



Announcement Summary

Entity name

NARRYER METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NYM	ORDINARY FULLY PAID	5,000,000	22/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NARRYER METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

651575898

1.3 ASX issuer code

NYM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/9/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

17-Jul-2023 09:10

Announcement TitleNew - Proposed issue of securities -
NYM**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

2,500,000 Unlisted Options

7,500,000 Shares on trenching or drill results returning a minimum 5m at 1.0% Li2014 on at least one Project within 1 year

10,000,000 Shares on delivery of 5 drill intersections returning at least 10m at 1.0% Li2015 or higher within 2 years

10,000,000 Shares following the delineation of a 10Mt JORC compliant Inferred Resource at no less than a grade of 0.9% Li20 within 5 years.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NYM : ORDINARY FULLY PAID

Issue date

22/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares are being issued as consideration under Acquisition Agreement, refer to ASX announcement on 17 July 2023
"Narryer Acquires Canadian Lithium Portfolio"

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.155000

Any other information the entity wishes to provide about the +securities to be quoted

5,000,000 fully paid ordinary shares will be escrowed for 12 months

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NYM : ORDINARY FULLY PAID	46,575,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYMAD : OPTION EXPIRING 02-SEP-2025 RESTRICTED	3,500,000
NYMAE : OPTION EXPIRING 08-APR-2027 RESTRICTED	6,000,000
NYMAF : PERFORMANCE RIGHTS RESTRICTED	4,710,000
NYMAC : ORDINARY FULLY PAID RESTRICTED	17,062,501
NYMAG : PERFORMANCE RIGHTS	300,000