

ASX Announcement / Media Release

7 August 2025

ASX Market Announcements Office
ASX Limited
Level 50, South Tower, Rialto
525 Collins Street,
Melbourne VIC 3000

Syrah Resources Limited (ASX Code: SYR)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Syrah Resources Limited (ACN 125 242 284) (**Company** or **Syrah**).

The Company hereby confirms that:

- (a) it has today issued a total of 76,989,677 fully paid ordinary shares (**Shares**), with 76,934,677 Shares (**Placement Shares**) issued at an issue price of \$0.26 per Share to certain institutional investors pursuant to the Placement as announced on 30 July 2025 and 55,000 Shares (**Incentive Shares**) in relation to the exercise of vested performance rights in accordance with the terms of the Syrah Resources Limited Equity Incentive Plan.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (c) this notice is being given under section 708A(5)(e) of the *Corporations Act*;
- (d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - ii. sections 674 and 674A of the *Corporations Act*; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* as that is required to be set out in this notice.

The Appendix 2A relating to the issue of the Incentive Shares was lodged earlier today.

This announcement was authorised to be given to the ASX by the Board of Syrah Resources Limited.

For further information please contact:

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About Syrah

Syrah (ASX code: SYR) is an Australian Securities Exchange listed industrial minerals and technology company with its flagship Balama Graphite Operation in Mozambique and a downstream Active Anode Material Facility in the United States. Syrah's vision is to be the world's leading supplier of superior quality graphite and anode material products, working closely with customers and the supply chain to add value in battery and industrial markets.