

23 October 2023

RESTRICTED SECURITIES RELEASED FROM ESCROW

C29 Metals Limited ("**C29**" or the "**Company**") hereby advises that 5,600,001 fully paid ordinary shares ("Shares") and 9,250,000 unquoted options were released from escrow on 21 October 2023. An Appendix 2A application has been submitted for the quotation of the Shares.

The Company's current capital structure (post escrow) is as follows:

CLASS	Number
Fully paid ordinary shares	53,966,909
Option expiring 01-Jul-2024	2,250,000
Option expiring 29-Jan-2026	5,000,000
Option expiring 26-Oct-2026	2,000,000
Option expiring 8-Nov-2025	2,750,000

Authorised for release by the Board.

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