ASX ANNOUNCEMENT

27 June 2023

The Manager
The Company Announcement Office
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Group 6 Metals Limited ABN 40 004 681 734 (**ASX: G6M**, "**Group 6**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Following the Company's announcement on 8 May 2023 of a proposed issue of ordinary fully paid shares and the Extraordinary General Meetings held on 15 June 2023, the Company has today issued a total of 36,178,576 ordinary fully paid shares for an issue price of A$0.14 per share (**Shares**) as follows:

Date Issued	Number of Shares	$
27 June 2023	36,178,576	5,065,000

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
   a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b. Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

Approved by the Board of Group 6 Metals Limited.

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About Group 6 Metals

Group 6 Metals Limited (ASX: G6M), previously known as King Island Scheelite Limited (ASX: KIS), is an Australian resources exploration and development company. The Company's name honours tungsten as Group 6 Metals' first commodity project (The Dolphin Mine) under development, as tungsten is a member of Group 6 of the periodic table along with chromium and molybdenum, as well as being a critical mineral and a geopolitically strategic resource.

The Company is focused on the redevelopment of its 100%-owned Dolphin Mine located on King Island, Tasmania. Initially the focus is on producing a high grade of tungsten concentrate, however, the Company plans to value-add the product for supply into the upstream tungsten industry.