PACGOLD

ASX ANNOUNCEMENT

20 January 2025

CHANGE OF SHARE REGISTRY

In accordance with ASX Listing Rule 3.15.1, Pacgold Limited (ASX:PGO)(**Company**) advises that as of Monday, 10 February 2025, the Company will change its provider for shareholder registry services from Computershare Investor Services to MUFG Corporate Markets (AU) Limited, a division of MUFG Pension & Market Services (formerly Link Market Services Limited) .

The Company's new share registry contact details are as follows:

MUFG Corporate Markets (AU) Limited
Street Address - Level 21, 10 Eagle Street, Brisbane QLD 4000
Postal Address - Locked Bag A14, Sydney South, NSW 1235
Australian Telephone - 1300 554 474
International Telephone - +61 1300 554 474
Facsimile - +61 2 9287 0303
Website - www.mpms.mufg.com

The Company's shareholders can easily and efficiently manage their shareholding via Link's user-friendly and secure Investor Centre website portal: au.investorcentre.mpms.mufg.com .

This announcement has been authorised by the Managing Director.

For more information contact:

Matthew Boyes
Managing Director
mboyes@pacgold.com.au
+61 (0) 498 189 338

About Pacgold Limited:

Pacgold is an ASX-listed minerals exploration company (ASX: PGO) focused on the Alice River Gold Project situated at the northern end of the Northeast Queensland Mineral Province. This gold-rich Province contains several multi-million-oz gold deposits including Pajingo, Mt Leyshon, Kidston, and Ravenswood.

Pacgold has a 100% interest in the Alice River Gold Project, covering an historical high-grade goldfield and open pit mine with eight mining leases and five exploration permits over an area spanning 377km^2.

Since establishment in 2021, Pacgold has completed more than 27,000m of drilling which has confirmed district-scale opportunity.