



Announcement Summary

Entity name

DELTA LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 17, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DLI	ORDINARY FULLY PAID	4,904,999	17/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DELTA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67107244039

1.3 ASX issuer code

DLI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DLIAG : OPTION EXPIRING 30-JUN-2023 EX 25C

TO (Existing Class)

ASX +security code and description

DLI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,600,000

The first date the options were exercised or other +convertible securities were converted

10/5/2023

The last date the options were exercised or other +convertible securities were converted

16/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

17/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,600,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

DLIAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25

TO (Existing Class)**ASX +security code and description**

DLI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

208,333

The first date the options were exercised or other +convertible securities were converted

10/5/2023

The last date the options were exercised or other +convertible securities were converted

10/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No



Issue date

17/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

208,333

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DLIAA : OPTION EXPIRING 21-SEP-2025 EX \$0.25

TO (Existing Class)

ASX +security code and description

DLI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

500,000

The first date the options were exercised or other +convertible securities were converted

12/5/2023

The last date the options were exercised or other +convertible securities were converted

12/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒



☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

17/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class



FROM (Existing Class)

ASX +security code and description

DLIAC : OPTION EXPIRING 18-NOV-2024 EX \$0.25

TO (Existing Class)

ASX +security code and description

DLI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

596,666

The first date the options were exercised or other +convertible securities were converted

10/5/2023

The last date the options were exercised or other +convertible securities were converted

16/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

17/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

596,666

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DLI : ORDINARY FULLY PAID	450,920,823

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DLIAM : OPTION EXPIRING 30-SEP-2025 EX \$0.85	5,000,000
DLIAJ : PERFORMANCE RIGHTS	30,240,000
DLIAL : OPTION EXPIRING 28-MAR-2024 EX \$0.75	2,666,666
DLIAK : OPTION EXPIRING 26-JUL-2025 EX \$0.77	1,000,000
DLIAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25	15,694,092
DLIAG : OPTION EXPIRING 30-JUN-2023 EX 25C	0
DLIAC : OPTION EXPIRING 18-NOV-2024 EX \$0.25	15,180,566
DLIAA : OPTION EXPIRING 21-SEP-2025 EX \$0.25	3,500,000