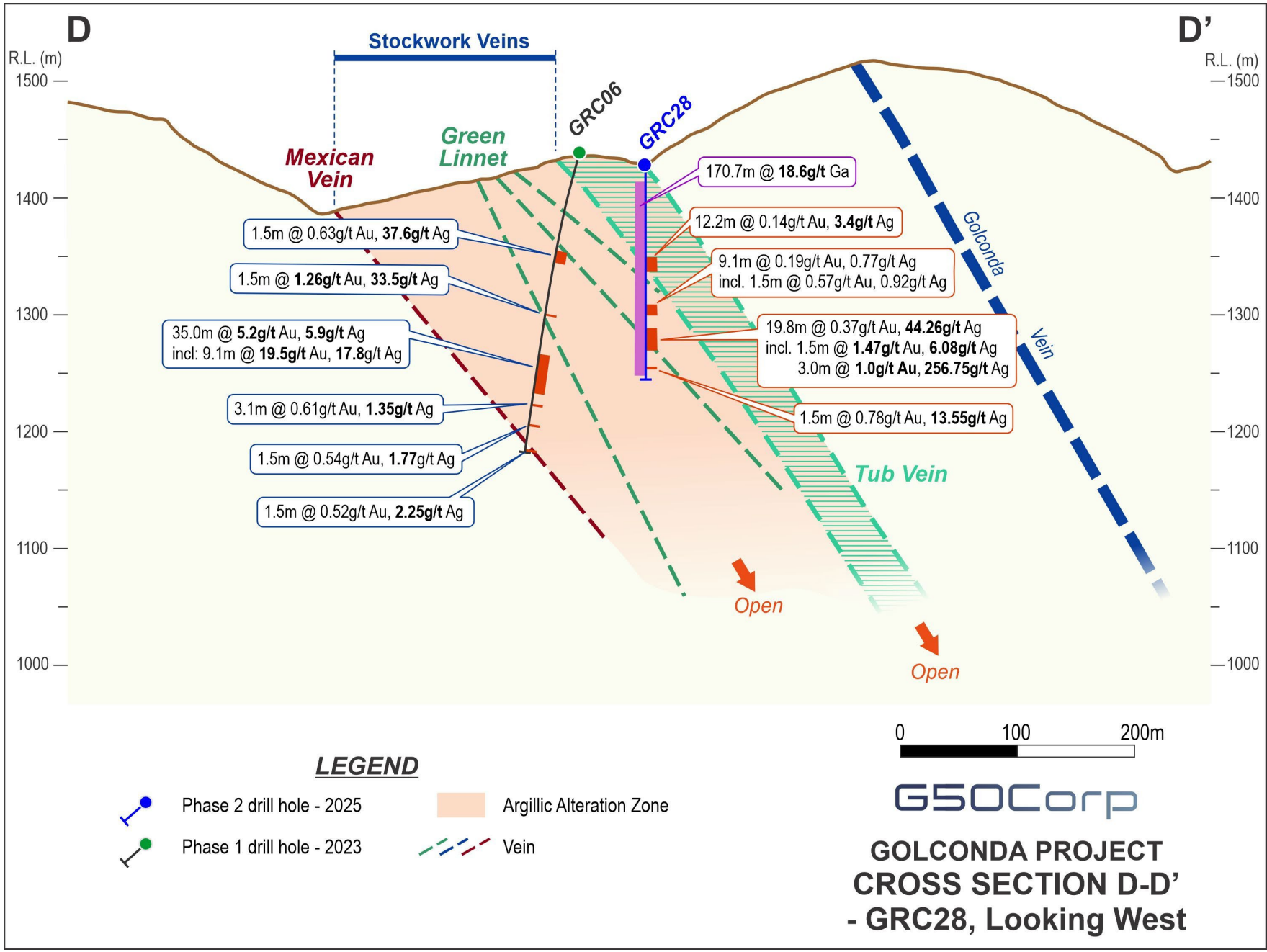
Tub Vein = high-grade Zn-Pb-Ag-Au mineralization

Footwall and Hanging wall = lower grade gold-rich mineralization.

GRC 28, positioned within the Tub Vein and drilled to 171 meters revealed multiple mineralized intercepts. Mineralization continued from 128 meters to the hole's end, marking the Tub Footwall.

Conversely, GRC 06, drilled in 2023, targeted the Tub Footwall. High-grade gold was found on the fault's west side, though the drill did not fully penetrate the Tub Footwall. It ended in mineralization (0.5g/t gold).

Observation: Change in Ag:Au ratios between the holes. GRC 28 shows a 120:1 ratio, while GRC 06 shows a 1:1 ratio, indicating higher gold grades with depth.



* Refer to G50 ASX Announcement "District Scale Precious and Strategic Metals Discovery" – 14 August 2025

DRILLHOLE GRC22 OVERVIEW

47.2m at 2.0g/t gold, 40.2g/t silver and 0.29% zinc, from 191 meters to EOH

GRC22 (-70/240) was drilled above (uphill) from the Tub Vein.

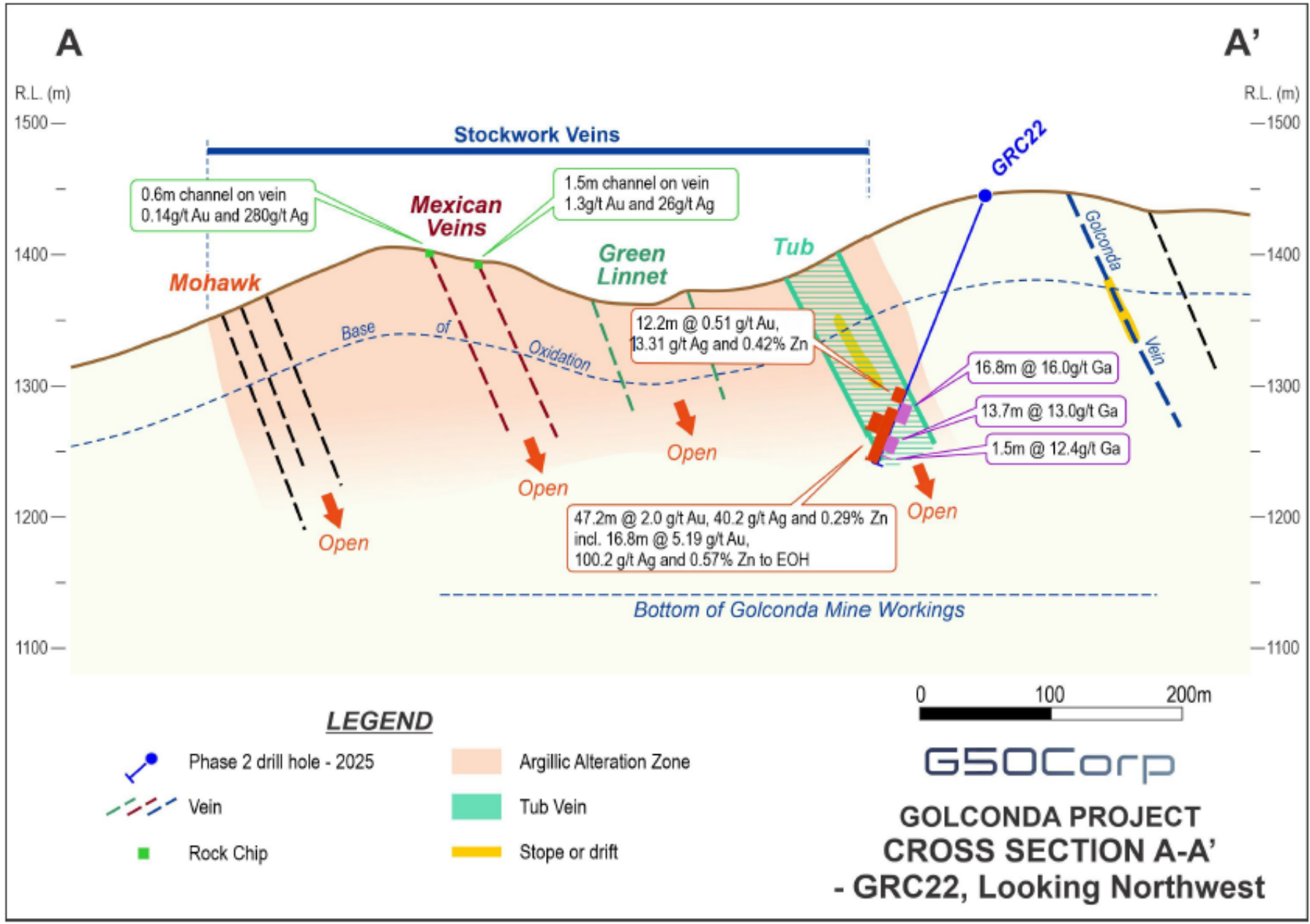
Intersected mineralisation approximately 120m vertically below the surface.

Mineralisation is dominated by gold and silver with minor zinc and lead. The hole ended in mineralisation at **238m** downhole

A second hole, GRC21 (-70/200), was drilled from the same pad and intersected the same mineralisation with **similar grades approximately 60m to the SE. It also ended in mineralisation at 262m downhole.**

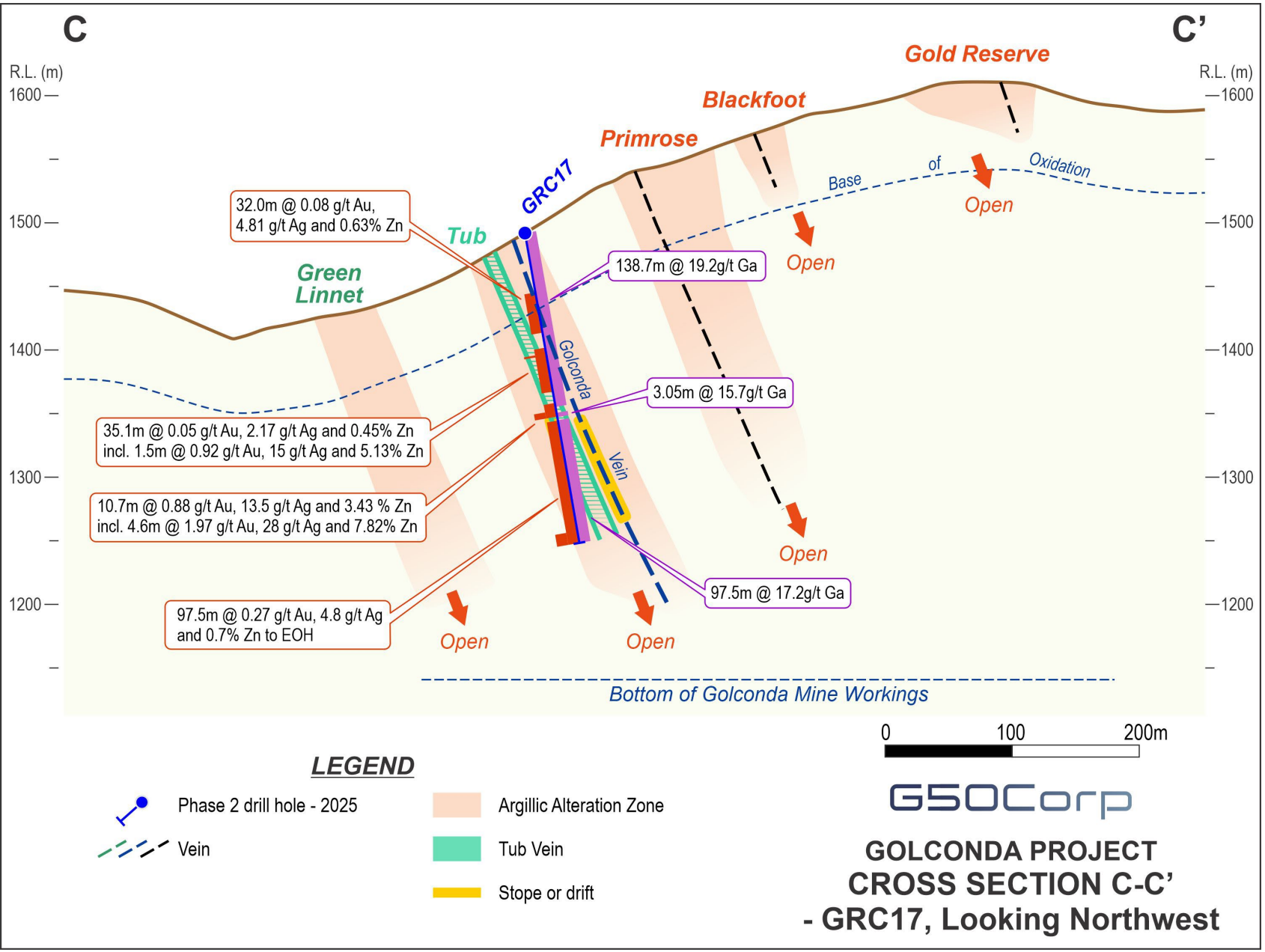
Drill hole GRC03 (-45/070) from the 2023 program, was drilled in the opposite direction and down-dip due to access restrictions. It intersected the same mineralisation at similar grades a **further 50m to the SE at a depth of approximately 30m below surface**.

Together these three holes have intersected high-grade mineralisation in the Tub Zone over a strike length of approximately 110 metres.



* Refer to G50 ASX Announcement "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona" – 14 July 2025

CROSS SECTION C – C’



DRILLHOLE GRC17

97.5m at 0.27 g/t gold, 4.8g/t silver and 0.7% zinc from base of mine workings at 149.4 m to EOH

GRC17 (-75/014) was drilled to test the intersection of the Golconda and Tub Veins

Includes:

29m at **0.3 g/t gold**, 7.4 g/t silver and 0.8% zinc from 172m

12.2m at **0.42 g/t gold**, 4 g/t silver and 0.73% zinc from 216m

9.1m at **0.8 g/t gold**, 9.7 g/t silver and 1.94% zinc from 238m to EOH

Multiple mineralized intercepts, alteration and quartz veining from the surface to the end of hole at 247 meters.

A zone of strong mineralisation and alteration was intersected from 137m to 152m downhole and included underground mine workings of the Tub Vein from 146m to 149m.

* Refer to G50 ASX Announcement “47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona” – 14 July 2025

STRATEGIC IMPORTANCE OF THE PROJECT

GEOPOLITICAL AND COMMERCIAL DEMAND	Geopolitical and commercial factors are spurring interest in our Arizona project, ensuring a secure supply of strategic and precious metals.
MINERALOGY AND METALLURGICAL WORKFLOW	Our current mineralogy and metallurgical workflow position us to meet the strategic needs of the Western world effectively. Gallium test work ongoing. Precious and Base metal test work to begin shortly.
ARIZONA'S MINING JURISDICTION	Arizona is renowned for its mining pedigree and is home to leading companies like Freeport-McMoRan and BHP.

* Refer to G50 ASX Announcement "Golconda Gallium Mineralogy Breakthrough" – 6 August 2025

APPENDIX

EXPLORATION INFORMATION EXTRACTED FROM ASX ANNOUNCEMENTS

In respect of Exploration Results referred to in this report and previously reported by the Company in accordance with JORC Code 2012, the Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcements titled:

- "Prospectus – Gold 50 Limited" – 4 August 2021
- "35m at 5.2 g/t Gold, Discovery at Golconda" - 19 June 2023
- "308m at 28.6 g/t Gallium at Golconda" - 27 July 2023
- "New Targets to Follow Up 6m at 546 g/t Silver at Golconda" – 14 October 2024
- "Mineralogy Study Confirms Presence of Gallium in Three Related Minerals at Golconda" – 11 June 2025
- "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona" – 14 July 2025
- "Golconda Gallium Mineralogy Breakthrough" – 6 August 2025
- "District Scale Precious and Strategic Minerals Discovery" – 14 August 2025

All material assumptions and technical parameters underpinning the information in the reports continue to apply and have not materially changed.

- Misima Geology and Structure p12 **- Corbett, G., 2005.** *The Geology and Mineral Potential of Papua New Guinea (edited by A.Williamson and G.Hancock).* PNG Dept. Mining, 154p

Approved for Release by the Board of G50.

KEY BENEFITS

HIGH GALLIUM CONCENTRATION	Approximately 90% of the total gallium is hosted in sericite, making it the primary target for concentration and extraction. This high concentration simplifies the extraction process and enhances the project's economic viability.
STRATEGIC POSITIONING	Golconda is positioning itself as a significant precious metals and potential gallium supply for US domestic needs, including defense and data center power demand. This strategic positioning aligns with market demands and enhances the project's long-term prospects.
CONSISTENT DRILLING RESULTS	Recent drilling has confirmed consistent gallium intercepts and grades, along with a new large gold, silver, and zinc discovery across both strike and depth. This consistency enhances the project's reliability and attractiveness to investors.
ADVANCED UNDERSTANDING & EXTRACTION	The additional test work has significantly advanced the understanding of gallium within the alteration zone. This positions the company to develop a conventional extraction and processing flow sheet for gallium recovery. This advancement marks an important milestone for both the Golconda Project and G50 Corp.
POSITIVE VECTOR FOR MINERALISATION	Sericite alteration is a positive vector for gold, silver, and zinc mineralization. This means that the presence of sericite not only indicates gallium but also other valuable minerals, increasing the project's overall potential.

* Refer to G50 ASX Announcement “Golconda Gallium Mineralogy Breakthrough” – 6 August 2025

SAMPLE SELECTION AND ANALYTICAL METHODS (EPMA, LA-ICP-MS)

Sample Selection for Analysis

Core and RC samples from specific drill holes were selected for detailed mineralogical investigation.

Electron Probe Microanalysis (EPMA)

EPMA identified minerals and characterized grain size, shape, and relationships among mineral grains.

Laser Ablation ICP-MS

LA-ICP-MS analyzed main minerals to quantify trace elements, especially gallium abundance.

Ongoing Gallium Concentration Tests

Further tests are in progress to optimize concentration and extraction of gallium-bearing minerals.

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* Refer to G50 ASX Announcement “Golconda Gallium Mineralogy Breakthrough” – 6 August 2025

DRILL HOLE DETAILS

Hole ID	Easting (m)	Northing (m)	Elevation (m)	Azimuth	Dip	Total Depth (m)
GRC13	760419	3913389	1356	060	-60	221.0
GRC14	760463	3913446	1361	070	-60	213.4
GRC15	761317	3912508	1487	220	-60	204.2
GRC16	761111	3912639	1498	000	-90	173.7
GRC17	761151	3912619	1495	014	-75	246.9
GRC18	761121	3912709	1489	181	-59.5	213.4
GRC19	761122	3912713	1489	000	-90	213.4
GRC20	761111	3912728	1489	220	-60	189.0
GRC21	760653	3913109	1347	200	-70	262.1
GRC22	760650	3913107	1347	240	-70	237.7
GRC23	760799	3912854	1446	000	-90	140.2
GRC24	760758	3912865	1445	000	-90	134.1
GRC25	760722	3912885	1442	000	90	121.9
GRC26	760672	3912891	1441	000	-90	161.5
GRC27	760818	3912807	1421	000	-90	146.3
GRC28	760856	3912777	1418	000	-90	170.7
GRC29	760895	3912746	1440	000	-90	182.9
GRC30	760970	3912687	1445	000	-90	121.9
GRC31	761025	3912681	1446	000	-90	64.0
GRC32	760925	3912714	1449	000	-90	152.4
GRC33	760998	3912721	1464	000	-90	152.4
GRC34	760956	3912757	1471	000	-90	182.9
GRC35	761005	3912747	1476	000	-90	201.2
GRC36	761056	3912737	1481	000	-90	76.2
GRC37	760964	3912818	1484	000	-90	212.1
GRC38	760900	3912664	1425	280	-45	134.1

Note: *Collar co-ordinates are WGS84 / UTM Zone 11 (preliminary Non-Survey Grade collar coordinates)*

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 13 TO GRC 26 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
GRC 13	**4.57**	**12.19**	**7.62**	**0.09**	**0.84**	**0.30**	**0.00**	**0.04**	
including	**10.67**	**12.19**	**1.52**	**0.47**	**1.63**	**0.44**	**0.00**	**0.02**	
GRC 14	**15.24**	**19.81**	**4.57**	**0.35**	**6.1**	**0.04**	**0.00**	**0.00**	
including	**15.24**	**16.76**	**1.52**	**0.79**	**14.95**	**0.05**	**0.00**	**0.01**	
GRC 14	30.48	32.00	1.52	0	5.9	0.28	0.01	0.02	
GRC 14	57.91	62.48	4.57	0.04	13.7	0.15	0.00	0.07	
GRC 14	85.34	86.87	1.52	0.16	0.1	0.01	0.00	0.00	
GRC 14	103.63	105.16	1.52	0.28	0.07	0.01	0.00	0.00	
GRC 14	123.44	128.02	4.57	0	3.00	0.74	0.00	0.02	
including	**126.49**	**128.02**	**1.52**	**0**	**6.71**	**1.73**	**0.01**	**0.04**	
GRC 14	163.07	181.36	18.29	0.1	2.37	0.04	0.00	0.02	
GRC 14	188.98	202.69	13.72	0.41	0.74	0.02	0.00	0.01	
including	**188.98**	**193.55**	**4.57**	**1.04**	**1.24**	**0.03**	**0.00**	**0.02**	
GRC 15	**7.62**	**9.14**	**1.52**	**0.54**	**0.04**	**0.02**	**0.00**	**0.00**	
GRC 15	**33.53**	**35.05**	**1.52**	**0.57**	**0.04**	**0.00**	**0.01**	**0.00**	
GRC 15	51.82	59.44	7.62	0.1	0.09	0.02	0.00	0.00	
GRC 15	89.92	91.44	1.52	0.13	0.02	0.00	0.00	0.00	
GRC 15	173.74	182.88	9.14	0.02	3.67	0.15	0.00	0.04	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 13 TO GRC 26 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
GRC 16	**1.52**	**3.05**	**1.52**	**0.16**	**1.86**	**0.14**	**0.01**	**0.04**	
GRC 16	21.34	27.43	6.10	0	0.41	0.34	0.00	0.01	
GRC 16	36.58	44.20	7.62	0	1.28	0.45	0.00	0.04	
GRC 16	**70.10**	**71.63**	**1.52**	**0.41**	**5.00**	**0.09**	**0.00**	**0.02**	
GRC 16	80.77	85.34	4.57	0.06	2.7	0.48	0.00	0.14	
GRC 16	**96.01**	**117.35**	**21.34**	**0.29**	**7.55**	**0.50**	**0.01**	**0.05**	
including	**97.54**	**102.11**	**4.57**	**1.23**	**25.8**	**1.80**	**0.04**	**0.16**	
GRC 16	124.97	137.16	12.19	0	2.16	0.15	0.00	0.02	
GRC 16	**144.78**	**150.88**	**6.10**	**0.27**	**10.2**	**0.33**	**0.04**	**0.04**	
including	**146.30**	**150.88**	**4.57**	**0.98**	**0.63**	**0.03**	**0.01**	**0.00**	
GRC 16	170.69	172.21	1.52	0.13	0.34	0.05	0.00	0.01	
GRC 17	**0.00**	**6.10**	**6.10**	**0.02**	**1.33**	**0.37**	**0.00**	**0.02**	
GRC 17	18.29	22.86	4.57	0	5.77	1.00	0.01	0.10	
GRC 17	32.00	33.53	1.52	0	0.14	0.38	0.00	0.00	
GRC 17	47.24	79.25	32.00	0.08	4.81	0.63	0.00	0.08	
including	**53.34**	**54.86**	**1.52**	**0.24**	**5.00**	**1.27**	**0.01**	**0.02**	
including	**59.44**	**60.96**	**1.52**	**0.4**	**29.5**	**3.57**	**0.02**	**0.15**	
including	**68.58**	**70.10**	**1.52**	**0**	**7.33**	**1.45**	**0.01**	**0.10**	
including	**77.72**	**79.25**	**1.52**	**0.34**	**14.3**	**1.40**	**0.01**	**0.02**	
GRC 17	91.44	126.49	35.05	0.05	2.17	0.45	0.00	0.05	
including	**96.01**	**97.54**	**1.52**	**0.92**	**15**	**5.13**	**0.05**	**0.23**	
GRC 17	**135.64**	**146.30**	**10.67**	**0.88**	**13.5**	**3.43**	**0.04**	**0.33**	
including	**141.73**	**146.30**	**4.57**	**1.97**	**28.00**	**7.82**	**0.08**	**0.64**	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 13 TO GRC 26 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
including	146.30	149.35	3.05						**Void- Mine Workings**
GRC 17	**149.35**	**246.89**	**97.54**	**0.27**	**4.8**	**0.70**	**0.01**	**0.11**	**End of Hole**
including	**149.35**	**153.92**	**4.57**	**0.41**	**8.35**	**1.56**	**0.02**	**0.19**	
including	**172.21**	**201.17**	**28.96**	**0.3**	**7.39**	**0.79**	**0.01**	**0.14**	
including	**208.79**	**210.31**	**1.52**	**0.25**	**5.00**	**0.69**	**0.01**	**0.07**	
including	**216.41**	**228.60**	**12.19**	**0.42**	**4.00**	**0.73**	**0.01**	**0.07**	
including	**237.74**	**246.89**	**9.14**	**0.8**	**9.69**	**1.94**	**0.03**	**0.17**	**End of Hole**
GRC 18	**1.52**	**35.05**	**33.53**	**0.13**	**2.00**	**0.67**	**0.01**	**0.03**	
including	**3.05**	**6.10**	**3.05**	**0**	**4.1**	**1.80**	**0.04**	**0.12**	
including	**10.67**	**13.72**	**3.05**	**0.9**	**5.68**	**0.67**	**0.02**	**0.03**	
including	**30.48**	**32.00**	**1.52**	**0.81**	**9.00**	**1.31**	**0.01**	**0.08**	
GRC 18	76.20	77.72	1.52	0	7.00	0.21	0.00	0.04	
GRC 18	**118.87**	**144.78**	**25.91**	**0.33**	**4.1**	**0.44**	**0.08**	**0.03**	
including	**118.87**	**123.44**	**4.57**	**1.56**	**8.9**	**1.78**	**0.01**	**0.05**	
GRC 19	**19.81**	**22.86**	**3.05**	**0.3**	**4.00**	**0.15**	**0.00**	**0.03**	
GRC 19	33.53	35.05	1.52	0	0.54	0.29	0.00	0.01	
GRC 19	85.34	86.87	1.52	0	3.73	0.40	0.01	0.07	
GRC 19	105.16	106.68	1.52	0	2.65	0.61	0.00	0.27	
GRC 19	112.78	114.30	1.52	0.19	2.12	0.48	0.01	0.30	
GRC 19	121.92	126.49	4.57						**Void- Mine Workings**
GRC 19	126.49	143.26	16.76	0.09	4.67	0.51	0.01	0.05	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 13 TO GRC 26 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
including	**126.49**	**128.02**	**1.52**	**0.54**	**13.3**	**1.77**	**0.05**	**0.13**	
including	**132.59**	**134.11**	**1.52**	**0.25**	**4.54**	**0.82**	**0.01**	**0.04**	
GRC 19	152.40	155.45	3.05	0.14	2.04	0.14	0.00	0.06	
GRC 19	163.07	164.59	1.52	0	3.37	0.18	0.01	0.03	
GRC 19	173.74	175.26	1.52	0	0.6	0.29	0.00	0.03	
GRC 19	190.50	208.79	18.29	0.14	3.87	0.35	0.00	0.04	
including	**198.12**	**201.17**	**3.05**	**0.5**	**19**	**1.53**	**0.04**	**0.15**	
GRC 20	**0.00**	**13.72**	**13.72**	**0.19**	**5.28**	**0.17**	**0.00**	**0.05**	
including	6.10	10.67	4.57	0.3	11.11	0.14	0.00	0.03	
GRC 20	**22.86**	**24.38**	**1.52**	**1.06**	**8.26**	**0.21**	**0.01**	**0.09**	
GRC 20	**92.96**	**103.63**	**10.67**	**0.38**	**6.26**	**1.40**	**0.02**	**0.12**	
including	**97.54**	**100.58**	**3.05**	**1.22**	**18.18**	**4.13**	**0.07**	**0.31**	
GRC 20	111.25	117.35	6.10	0.13	12.46	0.25	0.00	0.06	
including	**114.30**	**115.82**	**1.52**	**0.43**	**41.8**	**0.74**	**0.02**	**0.14**	
GRC 20	132.59	144.78	12.19	0.15	11.9	0.39	0.00	0.07	
including	**135.64**	**138.68**	**3.05**	**0.34**	**28.5**	**0.67**	**0.01**	**0.10**	
GRC 21	**48.77**	**50.29**	**1.52**	**0**	**11.00**	**0.07**	**0.00**	**0.01**	
GRC 21	82.30	83.82	1.52	0	0.6	0.31	0.01	0.06	
GRC 21	**105.16**	**121.92**	**16.76**	**0.1**	**50.00**	**0.10**	**0.01**	**0.03**	
including	**105.16**	**109.73**	**4.57**	**0.34**	**172.1**	**0.28**	**0.02**	**0.10**	
GRC 21	153.92	176.78	22.86	0.04	12.3	0.04	0.01	0.02	
including	**166.12**	**167.64**	**1.52**	**0.14**	**59**	**0.06**	**0.13**	**0.06**	
including	**175.26**	**176.78**	**1.52**	**0.3**	**21**	**0.04**	**0.00**	**0.02**	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 13 TO GRC 26 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
GRC 21	**184.40**	**262.13**	**77.72**	**0.76**	**11.06**	**0.09**	**0.01**	**0.03**	**End of Hole**
including	**195.07**	**201.17**	**6.10**	**0.10**	**54.55**	**0.24**	**0.03**	**0.04**	
including	**205.74**	**213.36**	**7.62**	**5.5**	**32.39**	**0.26**	**0.01**	**0.17**	
including	**219.46**	**220.98**	**1.52**	**0.87**	**3.89**	**0.09**	**0.00**	**0.02**	
including	**228.60**	**230.12**	**1.52**	**0.53**	**4.24**	**0.04**	**0.00**	**0.02**	
including	**237.74**	**239.27**	**1.52**	**0.56**	**4.14**	**0.04**	**0.00**	**0.02**	
including	**256.03**	**262.13**	**6.10**	**1.11**	**8.09**	**0.07**	**0.00**	**0.03**	**End of Hole**
GRC 22	**30.48**	**32.00**	**1.52**	**0**	**10.3**	**0.04**	**0.00**	**0.01**	
GRC 22	144.78	147.83	3.05	0	31.00	0.27	0.01	0.06	
GRC 22	**172.21**	**184.40**	**12.19**	**0.51**	**13.31**	**0.42**	**0.00**	**0.03**	
including	**179.83**	**182.88**	**3.05**	**1.62**	**40.00**	**1.13**	**0.02**	**0.06**	
GRC 22	**190.50**	**237.74**	**47.24**	**2.00**	**40.17**	**0.29**	**0.01**	**0.17**	**End of Hole**
including	**198.12**	**214.88**	**16.76**	**5.19**	**100.15**	**0.57**	**0.01**	**0.44**	
GRC 23	**53.34**	**71.63**	**18.29**	**0.06**	**17.7**	**1.30**	**0.02**	**0.11**	
including	**54.86**	**67.06**	**12.19**	**0.08**	**22.66**	**1.63**	**0.03**	**0.14**	
GRC 23	**121.92**	**140.21**	**18.29**	**0.04**	**5**	**1.04**	**0.00**	**0.01**	**End of Hole**
GRC 24	**25.91**	**51.82**	**25.91**	**0.18**	**32.47**	**1.62**	**0.06**	**0.07**	
including	**27.43**	**39.62**	**12.19**	**0.35**	**59.28**	**3.05**	**0.12**	**0.12**	
including	**47.24**	**48.77**	**1.52**	**0.11**	**31.5**	**0.25**	**0.00**	**0.02**	
GRC 24	68.58	70.10	1.52	0.17	8.00	0.08	0.00	0.02	
GRC 24	92.96	96.01	3.05	0	1.09	0.44	0.00	0.03	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 13 TO GRC 26 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
GRC 25	**13.72**	**56.39**	**42.67**	**0.09**	**7.75**	**0.73**	**0.03**	**0.03**	
including	**21.34**	**28.96**	**7.62**	**0.23**	**23.97**	**2.78**	**0.17**	**0.05**	
including	**36.58**	**38.10**	**1.52**	**0.28**	**38.5**	**1.16**	**0.02**	**0.11**	
GRC 25	67.06	68.58	1.52	0	2.88	0.40	0.00	0.03	
GRC 25	79.25	92.96	13.72	0.14	4.57	0.49	0.00	0.01	
including	**86.87**	**88.39**	**1.52**	**0.67**	**6.00**	**0.04**	**0.00**	**0.02**	
GRC 25	99.06	117.35	18.29	0.05	0.59	0.02	0.00	0.00	
GRC 26	0.00	42.67	42.67	0.05	13.06	0.22	0.01	0.03	**Collared in the Tub and did not sample full width**
including	0.00	6.10	6.10	0.33	62.45	0.02	0.01	0.11	**Collared in the Tub and did not sample full width**
GRC 26	67.06	68.58	1.52	0.07	5.71	0.22	0.00	0.04	
GRC 26	**83.82**	**94.49**	**10.67**	**0.55**	**10.49**	**0.15**	**0.00**	**0.07**	
GRC 26	117.35	121.92	4.57	0.08	22.18	0.08	0.00	0.01	
including	**117.35**	**118.87**	**1.52**	**0.17**	**49.8**	**0.17**	**0.00**	**0.02**	
GRC 26	152.40	153.92	1.52	0	9.5	0.06	0.00	0.01	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 27 TO GRC 38 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
GRC 27	**59.436**	**83.82**	**24.384**	**0.35**	**13.89**	**0.31**	**0.00**	**0.74**	
including	**71.628**	**79.248**	**7.62**	**0.98**	**33**	**0.61**	**0.01**	**0.07**	
GRC 27	97.536	129.54	32.004	0.19	10.7	0.14	0.00	0.53	
including	**100.584**	**103.632**	**3.048**	**0.64**	**6.38**	**0.17**	**0.00**	**0.03**	
including	**128.016**	**129.54**	**1.524**	**0.14**	**106**	**0.06**	**0.00**	**0.01**	
GRC 28	**68.58**	**80.772**	**12.192**	**0.14**	**3.4**	**0.15**	**0.00**	**0.03**	
GRC 28	108.204	117.348	9.144	0.19	0.77	0.04	0.00	0.02	
including	**112.776**	**114.3**	**1.524**	**0.57**	**0.92**	**0.05**	**0.00**	**0.02**	
GRC 28	128.016	147.828	19.812	0.37	44.26	0.11	0.01	0.04	
including	**132.588**	**134.112**	**1.524**	**1.47**	**6.08**	**0.08**	**0.01**	**0.02**	
including	**141.732**	**144.78**	**3.048**	**1**	**256.75**	**0.29**	**0.04**	**0.18**	
GRC 28	**161.544**	**163.068**	**1.524**	**0.78**	**13.55**	**1.86**	**0.05**	**0.02**	
GRC 29	**24.384**	**25.908**	**1.524**	**0.77**	**42.8**	**2.70**	**0.17**	**0.14**	
GRC 29	**27.432**	**28.956**	**1.524**	**0.74**	**46.6**	**6.61**	**0.18**	**0.14**	
GRC 29	**97.536**	**103.632**	**6.096**	**0.62**	**21.65**	**0.81**	**0.03**	**0.04**	
including	**100.584**	**102.108**	**1.524**	**1.95**	**44.6**	**2.82**	**0.09**	**0.10**	
GRC 29	**129.54**	**131.064**	**1.524**	**0.56**	**11**	**0.31**	**0.03**	**0.04**	
GRC 29	**143.256**	**149.352**	**6.096**	**0.71**	**2.7**	**0.13**	**0.01**	**0.06**	
including	**143.256**	**147.828**	**4.572**	**0.87**	**2**	**0.14**	**0.01**	**0.01**	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 27 TO GRC 38 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
GRC 29	181.356	182.88	1.524	2.09	1.01	0.21	0.00	0.01	End of Hole
GRC 30	9.144	41.148	32.004	0.61	18.15	4.21	0.11	0.07	
including	13.716	25.908	12.192	1.5	41.5	9.80	0.28	0.17	
GRC 31	0	9.144	9.144	0.2	7.2	0.60	0.02	0.08	
GRC 31	42.672	53.34	10.668						VOID – Mine Workings
GRC 32	15.24	24.384	9.144	0.17	3.78	1.00	0.05	0.03	
GRC 32	76.2	77.724	1.524	0.8	0.64	0.07	0.00	0.01	
GRC 32	126.492	128.016	1.524	6.41	14	0.12	0.01	0.11	
GRC 32	132.588	143.256	10.668	0.15	2.03	0.05	0.00	0.01	
including	140.208	141.732	1.524	0.73	4.1	0.19	0.01	0.07	
GRC 33	100.584	115.824	15.24	0.14	12.6	1.71	0.02	0.02	
including	100.584	102.108	1.524	0	61	0.43	0.00	0.01	
GRC 34	115.824	131.064	15.24	0.14	15.1	1.17	0.01	0.05	
GRC 35	109.728	135.636	25.908	0.3	3.6	0.09	0.00	0.01	
including	109.728	112.776	3.048	1.44	6.3	0.27	0.01	0.03	
including	123.444	124.968	1.524	0.84	0.6	0.05	0.00	0.00	
GRC 35	147.828	164.592	16.764	0.37	25.2	1.19	0.01	0.05	
including	147.828	152.4	4.572	1	78.4	2.54	0.03	0.08	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 27 TO GRC 38 (GOLD, SILVER, ZINC, COPPER, LEAD)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Zinc (%)	Copper (%)	Lead (%)	Comment
GRC 36	36.576	45.72	9.144	0.15	2.26	0.16	0.00	0.06	
GRC 36	45.72	53.34	7.62						VOID - Mine Workings
GRC 36	53.34	73.152	19.812	0.59	12.6	1.37	0.04	0.12	End of Hole
including	53.34	59.436	6.096	1.5	36.3	3.63	0.13	0.32	
GRC 37	79.248	85.344	6.096	0.26	5.3	0.30	0.00	0.02	
GRC 37	196.596	213.36	16.764	0.17	9.8	0.78	0.02	0.05	End of Hole
including	201.168	202.692	1.524	0.63	41.2	3.20	0.12	0.16	
GRC 38	111.252	115.824	4.572	1.71	8.27	0.27	0.01	0.02	
GRC 38	124.968	132.588	7.62	0.76	2.25	0.09	0.01	0.01	
including	124.968	126.492	1.524	0.67	4.37	0.28	0.01	0.03	
including	131.064	132.588	1.524	3.11	6.13	0.10	0.02	0.01	

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 13 TO GRC 26 (GALLIUM)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gallium (g/t)
GRC 13	**4.572**	**220.98**	**216.408**	**18.4**
GRC 14	**4.572**	**213.36**	**208.788**	**17.7**
GRC 15	**0**	**204.216**	**204.216**	**21.1**
GRC 16	**3.048**	**173.736**	**170.688**	**19.5**
GRC 17	**0**	**138.684**	**138.684**	**19.2**
GRC 17	143.256	146.304	3.048	15.7
GRC 17	**149.352**	**246.888**	**97.536**	**17.2**
GRC 18	**1.524**	**120.396**	**118.872**	**17.8**
GRC 18	**121.92**	**213.36**	**91.44**	**21**
GRC 19	**0**	**121.92**	**121.92**	**18.9**
GRC 19	**126.492**	**213.36**	**86.868**	**18.9**
GRC 20	**0**	**188.976**	**188.976**	**18.5**
GRC 21	**0**	**246.888**	**246.888**	**16.8**
GRC 21	249.936	259.08	9.144	13.6
GRC 22	**0**	**179.832**	**179.832**	**18.3**
GRC 22	182.88	199.644	16.764	16
GRC 22	211.836	225.552	13.716	13
GRC 22	228.6	230.124	1.524	12.4
GRC 23	**4.572**	**54.864**	**50.292**	**18**
GRC 23	57.912	59.436	1.524	10.6
GRC 23	62.484	71.628	9.144	16
GRC 23	**73.152**	**140.208**	**67.056**	**17.5**
GRC 24	**0**	**33.528**	**33.528**	**18.2**
GRC 24	35.052	36.576	1.524	12.55

Drill Hole ID	From (m)	To (m)	Interval (m)	Gallium (g/t)
GRC 24	**39.624**	**134.112**	**94.488**	**16.6**
GRC 25	0	21.336	21.336	19.2
GRC 25	22.86	24.384	1.524	12.6
GRC 25	**27.432**	**121.92**	**94.488**	**17.7**
GRC 26	0	3.048	3.048	14.6
GRC 26	**4.572**	**83.82**	**79.248**	**17.6**
GRC 26	**85.344**	**161.544**	**76.2**	**17.2**

Note: There is insufficient information to estimate the true width of these intercepts.

KEY INTERCEPTS IN RC DRILLING PROGRAM GRC 27 TO GRC 38 (GALLIUM)

Drill Hole ID	From (m)	To (m)	Interval (m)	Gallium (g/t)
GRC 27	**0**	**146.304**	**146.304**	**19**
GRC 28	**0**	**170.688**	**170.688**	**18.6**
GRC 29	**0**	**182.88**	**182.88**	**19.2**
GRC 30	**0**	**10.668**	**10.668**	**22.6**
GRC 30	**24.384**	**121.92**	**97.536**	**20**
GRC 31	0	42.672	42.672	19.3
GRC 31	**53.34**	**57.912**	**4.572**	**11.3**
GRC 32	0	152.4	152.4	18.7
GRC 33	**0**	**152.4**	**152.4**	**18**
GRC 34	0	182.88	182.88	18.1
GRC 35	**4.572**	**201.168**	**196.596**	**18.2**
GRC 36	0	45.72	45.72	18
GRC 36	**53.34**	**73.152**	**19.812**	**16.3**
GRC 37	**9.144**	**213.36**	**204.216**	**18.1**
GRC 38	0	134.112	134.112	18.1

Note: There is insufficient information to estimate the true width of these intercepts.