



Announcement Summary

Entity name
GROUP 6 METALS LIMITED

Date of this announcement
Wednesday July 26, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
G6MAL	OPTION EXPIRING 30-JUN-2025 EX \$0.21	2,333,333	26/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

40004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

SPP Options as advised to the market via an Appendix 3B lodged on 9 May 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21

Date the +securities the subject of this notification were issued

26/7/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unquoted Options issued under the Share Purchase Plan announced to the market on 8 May 2023.

Issue details

Number of +securities

2,333,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options issued on the basis of two new options for every three new shares issued under the Share Purchase Plan.

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	999,209,780

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAG : OPTION EXPIRING 07-SEP-2026 EX \$0.15	1,000,000
G6MAE : OPTION EXPIRING 07-SEP-2024 EX \$0.10	1,000,000
G6MAF : OPTION EXPIRING 07-SEP-2025 EX \$0.12	1,000,000
G6MAK : OPTION EXPIRING 31-JAN-2025 EX \$0.28	21,128,083
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196	101,785,715
G6MAM : OPTION EXPIRING 14-JUL-2026 EX \$0.18	3,500,000
G6MAN : OPTION EXPIRING 14-JUL-2027 EX \$0.20	3,500,000
G6MAO : OPTION EXPIRING 14-JUL-2028 EX \$0.22	3,500,000
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	46,428,571
G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21	148,817,325
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,264,674
G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C	1,000,000
G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C	1,000,000



G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C

1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/6/2023