



Announcement Summary

Entity name

PERPETUAL RESOURCES LIMITED

Date of this announcement

Friday September 29, 2023

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.025, expiring 28/09/2025.	5,000,000	28/09/2023
New class - code to be confirmed	Unlisted options exercisable at \$0.03, expiring 28/09/2025.	5,000,000	28/09/2023
New class - code to be confirmed	Class A Performance Rights expiring on 30 September 2024	5,000,000	28/09/2023
New class - code to be confirmed	Class B Performance Rights expiring on 28 September 2028	10,000,000	28/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERPETUAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82154516533

1.3 ASX issuer code

PEC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Previously announced to the market in an Appendix 3B, refer Appendix 3B announced on 24 July 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.025, expiring 28/09/2025.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Full details refer to the Company's announcement on 26 September 2023. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716086-3A626861?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

28/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise of the options, they will convert to Perpetual Resources Limited fully paid ordinary shares.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The relevant 3B was released on 24 July 2023, new class-code to be confirmed.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of the consideration for acquiring permits Itinga & Paraiso Prospects in Brazil. As announced by the Company on 26/09/2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Refer ASX on 26/09/2023, titled PEC Exercises Options to Acquire Lithium Projects in Brazil.

Name of company or asset being acquired

Acquiring Itinga & Paraiso Prospects in Brazil. As announced by the Company on 26/09/2023

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.03, expiring 28/09/2025.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Full details refer to the Company's announcement on 26 September 2023. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716086-3A626861?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	28/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise of the options, they will convert to Perpetual Resources Limited fully paid ordinary shares.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The relevant 3B was released on 24 July 2023, new class-code to be confirmed.



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of the consideration for acquiring permits Itinga & Paraíso Prospects in Brazil. As announced by the Company on 26/09/2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquiring Itinga & Paraíso Prospects in Brazil. As announced by the Company on 26/09/2023

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights expiring on 30 September 2024

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Full details refer to the Company's announcement on 26 September 2023. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716086-3A626861?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The relevant 3B was released on 24 July 2023, new class-code to be confirmed.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of the consideration for acquiring permits Itinga & Paraiso Prospects in Brazil. As announced by the Company on 26/09/2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquiring Itinga & Paraiso Prospects in Brazil. As announced by the Company on 26/09/2023

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights expiring on 28 September 2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

Full details refer to the Company's announcement on 26 September 2023. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716086-3A626861?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The relevant 3B was released on 24 July 2023, new class-code to be confirmed.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of the consideration for acquiring permits Itinga & Paraiso Prospects in Brazil. As announced by the Company on 26/09/2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquiring Itinga & Paraiso Prospects in Brazil. As announced by the Company on 26/09/2023



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PEC : ORDINARY FULLY PAID	613,665,784

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PECAD : OPTION EXPIRING 31-OCT-2024 EX \$0.045	5,000,000
PECAB : PERFORMANCE SHARES	11,000,000
PECAE : OPTION EXPIRING 17-AUG-2025 EX \$0.04	7,500,000
PECAN : OPTION EXPIRING 15-SEP-2025 EX \$0.06	10,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.025, expiring 28/09/2025.	5,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.03, expiring 28/09/2025.	5,000,000
New class - code to be confirmed : Class A Performance Rights expiring on 30 September 2024	5,000,000
New class - code to be confirmed : Class B Performance Rights expiring on 28 September 2028	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,000,000 unlisted options
15,000,000 performance rights

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No