Small Shareholding Sale Facility

28 January 2025

Peako Limited (ASX:PKO, **the Company** or **Peako**) announces that it has established a small shareholding sale facility (**Sale Facility**) for shareholders whose holding of fully paid ordinary shares in the Company (**Shares**) has a market value of less than A$500 (**Small Parcel Holding**) at 7.00pm (Melbourne time) on 24 January 2025 (**Record Date**). The Sale Facility will allow those shareholders who hold less a Small Parcel Holding to sell their Shares cost effectively without incurring brokerage or other transaction costs, while also assisting the Company to reduce the costs associated with servicing smaller shareholdings.

The Company has established the Sale Facility for the following reasons:

- To give holders of a Small Parcel Holding the opportunity to sell their shareholding without incurring brokerage or handling costs which, in proportion to the value of their Small Parcel Holding, may otherwise render a transaction of this size unattractive or uneconomic.

- To reduce the expense and administration involved in servicing shareholders with small shareholdings. Based on the closing Share price on the Record Date (A$0.003), the Company has approximately 717 shareholders of which approximately 71% hold a Small Parcel Holding.

The Company will bear all costs associated with the Sale Facility.

Sale Facility

Shareholders who at 7.00pm (Melbourne time) on the Record Date held a Small Parcel Holding (that is a parcel of less than 166,667 Shares based on a closing Share price of A$0.003 on the Record Date) will receive a letter from the Company, in the form attached to this announcement, together with a Share Retention Form. The letter to be sent to shareholders of a Small Parcel Holding explains that, unless those shareholders who hold a Small Parcel Holding notify the Company that they wish to retain their Small Parcel Holding by submitting a completed Share Retention Form, or they hold more than 166,667 Shares on the **Sale Facility Closing Date** (being Friday, 14 March 2025, which is the date that is 6 weeks from the date on which the letter in the form attached to this announcement is sent), those Shares will be sold, and the proceeds remitted to them free from brokerage and handling fees.

Proceeds from the sale of the Small Parcel Holding will be paid via EFT only. No cheques will be issued. Shareholders are encouraged to update their bank account details through the share registry website at the following link: http://investor.automic.com.au. If you require assistance, please contact Automic at 1300 288 664 (within Australia) +61 2 9698 5414 (international) between 8:30am to 5:00pm (AEDT) Monday to Friday, or email corporate.actions@automicgroup.com.au.

Any tax consequences from the sale will be the respective shareholder's responsibility.

Those shareholders who hold a Small Parcel Holding and want to retain their Shares must return a completed Share Retention Form or make their own arrangements so that they hold more than 166,667 Shares (based on the closing Share price on the Record Date of A$0.003) before the Sale Facility closing date, otherwise their Shares will be sold.

Peako Limited | ABN 79 131 843 868 | Level 6, 350 Collins Street, Melbourne VIC 3000, Australia
www.peako.com.au | info@peako.com.au | + 61 3 8630 3321

The price at which Shares forming Small Parcel Holdings will be sold under the Sale Facility is $0.0026 per Share, being the simple closing average of the last closing price of Shares for each of the 10 trading days immediately preceding the date of the offer received by the Company for the purchase of the Small Parcel Holdings. The Company has negotiated with, and received an offer from, an unrelated third party to purchase all Small Parcel Holdings.

Key Dates

Below are the Key Dates for the Sale Facility:

Record Date	24 January 2025
Announcement Date	28 January 2025
Documents mailed to all shareholders who held a Small Parcel Holding on the Record Date	31 January 2025
Sale Facility Closing Date (last day for return of the Share Retention Form)	14 March 2025
Payment of proceeds to participating shareholders under the Sale Facility	No later than 12 days after the Closing Date

Documentation in the form attached to this announcement in relation to the Sale Facility will shortly be sent to all shareholders who held a Small Parcel Holding at 7.00pm (Melbourne time) on the Record Date.

If shareholders have any questions in relation to the Sale Facility, please contact the Company Secretary on +61 3 8630 3321.

This announcement is approved by the Board of Peako Limited

For more information

Ryan Skeen

CEO, Peako Limited | +61 409 000 679 | rskeen@peako.com.au |

Visit our Website | https://peako.com.au/

Sign up to our Investor Communications | https://peako.com.au/auth/signup

31 January 2025

Dear Shareholder

Small Shareholding Sale Facility

As you may be aware, Peako Limited (ASX:PKO, **the Company** or **Peako**) has announced that it proposes to implement a procedure to sell holdings of fully paid ordinary Peako shares (**Shares**) that are valued at less than $500 in aggregate (**Small Parcel Holding**) based on the Company's closing Share price on 24 January 2025 (**Record Date**). Based on the share registry records of the Company, you held a Small Parcel Holding at 7.00pm (Melbourne time) on the Record Date.

The Company has a large percentage (approximately 71%) of shareholders holding a Small Parcel Holding, representing 17,580,477 shares or 1.61% of the issued capital of the Company at the Record Date. While the Company values each of its shareholders, through the sale of Small Parcel Holdings the Company will significantly reduce its administration and share registry costs whilst also providing holders of Small Parcel Holdings the opportunity to sell their Shares without incurring brokerage or handling costs.

The price at which Small Parcel Holdings will be sold is $0.0026 per Share, being the simple closing average of the last closing price of Shares for each of the 10 trading days immediately preceding the date of the offer received by the Company for the purchase of the Small Parcel Holdings. The Company has negotiated with, and received an offer from, an unrelated third party to purchase all Small Parcel Holdings.

As a shareholder who holds a Small Parcel Holding as at the Record Date, you are eligible to have your Shares forming your Small Parcel Holding sold by the Company under the procedure described in this letter. The advantage to you in the Company selling your Shares as described in this letter is that the Company will bear all transaction costs, including brokerage, associated with the sale.

You have until Friday, 14 March 2025 to elect to retain your Shares by making an online election at http://investor.automic.com.au or by completing and returning the enclosed Retention Form (**Form**). Please be aware that you are not obliged to sell your Shares and the choice of whether to elect to retain your Shares is entirely up to you.

If you **DO NOT** wish your Shares to be sold, please elect to retain your shares via the Investor Portal at http://investor.automic.com.au by 5:00pm (AEDT) on 14 March 2025 or complete and return the enclosed Form to the address noted on this Form, so that it is received by the share registry of the Company by no later than (Friday, 14 March 2025). If you **DO NOT** elect to retain your shares online or return the completed Form by this date your Shares will be sold on your behalf.

If you wish to sell your Shares, you do not need to take any further action. By not taking any action by Friday, 14 March 2025, you acknowledge and accept that:

- you have irrevocably appointed the Company as your agent to sell your Small Parcel Holding and to deal with the proceeds of the sale of the Shares in accordance with the process outlined in this letter; and

- if your Shares are in a CHESS Holding as at Friday, 14 March 2025, the Company may move those Shares to an Issuer Sponsored Holding or a certified holding without further notice.

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Proceeds from the sale of the Small Parcel Holding will be paid via EFT only. No cheques will be issued. Shareholders are encouraged to update their bank account details through the share registry website at the following link: http://investor.automic.com.au. If you require assistance, please contact Automic at 1300 288 664 (within Australia) +61 2 9698 5414 (international) between 8:30am to 5:00pm (AEDT) Monday to Friday, or email corporate.actions@automicgroup.com.au.

THIS IS AN IMPORTANT DOCUMENT. IF YOU ARE IN ANY DOUBT AS TO HOW TO DEAL WITH IT THEN YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL OR OTHER PROFESSIONAL ADVISER.

Key Dates

Below are the Key Dates for the sale of Small Parcel Holdings:

Record Date	24 January 2025
Announcement Date	28 January 2025
Documents mailed to all shareholders who held a Small Parcel Holding on the Record Date	31 January 2025
Sale of Small Parcel Holdings Date (last day for return of the Share Retention Form)	14 March 2025
Payment of proceeds to participating shareholders whose Small Parcel Holdings are sold	No later than 12 days after the Closing Date

If shareholders have any questions in relation to the sale of Small Parcel Holdings please contact the Company Secretary on +61 3 8630 3321.

Yours Sincerely

Justin Mouchacca
Company Secretary

Peako

Peako Limited | ACN 131 843 868

Return your Form:

AUTOMIC

By Mail:
GPO Box 5193, Sydney NSW 2001

For All enquiries
1300 288 664 (within Australia)
+61 2 9698 5414 (international)

[EntityRegistrationDetailsLine1Envelope]
[EntityRegistrationDetailsLine2Envelope]
[EntityRegistrationDetailsLine3Envelope]
[EntityRegistrationDetailsLine4Envelope]
[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]

Shares held at 7.00pm (Melbourne time) on 24 January 2025: [Holding]

ASX Security Code: PKO

Holder Number (SRN/HIN): [HolderNumberMasked]

LESS THAN MARKETABLE PARCEL SALE FACILITY RETENTION FORM

YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (AEDT) ON 14 MARCH 2025

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Online Election (Recommended)

Visit https://investor.automic.com.au/#/home

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.

Paper Election

Only return this form if you wish to retain your shares.

If you wish to elect to sell your shares under the Sale Facility you **do not** need to return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting https://investor.automic.com.au/#/home.

Provide your contact details:

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

INSTRUCTIONS FOR COMPLETING THIS FORM

ELECTION OPTIONS

RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment details by following the instructions on the next page.

LODGING YOUR RETENTION FORM

IMPORTANT! Retention Forms cannot be returned by fax or email.
Your Retention Form must be returned via one of the return methods provided below.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post.

ONLINE

Existing users: If you have an existing Automic Investor Portal account, with access to Peako Limited, you do not need to register and can log in with your existing username and password at https://investor.automic.com.au.

If you do not automatically see your PKO shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

New users: If you do not have an existing Automic account you will need to register for Investor Portal by visiting https://investor.automic.com.au/#/signup and following these steps:

1. In the Company Name field, select "*Peako Limited*"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

BY MAIL

Peako Limited – Unmarketable Parcel Sale Facility
C/- Automic Group
GPO Box 5193
Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEDT)

Automic Group
Level 5
126 Phillip Street
Sydney NSW 2000

YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (AEDT) ON 14 MARCH 2025.