



Part 1 - Entity and announcement details

1.1 Name of +Entity

DPM METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

689370894

1.3 ASX issuer code

DPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

September-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

DPM : CDI 1:1 FOREIGN EXEMPT TSX

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

39,122,455

Total number of +CDIs issued over quoted +securities at end of previous month (B):

46,091,626

Net Difference (A-B)

-6,969,171

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

Toronto Stock Exchange

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

DPMMA : COMMON STOCK

Total number of +securities at end of statement month (A)

182,758,347

Total number of +securities at end of previous month (B)

175,779,321

Net Difference (A-B)

6,979,026

Reason for change:

Net conversion of CDIs to Common Shares and exercise of options.

ASX Security Code and Description

DPMAB : STOCK OPTIONS

Total number of +securities at end of statement month (A)

1,090,821

Total number of +securities at end of previous month (B)

1,100,676

Net Difference (A-B)

-9,855

Reason for change:

Exercise of options.