

29 August 2025

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

G50 Corp Limited ACN 645 022 233 (the Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act) as follows:

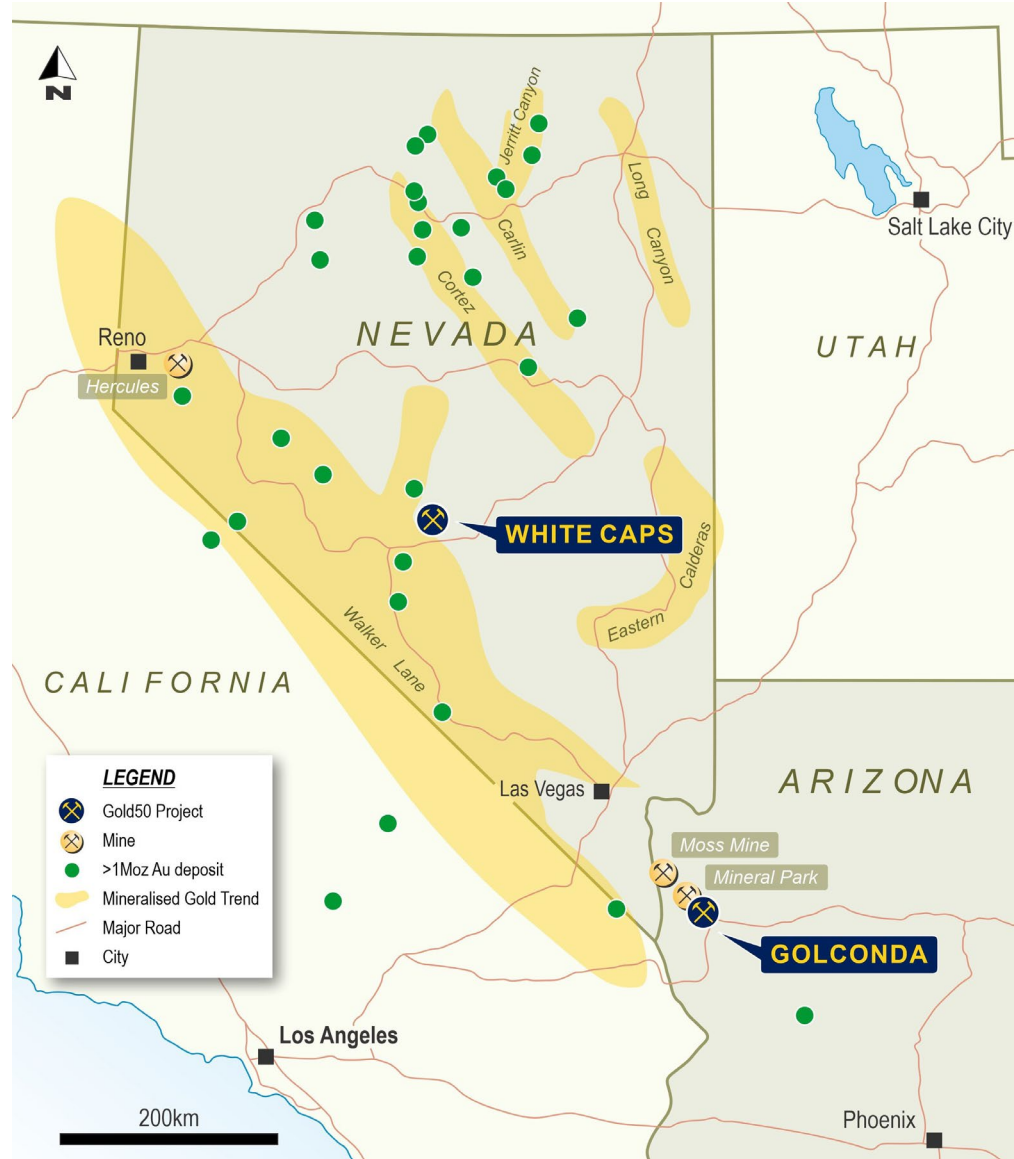
On 29 August 2025 the Company issued 39,150,000 fully paid ordinary shares in the Company (the Shares).

- (a) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (c) As at the date of this Cleansing Notice, there is no information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This Notice has been authorised for release by the Board of G50.

For enquiries:

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ABOUT G50

G50 is an exploration company focussed on the South West of the United States of America. G50 currently operates in Arizona at its Golconda Project and in Nevada at its White Caps Project.

G50 Corp Limited (ASX: G50)