14 October 2025

Australian Securities Exchange
Level 40, Central Park
152-158 St George Terrace
PERTH WA 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Theta Gold Mines Limited ACN 131 758 177 (the ***Company***) has today issued a total of 106,256,839 new fully paid ordinary Shares in the capital of the Company (**Shares**) as follows:

- Following the completion of the Institutional Placement the company today announces that is has issued 57,142,855 (**Placement Shares**) to new sophisticated and professional institutional investors at the issue price of A$0.21 cents (21 cents) per share; and

- Following the completion of Tranche One of a two-tranche placement to Cornerstone Investors it has issued 49,113,984 (**Tranche One Shares**) to Cong Yu Company Limited and Moonx Intelligence Limited respectively at the issue price of A$0.155, (15.5 cents) per share.

An Appendix 2A has been released today with respect to the new Shares issued.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

i. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
ii. this notice is being given under section 708A(5)(e) of the Act;
iii. as at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Act as they apply to the Company, and
    b. section 674 and section 674A of the Act; and
iv. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Act).

This announcement was authorised for release by the Company's Board.

For further information please contact:

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