



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 30, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
HLXAK	PERFORMANCE RIGHTS	12,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/06/2025
HLXAP	EMPLOYEE RIGHTS	13,200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/06/2025
HLXAU	DIRECTOR PERFORMANCE INCENTIVES	18,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HELIX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HLXAK : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

12,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

27/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

HLXAU : DIRECTOR PERFORMANCE INCENTIVES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

18,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

27/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

HLXAP : EMPLOYEE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

13,200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

27/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	3,364,193,683
HLXO : OPTION EXPIRING 21-MAY-2027	522,401,811

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLXAQ : OPTION EXPIRING 20-DEC-2025 EX \$0.036	800,000
HLXAS : OPTION EXPIRING 20-DEC-2025 EX \$0.081	800,000
HLXAR : OPTION EXPIRING 20-DEC-2025 EX \$0.063	800,000
HLXAK : PERFORMANCE RIGHTS	0
HLXAP : EMPLOYEE RIGHTS	0
HLXAT : EMPLOYEE INCENTIVES	108,735,000
HLXAU : DIRECTOR PERFORMANCE INCENTIVES	21,600,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.