



Announcement Summary

**Entity name**  
NORONEX LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday August 07, 2023

**The +securities to be quoted are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description                 | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| NRX                | ORDINARY FULLY PAID                  | 36,859,823                         | 07/08/2023 |
| NRXO               | OPTION EXPIRING 07-AUG-2026 DEFERRED | 18,429,932                         | 07/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NORONEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

609594005

### 1.3 ASX issuer code

NRX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/8/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

21-Jun-2023 10:06

**Announcement Title**New - Proposed issue of securities -  
NRX**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall shares and options as set out in the announcement dated 3 August 2023

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02693900-6A1161847?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02693900-6A1161847?access_token=83ff96335c2d45a094df02a206a39ff4)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NRX : ORDINARY FULLY PAID

Issue date

7/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |

Issue details

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**Number of +securities to be quoted**

36,859,823

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01400000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description**

NRXO : OPTION EXPIRING 07-AUG-2026 DEFERRED

**Issue date**

7/8/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|------------------------------------------------------------|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %                                                          |
| 1,001 - 5,000              |                   | %                                                          |
| 5,001 - 10,000             |                   | %                                                          |
| 10,001 - 100,000           |                   | %                                                          |
| 100,001 and over           |                   | %                                                          |



Issue details

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**Number of +securities to be quoted**

18,429,932

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>   | <b>Total number of +securities on issue</b> |
|---------------------------------------------|---------------------------------------------|
| NRX : ORDINARY FULLY PAID                   | 352,051,088                                 |
| NRXO : OPTION EXPIRING 07-AUG-2026 DEFERRED | 18,429,932                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| NRXAK : OPTION EXPIRING 09-FEB-2025 EX \$0.075 | 18,000,000                                  |
| NRXAF : OPTION EXPIRING 29-OCT-2023 EX \$0.15  | 4,500,000                                   |
| NRXAG : OPTION EXPIRING 4-NOV-2023 EX \$0.15   | 6,000,000                                   |
| NRXAH : OPTION EXPIRING 04-NOV-2023 EX \$0.15  | 3,000,000                                   |
| NRXAI : OPTION EXPIRING 09-DEC-2023 EX \$0.20  | 10,500,000                                  |
| NRXAJ : OPTION EXPIRING 04-NOV-2023 EX \$0.15  | 1,000,000                                   |