



Announcement Summary

Entity name
BROKEN HILL MINES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday August 29, 2025

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BHM	ORDINARY FULLY PAID	1,660,719	23/08/2024
BHM	ORDINARY FULLY PAID	535,715	26/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BROKEN HILL MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

652352228

1.3 ASX issuer code

BHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BHMAJ : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BHM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,660,719

And the date the escrow restrictions have ceased or will cease

23/8/2025

Issue date

23/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,660,719

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release from escrow of previously issued securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.350000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BHMAK : ORDINARY FULLY PAID RESTRICTED



TO (Existing Class)
ASX +security code and description
BHM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

535,715

And the date the escrow restrictions have ceased or will cease

26/8/2025

Issue date

26/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

535,715

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release from escrow of previously issued securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.350000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BHMOA : OPTION EXPIRING 16-MAY-2029	6,287,996
BHMO : OPTION EXPIRING 12-DEC-2025	9,368,916
BHM : ORDINARY FULLY PAID	112,896,482

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BHMAJ : ORDINARY FULLY PAID RESTRICTED	0
BHMAK : ORDINARY FULLY PAID RESTRICTED	0
BHMAL : ORDINARY FULLY PAID RESTRICTED	107,143
BHMAM : ORDINARY FULLY PAID RESTRICTED	214,287
BHMAN : ORDINARY FULLY PAID RESTRICTED	642,862
BHMAO : ORDINARY FULLY PAID RESTRICTED	535,716
BHMAP : ORDINARY FULLY PAID RESTRICTED	107,144
BHMAQ : ORDINARY FULLY PAID RESTRICTED	107,143
BHMAR : ORDINARY FULLY PAID RESTRICTED	53,572
BHMAS : ORDINARY FULLY PAID RESTRICTED	53,572
BHMAY : PERFORMANCE RIGHTS RESTRICTED	5,000,000
BHMAZ : PERFORMANCE OPTIONS 09-JUL-2030 RESTRICTED	1,700,000



BHMAT : ORDINARY FULLY PAID RESTRICTED	3,039,400
BHMAX : OPTION EXPIRING 09-JUL-2030 RESTRICTED	40,000,000
BHMAU : ORDINARY FULLY PAID RESTRICTED	150,924,888
BHMAW : OPTION EXPIRING 09-JUL-2030 RESTRICTED	31,100,000
BHMAV : OPTION EXPIRING 09-JUL-2030 RESTRICTED	2,275,000