



Announcement Summary

Entity name

CATALYST METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 15, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYL	ORDINARY FULLY PAID	1,400,000	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATALYST METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

54118912495

1.3 ASX issuer code

CYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

CYLAQ : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

CYL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,400,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Incentive Plan is set in the Company's notice of annual general meeting held on 17 November 2023: <https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
James Champion de Crespigny	James Champion de Crespigny	800,000
Bruce Kay	B & H Kay Holdings Pty Ltd	200,000

Issue date

15/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,400,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued for nil cash consideration upon the vesting of performance rights into ordinary fully paid shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.760000

Any other information the entity wishes to provide about the +securities to be quoted

Vesting of performance rights following the achievement of performance hurdles.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CYL : ORDINARY FULLY PAID	221,557,544

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYLAR : OPTION EXPIRING 15-AUG-2024 EX \$3.06	17,855
CYLAS : OPTION EXPIRING 13-MAY-2025 EX \$2.36	53,565
CYLAT : OPTION EXPIRING 04-AUG-2025 EX \$3.48	357,100
CYLAU : OPTION EXPIRING 14-APR-2026 EX \$2.27	71,420
CYLAV : OPTION EXPIRING 11-AUG-2026 EX \$1.98	446,375
CYLAW : OPTION EXPIRING 26-MAY-2027 EX \$2.65	89,275
CYLAX : OPTION EXPIRING 18-AUG-2027 EX \$1.79	71,420
CYLAC : OPTION EXPIRING 30-NOV-2028 EX \$0.70	1,000,000
CYLAP : OPTION EXPIRING 30-NOV-2024 EX NIL	250,000
CYLAD : OPTION EXPIRING 30-NOV-2028 EX \$0.90	500,000
CYLAE : OPTION EXPIRING 30-NOV-2028 EX \$1.10	500,000
CYLAQ : PERFORMANCE RIGHTS	2,100,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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