Market Announcement

3 May 2023

Group 6 Metals Limited (ASX: G6M) – Suspension from Quotation

Description

The securities of Group 6 Metals Limited (‘G6M’) will be suspended from quotation immediately under Listing Rule 17.2, at the request of G6M, pending the release of an announcement regarding a material capital raise.

Issued by

Yushra Haniff
Adviser, Listings Compliance

GROUP6 METALS LIMITED

ASX ANNOUNCEMENT

3 May 2023

Ms Yushra Haniff
ASX Listings Compliance (Sydney)
20 Bridge Street
SYDNEY NSW 2000

Dear Yushra,

REQUEST FOR VOLUNTARY SUSPENSION

Group 6 Metals Limited (**ASX: G6M**, "**Group 6 Metals**" or the "**Company**") requests a voluntary suspension in the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) be granted, effective prior to the commencement of trading on Wednesday, 3 May 2023. The voluntary suspension is requested to allow the Company further time to complete a material capital raise.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is requested to allow the Company further time to complete the capital raising outlined in its trading halt request dated Monday, 1 May 2023, and to allow the capital raising to take place in an orderly manner.

2. The Company requests that the voluntary suspension remain in place until the earlier of commencement of normal trading on Wednesday, 10 May 2023, or the release of a market announcement regarding the proposed capital raising.

3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday, 10 May 2023.

4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information.

Yours faithfully,

M. McPherson

Megan McPherson
Company Secretary