



Announcement Summary

Entity name

NORONEX LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 14, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NRXO	OPTION EXPIRING 07-AUG-2026	10,000,000	14/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORONEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

609594005

1.3 ASX issuer code

NRX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

30/6/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to announcement dated 30 July 2023. Issue of options was subject to shareholder approval which was obtained on 11 August 2023.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NRXO : OPTION EXPIRING 07-AUG-2026

Issue date

14/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration for the provision of lead manager services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Consideration for the provision of lead manager services.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NRX : ORDINARY FULLY PAID	352,051,088
NRXO : OPTION EXPIRING 07-AUG-2026	28,429,932

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRXAK : OPTION EXPIRING 09-FEB-2025 EX \$0.075	18,000,000
NRXAF : OPTION EXPIRING 29-OCT-2023 EX \$0.15	4,500,000
NRXAG : OPTION EXPIRING 4-NOV-2023 EX \$0.15	6,000,000
NRXAH : OPTION EXPIRING 04-NOV-2023 EX \$0.15	3,000,000
NRXAI : OPTION EXPIRING 09-DEC-2023 EX \$0.20	10,500,000
NRXAJ : OPTION EXPIRING 04-NOV-2023 EX \$0.15	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/8/2023