Green helium for a high-tech world.

ASX Release

6 June 2023

Noble Helium Investor Webinar

Noble Helium Limited (ASX:NHE) invites investors to get the latest update on the Company's upcoming drilling campaign at its North Rukwa Project in Tanzania at an investor webinar to be held from 12noon – 1pm AEST on Thursday, 8 June 2023.

Noble Helium's Co-Founder and Chief Executive Officer, Mr Justyn Wood, will be joined by Executive Chairman, Mr Shaun Scott, to provide an overview of the exploration program, as well as the Company's recent equity raising which was strongly supported and raised $13.5 million (before costs) to fund the program.

The presentation will be followed by a Q&A session where Mr Wood and Mr Scott will address any questions raised by participants.

Attendees may submit questions to management either during registration or via the webcast. A recording will also be made available following the event on the Company's website.

Webinar Details

Time: 12noon – 1pm AEST (10am – 11am AWST) Thursday, 8 June 2023
RSVP: https://attendee.gotowebinar.com/register/2116931949912717397
Dial-in Number: +61 2 9091 7604
Audio Access Code: 575-456-376

For any questions regarding the webinar, please email anthony@republicpr.com.au or call +61 (0)407 112 623.

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

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Noble Helium is answering the world's growing need for a primary, ideally carbon-free, and geo-politically independent source of helium. Located along Tanzania's East African Rift System, the Company's four projects are being advanced according to the highest ESG benchmarks to serve the increasing supply chain fragility and supply-demand imbalance for this scarce, tech-critical and high-value industrial gas.

Our flagship North Rukwa Project has an independently certified, summed unrisked mean Prospective Helium Resource of 176 billion cubic feet (equivalent to approximately 30 years' supply). The project lies within the Rukwa Basin, which has the potential to be the world's third largest helium reserve behind USA and Qatar.

Priced at up to 50 times the price of LNG in liquid form, helium is now essential to many modern applications as an irreplaceable element in vital hi-tech products such as computer and smartphone components, MRI systems, medical treatments, superconducting magnets, fibre optic cables, microscopes, particle accelerators, and space rocket launches – NASA is a major consumer. Rising demand and constrained supply are fuelling growth prospects within the global marketplace, particularly for cleaner "green helium" sourced from non-carbon environments. At present, more than 95% of the world's helium is produced as a by-product of the processing of hydrocarbon-bearing gas.

Additionally, Noble Helium has commissioned the first ever Helium Atlas, with an exclusive five-year agreement allowing the Company to identify additional prospective areas to target for diversification. The Atlas uniquely positions Noble Helium as a world leading helium explorer.