



**ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT
GREEN CRITICAL MINERALS LIMITED**

GREEN CRITICAL MINERALS LIMITED (ASX Code: GCM) has issued 133,200,000 fully paid ordinary shares in Green Critical Minerals Limited (GCM) (**Shares**) at an issue price of \$0.01 per share.

Green Critical Minerals Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	GCM
Date of the issue	17 August 2023
Total number of Shares issued	133,200,000 fully paid ordinary shares

As required by section 708A(6) Corporations Act, GCM advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, GCM has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to GCM; and
 - (ii) section 674 Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of Green Critical Minerals Limited:

A handwritten signature in black ink, appearing to read "Anna Mackintosh".

Anna Mackintosh
Company Secretary
Green Critical Minerals Limited