



Announcement Summary

Entity name

MEEKA METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MEK	ORDINARY FULLY PAID	83,750,000	11/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEEKA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

080939135

1.3 ASX issuer code

MEK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Oct-2023 09:13

Announcement Title

New - Proposed issue of securities - MEK

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company will seek shareholder approval to issue 3,750,000 ordinary fully paid shares and 1,875,000 unlisted options exercisable at AUD 0.06, expiring on 12 October 2025, representing director participation in the placement (Tranche 2).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEK : ORDINARY FULLY PAID

Issue date

11/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

83,750,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

In addition, the Company will issue 41,875,000 unlisted options exercisable at AUD 0.06, expiring on 12 October 2025 (new class-code to be confirmed)





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MEK : ORDINARY FULLY PAID	1,185,958,932

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEKAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	750,000
MEKAW : OPTION EXPIRING 04-APR-2025 EX \$0.06	900,000
MEKAY : OPTION EXPIRING 04-APR-2025 EX \$0.10	1,800,000
MEKAX : OPTION EXPIRING 04-APR-2025 EX \$0.08	900,000
MEKAV : OPTION EXPIRING 26-MAY-2025 EX \$0.10	600,000
MEKAT : OPTION EXPIRING 26-MAY-2025 EX \$0.05	300,000
MEKAU : OPTION EXPIRING 26-MAY-2025 EX \$0.075	300,000
MEKAZ : OPTION EXPIRING 01-MAY-2025 EX \$0.06	875,000
MEKAAA : OPTION EXPIRING 01-JUN-2025 EX \$0.08	875,000
MEKAAB : OPTION EXPIRING 01-JUL-2025 EX \$0.10	1,750,000
MEKAAC : PERFORMANCE RIGHTS	38,250,000
MEKAO : OPTION EXPIRING 31-JAN-2025 EX \$0.04	30,000,000
MEKAP : OPTION EXPIRING 15-FEB-2025 EX \$0.04	500,000

