



Announcement Summary

Entity name
ANTIPA MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday November 28, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZY	ORDINARY FULLY PAID	12,455,286	28/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTIPA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79147133364

1.3 ASX issuer code

AZY

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Nov-2024 13:44	New - Proposed issue of securities - AZY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Placement Details

AZY : ORDINARY FULLY PAID

28/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

12,455,286

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part payment for drilling services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

266,575.000000

Any other information the entity wishes to provide about the +securities to be quoted

12,455,286 fully paid ordinary shares issued to a drilling contractor pursuant to the terms of a drill-for-equity agreement announced on 20 June 2024. Subject to voluntary escrow until 30 April 2025.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AZY : ORDINARY FULLY PAID	4,849,020,421

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZYAAE : OPTION EXPIRING 23-OCT-2025 EX \$0.02	233,669,776
AZYAAI : OPTION EXPIRING 31-OCT-2026 EX \$0.035	1,000,000
AZYAAK : OPTION EXPIRING 30-JUN-2027 EX \$0.0195	23,600,000
AZYAAP : OPTION EXPIRING 25-NOV-2028 EX \$0.035	46,500,000
AZYAAJ : OPTION EXPIRING 30-SEP-2028 EX \$0.051	37,250,000
AZYAAN : OPTION EXPIRING 28-FEB-2028 EX \$0.02	2,000,000
AZYAAA : OPTION EXPIRING 31-MAR-2025 EX \$0.073	5,000,000
AZYAAM : OPTION EXPIRING 16-NOV-2027 EX \$0.023	48,000,000
AZYAAD : OPTION EXPIRING 18-NOV-2025 EX \$0.095	49,000,000
AZYAAO : OPTION EXPIRING 16-AUG-2026 EX \$0.02	284,876,215
AZYAAL : OPTION EXPIRING 30-SEP-2027 EX \$0.019	3,000,000
AZYAAF : OPTION EXPIRING 30-APR-2026 EX \$0.065	25,400,000
AZYAAH : OPTION EXPIRING 10-NOV-2026 EX \$0.036	48,000,000
AZYAAC : OPTION EXPIRING 31-AUG-2025 EX \$0.074	26,000,000



AZYL : OPTION EXPIRING 31-JUL-2027 EX \$0.0265

1,000,000