LITCHFIELD
MINERALS LIMITED

ASX Announcement 15th September 2025

# Security Purchase Plan Closes

Key Highlights

- The SPP Offer closed on Friday 12 September 2025, raising $0.6m, following the $0.5m Company-led placement in August 2025.
- Short fall expected to be placed in the coming weeks.
- Proceeds of the Placement and SPP will be used to explore Oonagalabi, Lucy Creek and provide working capital and transaction costs.

Litchfield Minerals Limited ("**Litchfield**" or "**the Company**") is pleased to announce the completion of the Securities Purchase Plan (**SPP**), announced on 11 August 2025. The SPP offer closed on Friday 12 September 2025, following the $0.5m Company-led placement (**Placement**)(together the "**Equity Raise**").

The SPP raised $0.5m, with a further $0.1m in shortfall subscriptions received, which was approved by Shareholders at today General Meeting.

The remaining shortfall of $0.4m will remain open for up to three (3) months from the Closing Date of the SPP Offer.

Litchfield's Managing Director, Matthew Pushatya commented:

*"Litchfield is pleased to announce the result of the SPP component of the equity raise announced on 11 August 2025. The SPP recognises the ongoing support from our retail shareholders and its is pleasing to see the level of support. The continued investment allows Litchfield to continue to explore Oonagalabi, with a focus of Bomb Diggity. It will also allow the company to fly a VTEM survey over Lucy Creek 2 and expand exploration activities on that permit."*

## Important Dates

| Event | Date |
|---|---|
| SPP Offer Closed | 12 September 2025 |
| General Meeting | 15 September 2025 |
| Issue date of Securities issued under the Offers / Lodgement of Appendix 2A and Appendix 3G with ASX | 19 September 2025 |

## About Litchfield Minerals

Litchfield Minerals is a critical mineral explorer, primarily searching for base metals and uranium out of the Northern Territory of Australia. Our mission is to be a pioneering copper exploration company committed to delivering cost-effective, innovative and sustainable exploration solutions. We aim to unlock the full potential of copper and other mineral resources while minimising environmental impact, ensuring the longevity and affordability of this essential metal for future generations. We are dedicated to involving cutting-edge technology, responsible practices and stakeholder collaboration drives us to continuously redefine the industry standards and deliver value to our investors, communities and the world.

The announcement has been approved by the Board of Directors.

For further information please contact:

Matthew Pustahya
Matthew@litchfieldminerals.com.au

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