



Announcement Summary

Entity name

DART MINING NL

Applicable security for the reorganisation

DTMOC	OPTION EXPIRING 31-OCT-2028
DTM	ORDINARY FULLY PAID
DTMAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
DTMO	OPTION EXPIRING 07-MAY-2028
DTMAAE	OPTION EXPIRING 29-MAY-2028 EX \$0.01
DTMAW	OPTION EXPIRING 30-NOV-2028 EX \$0.06
DTMAAB	OPTION EXPIRING 13-NOV-2025 EX \$0.02
DTMAAC	OPTION EXPIRING 13-NOV-2026 EX \$0.02
DTMAE	OPTION EXPIRING 18-DEC-2028 EX \$0.06
DTMAD	OPTION EXPIRING 11-JAN-2026 EX \$0.13

Announcement Type

Update to previous announcement

Date of this announcement

8/10/2025

Reason for the Update

Consolidation approved by shareholders

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DART MINING NL

1.2 Registered Number Type

ACN

Registration Number

119904880

1.3 ASX issuer code

DTM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Consolidation approved by shareholders

1.4b Date of previous announcement(s) to this update

9/9/2025

1.5 Date of this announcement

8/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
DTMOC	OPTION EXPIRING 31-OCT-2028
DTM	ORDINARY FULLY PAID
DTMAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
DTMO	OPTION EXPIRING 07-MAY-2028
DTMAAE	OPTION EXPIRING 29-MAY-2028 EX \$0.01
DTMAW	OPTION EXPIRING 30-NOV-2028 EX \$0.06
DTMAAB	OPTION EXPIRING 13-NOV-2025 EX \$0.02
DTMAAC	OPTION EXPIRING 13-NOV-2026 EX \$0.02
DTMAE	OPTION EXPIRING 18-DEC-2028 EX \$0.06



DTMAD

OPTION EXPIRING 11-JAN-2026 EX \$0.13

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	8/10/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

21/10/2025

3.2 Date of +security holder meeting

8/10/2025

3.2a Effective date of consolidation or split

17/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

17/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

20/10/2025

3.5 Record date

21/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

28/10/2025

3.8 Trading starts on a normal T+2 basis

29/10/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

31/10/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

DTMOC

ASX +Security Description

OPTION EXPIRING 31-OCT-2028

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

144,356,529

**Number on issue post
consolidation or split**

9,623,769

Estimate/Actual

Estimated

ASX +Security Code

DTM

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

1,374,526,164

**Number on issue post
consolidation or split**

91,635,078

Estimate/Actual

Estimated

ASX +Security Code

DTMAA

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

7,766,623

**Number on issue post
consolidation or split**

517,775

Estimate/Actual

Estimated

ASX +Security Code

DTMO

ASX +Security Description

OPTION EXPIRING 07-MAY-2028

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

440,000,002

**Number on issue post
consolidation or split**

29,333,333

Estimate/Actual

Estimated



ASX +Security Code	ASX +Security Description		
DTMAAE	OPTION EXPIRING 29-MAY-2028 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	66,000,000	4,400,000	Estimated
ASX +Security Code	ASX +Security Description		
DTMAW	OPTION EXPIRING 30-NOV-2028 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	8,225,788	548,386	Estimated
ASX +Security Code	ASX +Security Description		
DTMAAB	OPTION EXPIRING 13-NOV-2025 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	74,304,105	4,953,607	Estimated
ASX +Security Code	ASX +Security Description		
DTMAAC	OPTION EXPIRING 13-NOV-2026 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	30,000,000	2,000,000	Estimated
ASX +Security Code	ASX +Security Description		
DTMAE	OPTION EXPIRING 18-DEC-2028 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,674,466	1,378,298	Estimated
ASX +Security Code	ASX +Security Description		
DTMAD	OPTION EXPIRING 11-JAN-2026 EX \$0.13		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	750,000	50,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
DTMOC	OPTION EXPIRING 31-OCT-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.00340000	0.05100000
ASX +Security Code	ASX +Security Description	
DTMAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code DTMO	ASX +Security Description OPTION EXPIRING 07-MAY-2028	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.15000000
ASX +Security Code DTMAAE	ASX +Security Description OPTION EXPIRING 29-MAY-2028 EX \$0.01	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.15000000
ASX +Security Code DTMAW	ASX +Security Description OPTION EXPIRING 30-NOV-2028 EX \$0.06	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 0.90000000
ASX +Security Code DTMAAB	ASX +Security Description OPTION EXPIRING 13-NOV-2025 EX \$0.02	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.30000000
ASX +Security Code DTMAAC	ASX +Security Description OPTION EXPIRING 13-NOV-2026 EX \$0.02	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.30000000
ASX +Security Code DTMAE	ASX +Security Description OPTION EXPIRING 18-DEC-2028 EX \$0.06	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 0.90000000
ASX +Security Code DTMAD	ASX +Security Description OPTION EXPIRING 11-JAN-2026 EX \$0.13	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.13000000	Exercise price post consolidation or split 1.95000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

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6.2 Additional information for inclusion in the Announcement Summary

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