

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company/registered scheme/notified foreign passport fund name	Aura Energy Limited (ASX: AEE)
ACN/ARSN/APFRN	62 115 927 681
NFPFRN (if applicable)	Not applicable
1. Details of substantial holder (1)	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP
Name	
ACN/ARSN/APFRN (if applicable)	Not applicable
NFPFRN (if applicable)	Not applicable

There was a change in the interests of the substantial holder on 19 / 3 / 2025

The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund on 27 / 12 / 2024

The previous notice was dated 24 / 12 / 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	46,428,572	5.1%	63,598,065	6.97%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		SEE ATTACHED APPENDIX			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	Beneficial Owner	63,598,065	63,598,065
				Fully Paid Ordinary Shares	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SACHEM COVE PARTNERS	44 MAIN STREET
LLC as general partner of	COLD SPRING HARBOR
SACHEM COVE SPECIAL	NY 11724
OPPORTUNITIES FUND LP	UNITED STATES OF AMERICA

Signature

print name

TIM ROTOLO

capacity MANAGING MEMBER OF GENERAL PARTNER

sign here



date 1 / 4 / 2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604, Notice of Change of Interests of Substantial Holder, signed by me and dated 1 April 2025.



APPENDIX

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/1/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	186,115.34	Fully Paid Ordinary Shares – 1441637	1,441,637
29/1/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	78,170.82	Fully Paid Ordinary Shares – 558363	558,363
30/1/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	140,000.00	Fully Paid Ordinary Shares – 1000000	1,000,000
25/2/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	19,020.00	Fully Paid Ordinary Shares – 150000	150,000
26/2/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	124,600.00	Fully Paid Ordinary Shares – 1000000	1,000,000
27/2/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	66,900.00	Fully Paid Ordinary Shares – 500000	500,000
28/2/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	151,920.00	Fully Paid Ordinary Shares – 1200000	1,200,000
11/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	212,400.00	Fully Paid Ordinary Shares – 2000000	2,000,000
12/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	11,320.00	Fully Paid Ordinary Shares – 100000	100,000
14/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	83,870.52	Fully Paid Ordinary Shares – 742217	742,217
17/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	10,163.36	Fully Paid Ordinary Shares – 88377	88,377
19/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	107,177.65	Fully Paid Ordinary Shares – 871363	871,363
20/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	37,219.92	Fully Paid Ordinary Shares – 284556	284,556
20/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	125,258.56	Fully Paid Ordinary Shares – 895984	895,984
21/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	139,400.00	Fully Paid Ordinary Shares – 1000000	1,000,000
24/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	212,400.00	Fully Paid Ordinary Shares – 1500000	1,500,000
25/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	145,900.00	Fully Paid Ordinary Shares – 1000000	1,000,000
26/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	98,151.04	Fully Paid Ordinary Shares – 658290	658,290
27/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	33,014.25	Fully Paid Ordinary Shares – 220095	220,095
28/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	29,007.24	Fully Paid Ordinary Shares – 200188	200,188
28/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	92,841.19	Fully Paid Ordinary Shares – 621427	621,427
31/3/2025	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	On market purchase	166,228.82	Fully Paid Ordinary Shares – 1136996	1,136,996