



Announcement Summary

Entity name

ARROW MINERALS LTD

Date of this announcement

Monday March 31, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2028 EX \$0.053	8,050,000	31/03/2025
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	12,525,000	31/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARROW MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

112609846

1.3 ASX issuer code

AMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-DEC-2028 EX \$0.053

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Muir	Abigail Muir	2,000,000
Marcus Reston	Ridek Pty Ltd <RIDEK SUPER FUND A/C>	2,100,000
Jeremy Sinclair	Jeremy Andrew Sinclair <OEC Investment A/C>	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05300000	31/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AMD : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02788040-6A1199618&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,050,000

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 31-DEC-2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Muir	Abigail Muir	3,000,000
Marcus Reston	Ridek Pty Ltd <RIDEK SUPER FUND A/C>	3,000,000
Jeremy Sinclair	Jeremy Andrew Sinclair <OEC Investment A/C>	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02788040-6A1199618&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Any other information the entity wishes to provide about the +securities the subject of this notification

There are performance hurdles applied to the performance rights aligned to creating shareholder value.



Issue details

Number of +securities

12,525,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMD : ORDINARY FULLY PAID	820,759,589

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMDAB : PERFORMANCE RIGHTS	700,000
AMDAU : OPTION EXPIRING 22-FEB-2026 EX \$0.14	2,000,000
AMDAV : OPTION EXPIRING 15-FEB-2027 EX NIL	38,750,000
AMDAW : OPTION EXPIRING 28-FEB-2027 EX \$0.064	114,318,146
AMDAR : OPTION EXPIRING 05-AUG-2025 EX \$0.12	1,245,000
AMDAS : OPTION EXPIRING 24-OCT-2025 EX \$0.14	125,000
AMDAT : OPTION EXPIRING 25-NOV-2025 EX \$0.22	125,000
AMDAY : OPTION EXPIRING 01-MAY-2027 EX \$0.18	6,000,000
AMDAZ : OPTION EXPIRING 15-FEB-2028 EX NIL	4,500,000
AMDAAA : OPTION EXPIRING 23-APR-2028 EX NIL	23,750,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2028 EX \$0.053	8,050,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	12,525,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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