

4 July 2024

Jindalee Investor Briefing Webinar

Jindalee Lithium Limited (**Jindalee**, the **Company**; ASX: **JLL**) is pleased to advise shareholders and investors that the Company will be conducting an investor briefing following today's ASX announcement "JLL Secures Funding to Advance McDermitt Lithium Project".

Chief Executive Officer, Ian Rodger and Lindsay Dudfield, Executive Director will be providing an investor update, which will be followed by an interactive Q&A session.

The Company invites shareholders, investors and media to register for the webinar via the link below:

WEBINAR URL: <https://bit.ly/3RxX4Lw>

DATE: Friday 5 July 2024

TIME: 10.00am (AWST) / 12.00pm (AEST)

The Company also encourages participants to send questions in advance to Lucas Robinson of Corporate Storytime at info@corporatestorytime.com

A link to the replay of the webinar will be posted on Jindalee Lithium's website and social media as soon as it is available for those unable to attend the webinar.

Authorised for release by the Jindalee Board of Directors.

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About Jindalee

Jindalee Lithium Limited (ASX: JLL) is a pure-play US lithium company focussed on the development of the giant McDermitt Lithium Project (21.5 Mt LCE¹), currently the largest lithium deposit in North America. Jindalee also provides shareholders with indirect exposure to lithium, gold, base and strategic metals, iron ore and magnesite in Australia through its 25% holding in Dynamic Metals (ASX: DYM).

Competent Persons Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Lindsay Dudfield. Mr Dudfield is a director and shareholder of, and consultant to, the Company and a Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Dudfield has sufficient experience relevant to the styles of mineralisation and types of deposits under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves.' Mr Dudfield consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any further new information or data that materially affects the information included in the original market announcements by Jindalee Lithium Limited referenced in this report and in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. To the extent disclosed above, the Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Forward-Looking Statements

This document may contain certain forward-looking statements. Forward-looking statements include but are not limited to statements concerning Jindalee Lithium Limited's (Jindalee's) current expectations, estimates and projections about the industry in which Jindalee operates, and beliefs and assumptions regarding Jindalee's future performance. When used in this document, the words such as "anticipate", "could", "plan", "estimate", "expects", "seeks", "intends", "may", "potential", "should", and similar expressions are forward-looking statements. Although Jindalee believes that its expectations reflected in these forward-looking statements are reasonable, such statements are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Jindalee and no assurance can be given that actual results will be consistent with these forward-looking statements.

References

1. Jindalee Lithium ASX announcement 27/02/2023: "Resource at McDermitt increases to 21.5 Mt LCE"