*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

| | |
|---|---|
| **Name of entity** | Nimy Resources Limited |
| **ABN** | 82 155 855 986 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of Director** | Simon Richard Lill |
| **Date of last notice** | 2 November 2022 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | Direct |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | N/A |
| **Date of change** | (a) 27 April 2023<br>(b) 28 April 2023 |
| **No. of securities held prior to change** | <u>**Direct**</u><br>**3,100,000** fully paid ordinary shares, of which 2,600,000 shares are escrowed until 22 November 2023.<br><br>**500,000** unquoted options at $0.30 each, expiring on 24 September 2024. Options are escrowed until 22 November 2023.<br><br>**500,000** unquoted options at $0.35 each, expiring on 24 September 2025. Options are escrowed until 22 November 2023.<br><br>**500,000** unquoted options at $0.40 each, expiring on 24 September 2026. Options are escrowed until 22 November 2023. |

+ See chapter 19 for defined terms.

| | |
|---|---|
| **Class** | (a) Fully Paid Ordinary Shares<br>(b) Free-attaching Options |
| **Number acquired** | (a) 100,000<br>(b) 50,000 |
| **Number disposed** | Nil |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | (a) $26,500<br>(b) Free attaching options |
| **No. of securities held after change** | **Direct**<br>**3,200,000** fully paid ordinary shares, of which 2,600,000 shares are escrowed until 22 November 2023.<br><br>**500,000** unquoted options at $0.30 each, expiring on 24 September 2024. Options are escrowed until 22 November 2023.<br><br>**500,000** unquoted options at $0.35 each, expiring on 24 September 2025. Options are escrowed until 22 November 2023.<br><br>**550,000** unquoted options at $0.40 each, expiring on 24 September 2026 of which 500,000 options are escrowed until 22 November 2023. |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in the Company's Share Placement following Shareholder approval at the General Meeting held on 29 March 2023. |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | N/A |
| **Nature of interest** | N/A |
| **Name of registered holder**<br>**(if issued securities)** | N/A |
| **Date of change** | N/A |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |

+ See chapter 19 for defined terms.

| | |
|---|---|
| **Interest acquired** | N/A |
| **Interest disposed** | N/A |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| **Interest after change** | N/A |

## Part 3 – +Closed period

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|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | No |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | N/A |
| **If prior written clearance was provided, on what date was this provided?** | N/A |

+ See chapter 19 for defined terms.