ASX:**OLY**

olympiometals.com.au

4 July 2025

ASX ANNOUNCEMENT

Cleansing Notice

Olympio Metals Limited (ASX:OLY) advises that it has completed the issue of 15,000,000 fully paid ordinary shares as part of a private placement to raise $1.5 million in capital for the Company. The Company has also issued 3,500,000 options to consultants in lieu of cash payment of fees, as announced on 2 July 2025.

Please refer to the Appendix 2A and the Appendix 3G, also dated today, which contain further details on the issue of the shares and options.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

a. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act.

b. As at the date of this notice, the Company has complied with:

    i. The provision of Chapter 2M of the Corporations Act as they apply to the Company; and

    ii. Sections 674 and 674A of the Corporations Act.

c. As at the date of this notice, there is no 'excluded information' as defined in sections 708(7) and (8) of the Corporations Act.

Release authorised by the Board of Olympio Metals Limited.

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