



Announcement Summary

Entity name

G11 RESOURCES LIMITED

Applicable security for the reorganisation

G11	ORDINARY FULLY PAID
G11AI	OPTION EXPIRING 30-NOV-2027 EX \$0.08
G11AL	OPTION EXPIRING 09-OCT-2027 EX \$0.06
G11AF	OPTION EXPIRING 15-NOV-2025 EX \$0.12
G11AE	OPTION EXPIRING 15-NOV-2025 EX \$0.09
G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06

Announcement Type

Update to previous announcement

Date of this announcement

1/10/2025

Reason for the Update

Update to timetable

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

G11 RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

141804104

1.3 ASX issuer code

G11

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to timetable

1.4b Date of previous announcement(s) to this update

13/8/2025

1.5 Date of this announcement

1/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
G11	ORDINARY FULLY PAID
G11AI	OPTION EXPIRING 30-NOV-2027 EX \$0.08
G11AL	OPTION EXPIRING 09-OCT-2027 EX \$0.06
G11AF	OPTION EXPIRING 15-NOV-2025 EX \$0.12
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G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	5/11/2025	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

11/11/2025

3.2 Date of +security holder meeting

5/11/2025

3.2a Effective date of consolidation or split

6/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

7/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/11/2025

3.5 Record date

11/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

12/11/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

18/11/2025

3.8 Trading starts on a normal T+2 basis

19/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

21/11/2025



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

G11

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

966,622,113

**Number on issue post
consolidation or split**

96,662,211

Estimate/Actual

Estimated

ASX +Security Code**ASX +Security Description**

PERFORMANCE SHARES

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

12,000,000

**Number on issue post
consolidation or split**

1,200,000

Estimate/Actual

Estimated

ASX +Security Code

G11AI

ASX +Security Description

OPTION EXPIRING 30-NOV-2027 EX \$0.08

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

76,388,889

**Number on issue post
consolidation or split**

7,638,889

Estimate/Actual

Estimated

ASX +Security Code

G11AL

ASX +Security Description

OPTION EXPIRING 09-OCT-2027 EX \$0.06

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

22,500,000

**Number on issue post
consolidation or split**

2,250,000

Estimate/Actual

Estimated

ASX +Security Code

G11AF

ASX +Security Description

OPTION EXPIRING 15-NOV-2025 EX \$0.12

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 400,000	Estimated
ASX +Security Code G11AE	ASX +Security Description OPTION EXPIRING 15-NOV-2025 EX \$0.09		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 3,500,000	Number on issue post consolidation or split 350,000	Estimate/Actual Estimated
ASX +Security Code G11AD	ASX +Security Description OPTION EXPIRING 15-NOV-2025 EX \$0.06		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 2,500,000	Number on issue post consolidation or split 250,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description PERFORMANCE SHARES		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000	
ASX +Security Code G11AI	ASX +Security Description OPTION EXPIRING 30-NOV-2027 EX \$0.08		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.08000000	Exercise price post consolidation or split 0.80000000	
ASX +Security Code G11AL	ASX +Security Description OPTION EXPIRING 09-OCT-2027 EX \$0.06		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 0.60000000	
ASX +Security Code G11AF	ASX +Security Description OPTION EXPIRING 15-NOV-2025 EX \$0.12		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.12000000	Exercise price post consolidation or split 1.20000000	
ASX +Security Code G11AE	ASX +Security Description OPTION EXPIRING 15-NOV-2025 EX \$0.09		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.09000000	0.90000000
ASX +Security Code	ASX +Security Description	
G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.06000000	0.60000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary