



Announcement Summary

Entity name

SARYTOGAN GRAPHITE LIMITED

Date of this announcement

Thursday August 10, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.60 expiring 30/6/2028	1,000,000	09/08/2023
New class - code to be confirmed	Performance Rights Expiring 30/10/2024	2,000,000	09/08/2023
New class - code to be confirmed	Performance Rights Expiring 9/8/2028	1,000,000	09/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SARYTOGAN GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107920945

1.3 ASX issuer code

SGA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.60 expiring 30/6/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Sean Gregory	Sean Michael Gregory <Gregory Investment A/C>	500,000
Waldemar Mueller	Kiintas Mining Management Pty Ltd	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02680613-6A1155962?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

SGA

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02542131-6A1099711?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights Expiring 30/10/2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sean Gregory	Sean Michael Gregory <Gregory Investment A/C>	1,000,000
Waldemar Mueller	Kiintas Mining Management Pty Ltd	1,000,000



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02680613-6A1155962?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/10/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SGA

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02542131-6A1099711?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Expiring 9/8/2028

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

9/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Sean Gregory	Sean Michael Gregory <Gregory Investment A/C>	500,000
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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02680613-6A1155962?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	9/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SGA

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02542131-6A1099711?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,000,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SGA : ORDINARY FULLY PAID	76,949,908
SGAO : OPTION EXPIRING 30-NOV-2024	29,624,589

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGAAE : OPTION EXPIRING 30-NOV-2024 RESTRICTED	13,037,500
SGAAF : PERFORMANCE RIGHTS RESTRICTED	6,000,000
SGAAG : PERFORMANCE SHARES RESTRICTED	14,117,646
SGAAB : ORDINARY FULLY PAID RESTRICTED	70,783,419
SGAAH : OPTION EXPIRING 14-APR-2026 EX \$0.495	1,515,151
New class - code to be confirmed : Unlisted options exercisable at \$0.60 expiring 30/6/2028	1,000,000
New class - code to be confirmed : Performance Rights Expiring 30/10/2024	2,000,000
New class - code to be confirmed : Performance Rights Expiring 9/8/2028	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/8/2023